

**Bonds Registered with the
Missouri State Auditor's Office in 2001**

<u>Date of Registration</u>	<u>Bonds Issued By</u>	<u>Amount of Issue</u>
12-26-2001	Monett R-I School District	\$3,060,000.00
12-26-2001	Meramec Valley R-III School District	\$6,275,000.00
12-26-2001	Lincoln County R-IV School District	\$1,460,000.00
12-20-2001	Liberty Public School District No. 53	\$3,000,000.00
12-20-2001	Reorganized School District R-2	\$4,450,000.00
12-19-2001	Richmond R-XVI School District	\$2,840,000.00
12-18-2001	City of Liberty	\$9,900,000.00
12-14-2001	Johnson County, Missouri	\$60,000.00
12-12-2001	Redings Mill Fire Protection District	\$968,100.00
12-11-2001	Callaway County, Missouri	\$187,000.00
12-10-2001	Farmington R-7 School District	\$5,130,000.00
12-10-2001	St. James R-I School District	\$1,465,000.00
12-10-2001	Boone County R-IV School District of Hallsville, Missouri	\$600,000.00
12-10-2001	Troy R-III School District	\$6,700,000.00
12-04-2001	Riverside-Quindaro Bend Levee District	\$22,100,000.00
12-03-2001	City of Kearney	\$7,915,000.00
11-30-2001	City of Sullivan	\$1,235,000.00
11-30-2001	West Nodaway County R-I School District	\$790,000.00
11-30-2001	City of Belton	\$6,000,000.00
11-28-2001	Boone County R-IV School District of Hallsville, Missouri	\$2,390,000.00
11-26-2001	School District of North Kansas City	\$21,000,000.00
11-19-2001	City of Weldon Spring	\$1,040,000.00
11-15-2001	Liberty Public School District No. 53	\$18,200,000.00
11-15-2001	Lawson Reorganized School District No. R-XIV	\$2,935,000.00

11-14-2001	Advance R-IV School District	\$1,000,000.00
11-14-2001	Mexico School District No. 59	\$1,895,000.00
11-14-2001	Mexico School District No. 59	\$1,100,000.00
11-09-2001	Boone County	\$305,000.00
11-06-2001	Webb City R-VII School District	\$2,190,000.00
11-06-2001	Brookfield R-III School District	\$1,680,000.00
11-05-2001	City of Lake Ozark	\$76,000.00
11-02-2001	City of Rogersville	\$1,000,000.00
11-01-2001	Meadville R-IV School District	\$1,355,000.00
10-31-2001	King City R-I School District	\$1,005,000.00
10-04-2001	City of Platte City	\$2,000,000.00
10-04-2001	Louisiana R-II School District	\$2,720,345.80
09-20-2001	Rockwood R-6 School District	\$38,500,000.00
09-11-2001	City of Maryville	\$2,400,000.00
09-06-2001	Andrew County, Missouri	\$121,000.00
08-31-2001	Ritenour School District	\$3,454,472.30
08-29-2001	Morgan County	\$84,000.00
08-29-2001	Morgan County	\$123,000.00
08-29-2001	Morgan County	\$110,000.00
08-28-2001	Parkway C-2 School District	\$15,000,000.00
08-27-2001	Smithville R-II School District	\$100,000.00
08-27-2001	City of Truesdale	\$150,000.00
08-22-2001	Lindbergh R-8 School District	\$6,835,000.00
08-21-2001	Mirabile C-1 School District	\$250,000.00
08-17-2001	Eminence Reorganized School District #1	\$300,000.00
08-17-2001	Orchard Farm R-V School District	\$4,000,000.00
08-15-2001	West County EMS and Fire Protection District	\$5,000,000.00
08-13-2001	Delta Consolidated School District No. 7	\$1,300,000.00
08-09-2001	Central County Fire Protection and Rescue District	\$5,000,000.00
08-08-2001	Eminence Reorganized School District #1	\$800,000.00
08-08-2001	Eminence Reorganized School District #1	\$1,000,000.00
08-06-2001	School District of Maplewood-Richmond Heights	\$15,419,099.70
08-06-2001	Reorganized School District No. 6	\$750,000.00
08-01-2001	Ozark Reorganized School District No. 6	\$3,515,000.00
07-27-2001	Normandy School District	\$2,325,000.00
07-24-2001	Belton School District No. 124	\$9,500,000.00
07-18-2001	Wentzville R-IV School District	\$10,000,000.00
07-18-2001	Grandview, Missouri	\$2,385,000.00

07-18-2001	Jackson Township	\$125,000.00
07-13-2001	Reorganized School District No. 6	\$218,000.00
07-10-2001	Crocker Reorganized School District No. R-II	\$1,000,000.00
07-10-2001	Crocker Reorganized School District No. R-II	\$1,300,000.00
07-09-2001	Lonedell R-XIV School District	\$475,000.00
07-03-2001	Blackburn-Elmwood Special Road District	\$200,000.00
06-29-2001	City of Battlefield	\$790,000.00
06-27-2001	City of Maplewood	\$5,655,000.00
06-27-2001	Caruthersville School District No. 18	\$1,000,000.00
06-27-2001	Caruthersville School District No. 18	\$1,000,000.00
06-27-2001	Caruthersville School District No. 18	\$500,000.00
06-27-2001	City of Hazelwood	\$1,030,000.00
06-26-2001	Antonia Fire Protection District	\$3,000,000.00
06-25-2001	School District of the City of Crystal City	\$3,200,000.00
06-25-2001	School District of Columbia	\$3,805,000.00
06-22-2001	Kingsville R-I School District	\$1,600,000.00
06-22-2001	Mid-Buchanan R-V School District	\$3,000,000.00
06-21-2001	School District of the City of Ladue	\$40,900,000.00
06-21-2001	Reorganized School District R-1	\$12,995,000.00
06-21-2001	La Plata R-II School District	\$1,600,000.00
06-20-2001	Oregon-Howell R-III School District	\$1,100,000.00
06-13-2001	Brentwood School District	\$6,000,000.00
06-13-2001	State of Missouri, Stormwater Control General Obligation Bond, Series A 2001	\$10,000,000.00
06-13-2001	State of Missouri, Water Pollution Control General Obligation Bond, Series A 2001	\$20,000,000.00
06-13-2001	Monroe Township	\$100,000.00
06-12-2001	Cass County R-V School District	\$995,000.00
06-12-2001	East Newton County R-VI School District	\$3,800,000.00
06-12-2001	City of Parnell	\$69,000.00
06-11-2001	Clinton County R-III School District	\$6,000,000.00
06-07-2001	Boone County R-IV School District of Hallsville, Missouri	\$2,260,000.00
06-06-2001	Wellsville Middletown R-I School District	\$2,200,000.00
06-06-2001	Consolidated School District No. 4	\$8,000,000.00
06-05-2001	Reorganized School District No. 1	\$6,000,000.00
06-05-2001	Southern Reynolds County R-II School District	\$870,000.00
06-04-2001	Pierce City R-VI School District	\$1,750,000.00
05-31-2001	Marceline R-V School District	\$1,750,000.00
05-31-2001	School District of Columbia	\$15,000,000.00
05-29-2001	Windsor C-1 School District	\$8,000,000.00

05-29-2001	Reorganized School District R-3	\$8,525,000.00
05-25-2001	New Bloomfield R-III School District	\$3,100,00.00
05-24-2001	St. James R-I School District	\$6,975,000.00
05-23-2001	Scott City R-I School District	\$3,500,000.00
05-22-2001	Pilot Grove C-4 School District	\$1,590,000.00
05-22-2001	Buchanan County R-IV School District	\$2,100,000.00
05-21-2001	Town of Loma Linda	\$346,200.00
05-16-2001	Oak Ridge R-VI School District	\$1,950,000.00
05-16-2001	School District of Joplin R-VIII	\$9,700,000.00
05-15-2001	Bakersfield R-IV School District	\$185,000.00
05-14-2001	Reorganized School District No. R-IV	\$10,000,000.00
05-14-2001	Lincoln County, Missouri	\$700,000.00
05-10-2001	Holcomb School District R-3	\$1,000,000.00
05-03-2001	Ozark Reorganized School District No. 6	\$10,000,000.00
05-02-2001	Northwest R-I School District	\$2,425,000.00
05-01-2001	Union Township	\$75,000.00
04-30-2001	Consolidated School District No. 2	\$9,280,000.00
04-25-2001	Dexter R-XI School District	\$5,000,000.00
04-25-2001	Fayette R-III School District	\$2,000,000.00
04-23-2001	Warrensburg, Missouri	\$105,000.00
05-18-2001	School District of Webster Groves	\$3,000,000.00
04-05-2001	City of Freeman	\$280,000.00
04-05-2001	City of Scott City	\$2,240,000.00
04-02-2001	City of Lilbourn	\$150,000.00
03-27-2001	Reorganized School District No. R-VI	\$1,900,000.00
03-27-2001	Santa-Fe R-X School District	\$630,000.00
03-20-2001	Plato Reorganized School District No. R-V	\$1,000,000.00
03-15-2001	City of St Charles	\$15,200,000.00
03-14-2001	Grain Valley R-V School District	\$3,500,000.00
03-13-2001	Reorganized School District No. 4	\$29,500,000.00
03-12-2001	Twin Rivers Reorganized School District No. 10	\$1,000,000.00
03-12-2001	Sunrise Beach Fire Protection District	\$1,860,000.00
03-08-2001	Consolidated School District No. 2 (Raytown)	\$27,000,000.00
03-07-2001	Fort Zumwalt School District	\$17,000,000.00
03-05-2001	City of Parkville	\$3,985,000.00
03-01-2001	Hamilton R-II School District	\$855,000.00
02-28-2001	Francis Howell School District	\$9,998,236.20
02-27-2001	City of Nixa	\$2,000,000.00

02-27-2001	City of Nixa	\$4,100,000.00
02-27-2001	Park Hill School District	\$6,980,000.00
02-27-2001	Center 58 School District	\$19,000,000.00
02-23-2001	Platte County, Missouri	\$7,375,000.00
02-22-2001	Kingston K-14 School District	\$1,050,000.00
02-21-2001	City of O'Fallon	\$13,015,000.00
02-21-2001	Concordia R-II School District	\$1,360,000.00
02-16-2001	Reorganized School District No. 7	\$9,225,000.00
02-14-2001	City of Lake Saint Louis	\$2,500,000.00
02-07-2001	Kirkwood School District R-7	\$11,255,000.00
02-07-2001	Meadow Heights R-II School District	\$490,000.00
01-29-2001	New Madrid County R-1 School District	\$2,895,000.00
01-29-2001	Putnam County R-I School District	\$990,000.00
01-29-2001	North Callaway County R-1 School District	\$2,800,000.00
01-26-2001	Excelsior Springs 40 School District	\$4,000,985.10
01-26-2001	City of Kirkwood	\$6,750,000.00
01-24-2001	Wright City R-II School District	\$490,000.00
01-23-2001	Fort Osage School District R-1	\$8,000,000.00
01-18-2001	Reorganized School District R-II	\$6,000,000.00
01-12-2001	Campbell Reorganized School District No. 2	\$1,506,000.00
01-12-2001	Newburg Reorganized School District No. 2	\$250,000.00
01-12-2001	Newburg Reorganized School District No. 2	\$1,000,000.00

(573)751-4213

REGISTRATION NO.:	24114	BOOK: 85	PAGE: 296
BONDS ISSUED BY:	Monett R-I School District		
AMOUNT OF ISSUE:	\$3,060,000.00	COUNTY:	of Barry
DATE OF ISSUE:	December 27, 2001	MONTH OF MATURITY:	February
PURPOSE OF BONDS:	Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$3,060,000 of the District's General Obligation Refunding Bonds, Series 1997A		

ARE BONDS CALLABLE:	Bonds maturing on February 1, 2007 and thereafter may be redeemed on and after February 1, 2006 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 1 and August 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$3,070,148.75
INTEREST RATE:	4.1667%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 26, 2001

REGISTRATION NO.: 24113 BOOK: 85 PAGE: 296
BONDS ISSUED BY: Meramec Valley R-III School District
AMOUNT OF ISSUE: \$6,275,000.00 COUNTY: of Franklin
DATE OF ISSUE: December 27, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$1,625,000 of the outstanding principal amount of the District's General
Obligation Bonds, Series 1994; \$3,050,000 of the outstanding principal
amount of the district's General Obligation Bonds, Series 1996 and
\$1,600,000 of the outstanding principal amount of the District's General
Obligation Bonds, Series 1997

Rate of Interest	Amount	Maturity
4.500%	\$ 900,000.00	03/01/2007
4.800%	900,000.00	03/01/2008
4.800%	900,000.00	03/01/2009
4.600%	900,000.00	03/01/2010
4.500%	900,000.00	03/01/2011
4.600%	725,000.00	03/01/2012
4.700%	600,000.00	03/01/2013
4.800%	450,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be called on and after
March 1, 2006 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$6,295,140.00
INTEREST RATE: 4.6082%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.:	24112	BOOK: 85	PAGE: 296
BONDS ISSUED BY:	Lincoln County R-IV School District		
AMOUNT OF ISSUE:	\$1,460,000.00	COUNTY:	of Lincoln
DATE OF ISSUE:	December 27, 2001	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$1,460,000 of the District's General Obligation Refunding Bonds, Series 1998		

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2005 and thereafter may be called on and after March 1, 2004 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,460,000.00
INTEREST RATE:	3.3320%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24111	BOOK: 85	PAGE: 296
BONDS ISSUED BY:	Liberty Public School District No. 53		
AMOUNT OF ISSUE:	\$3,000,000.00	(a portion of \$36,000,000 authorized)	COUNTY: of Clay
DATE OF ISSUE:	December 28, 2001 (Series 2001C)		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Acquiring land and existing buildings for school purposes, building new school buildings and facilities, building additions to and repairing, renovating and improving existing school facilities and furnishing and equipping the same		

ARE BONDS CALLABLE:	Bonds may be called on and after March 1, 2012 (without premium)
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$2,947,140.00
INTEREST RATE:	5.3352%
ASSESSED VALUATION:	\$397,212,872.61
INDEBTEDNESS:	(Including this issue) \$58,860,571
NOTICE OF ELECTION:	Published one newspaper March 22 and 29, 2000; second newspaper March 24 and 31, 2000
DATE OF ELECTION:	April 4, 2000
ELECTION RESULTS:	Yes...4,051; No...819
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24110	BOOK: 85	PAGE: 296
BONDS ISSUED BY:	Reorganized School District R-2		
AMOUNT OF ISSUE:	\$4,450,000.00	COUNTY:	of Gasconade
DATE OF ISSUE:	December 27, 2001	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$4,450,000 of the District's General Obligation Refunding Bonds, Series 1998		

Rate of Interest	Amount	Maturity
2.500%	\$ 1,000,000.00	03/01/2003
3.000%	1,025,000.00	03/01/2004
3.400%	1,050,000.00	03/01/2005
3.750%	1,075,000.00	03/01/2006
4.000%	300,000.00	03/01/2007

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2004 may be redeemed on and after March 1, 2003 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$4,450,000.00
INTEREST RATE:	3.4359%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24109	BOOK: 85	PAGE: 296
BONDS ISSUED BY:	Richmond R-XVI School District		
AMOUNT OF ISSUE:	\$2,840,000.00	COUNTY:	of Ray
DATE OF ISSUE:	December 20, 2001	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$2,840,000 of the District's General Obligation Refunding Bonds. Series 1997		

Rate of Interest	Amount	Maturity
2.350%	\$ 450,000.00	03/01/2003
2.800%	470,000.00	03/01/2004
3.200%	490,000.00	03/01/2005
3.500%	500,000.00	03/01/2006
3.750%	500,000.00	03/01/2007
3.950%	430,000.00	03/01/2008

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2006 and thereafter may be called on and after March 1, 2005 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$2,840,000.00
INTEREST RATE:	3.4934%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24108	BOOK: 85	PAGE: 296
BONDS ISSUED BY:	City of Liberty		
AMOUNT OF ISSUE:	\$9,900,000.00	(a portion of \$18,500,000 authorized)	COUNTY: of Clay
DATE OF ISSUE:	December 1, 2001	MONTH OF MATURITY: March	
PURPOSE OF BONDS:	Providing funds for the planning, design, financing and construction of roadway and transportation improvements		

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Stern Brothers & Co., Kansas City, Missouri
PURCHASE PRICE:	\$9,831,601.20
INTEREST RATE:	4.3822%
ASSESSED VALUATION:	\$314,888,083
INDEBTEDNESS:	(Including this issue) \$19,313,000
NOTICE OF ELECTION:	Published one newspaper October 26 and 31, 2001
DATE OF ELECTION:	November 6, 2001
ELECTION RESULTS:	Yes...1,547; No...634
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.: 24107	BOOK: 85	PAGE: 296
BONDS ISSUED BY: Johnson County, Missouri		
AMOUNT OF ISSUE: \$60,000.00	COUNTY: of Johnson	
DATE OF ISSUE: December 1, 2001 (Series 2001A)	MONTH OF MATURITY: March	
PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475 RSMo (Lake Tawnya Project)		

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2009 may be redeemed on and after March 1, 2007 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri
PURCHASE PRICE:	\$59,400.00
INTEREST RATE:	4.7283%
ASSESSED VALUATION:	\$363,493,474
INDEBTEDNESS:	(Including this issue) \$356,950
NOTICE OF ELECTION:	(Hearing) Published one newspaper July 6, 2001
DATE OF ELECTION:	(Hearing) July 17, 2001
ELECTION RESULTS:	(Petition) 69.93% landowners signed petition
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.: 24106 BOOK: 85 PAGE: 295
BONDS ISSUED BY: Redings Mill Fire Protection District
AMOUNT OF ISSUE: \$968,100.00 COUNTY: of Newton
DATE OF ISSUE: December 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, upgrading and equipping fire stations and fire fighting apparatus and equipment

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2007 and thereafter may be redeemed on and after March 1, 2006 (with premium)
BOND REGISTRAR:	First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	McLiney & Company, Kansas City, Missouri
PURCHASE PRICE:	\$968,100.00
INTEREST RATE:	4.3827%
ASSESSED VALUATION:	\$120,222,387
INDEBTEDNESS:	(Including this issue) \$968,100
NOTICE OF ELECTION:	Published two newspapers October 26 and November 2, 2001
DATE OF ELECTION:	November 6, 2001
ELECTION RESULTS:	Yes...827; No...368
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24105	BOOK: 85	PAGE: 295
BONDS ISSUED BY:	Callaway County, Missouri		
AMOUNT OF ISSUE:	\$187,000.00		COUNTY: of Callaway
DATE OF ISSUE:	December 1, 2001 (Series 2001A)		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (County Road 348 & 339, County Road 4042 and County Road 4047 Neighborhood Improvement District Projects)		

Rate of Interest	Amount	Mandatory Redemption*	
	\$ 10,000.00	03/01/2003	*
	17,000.00	03/01/2004	*
	17,000.00	03/01/2005	*
	18,000.00	03/01/2006	*
	18,000.00	03/01/2007	*
4.000%	80,000.00	03/01/2007	
	19,000.00	03/01/2008	*
	21,000.00	03/01/2009	*
	21,000.00	03/01/2010	*
	22,000.00	03/01/2011	*
	24,000.00	03/01/2012	*
4.750%	107,000.00	03/01/2012	

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2012 may be called on and after March 1, 2009 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri
PURCHASE PRICE:	\$182,325.00
INTEREST RATE:	5.0216%
ASSESSED VALUATION:	\$517,433,427
INDEBTEDNESS:	(Including this issue) \$1,104,125
NOTICE OF ELECTION:	(Hearing) Published one newspaper May 11 and 20, 2000
DATE OF ELECTION:	(Hearing) May 22 and 30, 2000
ELECTION RESULTS:	(Petition) 348 project=95.90%; 4042 project=78.43%; 4047 project=77.73%
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

(573)751-4213

REGISTRATION NO.: 24104 BOOK: 85 PAGE: 295
BONDS ISSUED BY: Farmington R-7 School District
AMOUNT OF ISSUE: \$5,130,000.00 COUNTY: of St. Francois
DATE OF ISSUE: December 11, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
sufficient for the redemption in advance of their maturity of \$4,785,000 of
the District's General Obligation Refunding Bonds, Series 1997 and \$345,000
of the District's General Obligation Bonds, Series 1993

Rate of Interest	Amount	Maturity
2.400%	\$ 550,000.00	03/01/2003
2.800%	560,000.00	03/01/2004
3.150%	575,000.00	03/01/2005
3.300%	590,000.00	03/01/2006
3.650%	610,000.00	03/01/2007
3.800%	625,000.00	03/01/2008
4.000%	650,000.00	03/01/2009
4.150%	625,000.00	03/01/2010
4.250%	345,000.00	03/01/2011

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2006 and thereafter may be called on and after March 1, 2005 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$5,070,295.00
INTEREST RATE:	4.0050%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

(573)751-4213

REGISTRATION NO.:	24103	BOOK: 85	PAGE: 295
BONDS ISSUED BY:	St. James R-I School District		
AMOUNT OF ISSUE:	\$1,465,000.00	COUNTY:	of Phelps
DATE OF ISSUE:	December 13, 2001 (Series 2001A)	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$1,465,000 of the District's General Obligation Refunding Bonds, Series 1997		

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2005 and thereafter may be called on and after March 1, 2004 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,465,000.00
INTEREST RATE:	3.3123%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24102	BOOK: 85	PAGE: 295
BONDS ISSUED BY:	Boone County R-IV School District of Hallsville, Missouri		
AMOUNT OF ISSUE:	\$600,000.00	COUNTY:	of Boone
DATE OF ISSUE:	December 12, 2001 (Series 2001B)	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$600,000 of the District's General Obligation Refunding Bonds, Series 1996		

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2005 and thereafter may be called on and after March 1, 2004 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$600,000.00
INTEREST RATE:	3.3346%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

(573)751-4213

REGISTRATION NO.:	24101	BOOK: 85	PAGE: 295
BONDS ISSUED BY:	Troy R-III School District		
AMOUNT OF ISSUE:	\$6,700,000.00	COUNTY:	of Lincoln
DATE OF ISSUE:	December 12, 2001	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$6,700,000 of the District's General Obligation Refunding Bonds, Series 1997		

Rate of Interest	Amount	Maturity
3.300%	\$ 850,000.00	03/01/2006
3.650%	850,000.00	03/01/2007
3.800%	935,000.00	03/01/2008
4.000%	935,000.00	03/01/2009
4.100%	935,000.00	03/01/2010
4.250%	935,000.00	03/01/2011
4.350%	960,000.00	03/01/2012
4.450%	300,000.00	03/01/2013

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$6,631,325.00
INTEREST RATE:	4.2043%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 4, 2001

REGISTRATION NO.: 24100 BOOK: 85 PAGE: 294
BONDS ISSUED BY: Riverside-Quindaro Bend Levee District
AMOUNT OF ISSUE: \$22,100,000.00 COUNTY: of Platte
DATE OF ISSUE: December 7, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds, together with other funds of the District, to (a) pay part of the cost of completing the works and improvements as shown in the Plan of Reclamation of the District, (b) pay a portion of the interest on the Bonds during the construction of the Project, (c) fund a debt service reserve fund, and (d) pay costs of issuance

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.550%	\$ 610,000.00	03/01/2004
3.900%	645,000.00	03/01/2005
4.150%	725,000.00	03/01/2006
4.550%	840,000.00	03/01/2007
4.875%	920,000.00	03/01/2008
5.000%	975,000.00	03/01/2009
5.150%	1,030,000.00	03/01/2010
5.200%	1,085,000.00	03/01/2011
5.300%	1,145,000.00	03/01/2012
	1,210,000.00	03/01/2013 *
	1,280,000.00	03/01/2014 *
	1,350,000.00	03/01/2015 *
	1,430,000.00	03/01/2016 *
5.600%	5,270,000.00	03/01/2016
	1,515,000.00	03/01/2017 *
	1,605,000.00	03/01/2018 *
	1,705,000.00	03/01/2019 *
	4,030,000.00	03/01/2020 *
5.800%	8,855,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on March 1, 2011 and thereafter may be redeemed on and after March 1, 2010 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Missouri Development Finance Board
PURCHASE PRICE: \$21,381,593.75
INTEREST RATE: 5.9364%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Not applicable
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 3, 2001

REGISTRATION NO.: 24099

BOOK: 85

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BONDS ISSUED BY: City of Kearney

AMOUNT OF ISSUE: \$7,915,000.00

COUNTY: of Clay

DATE OF ISSUE: November 15, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Improving the streets and avenues of the City, widening and improving
Highways 33 and 92 and acquiring related rights of way

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 15,000.00	03/01/2003
3.500%	145,000.00	03/01/2004
4.000%	160,000.00	03/01/2005
4.000%	180,000.00	03/01/2006
4.000%	245,000.00	03/01/2007
4.125%	275,000.00	03/01/2008
4.125%	295,000.00	03/01/2009
4.125%	325,000.00	03/01/2010
4.250%	350,000.00	03/01/2011
	390,000.00	03/01/2012 *
	425,000.00	03/01/2013 *
	465,000.00	03/01/2014 *
	510,000.00	03/01/2015 *
	560,000.00	03/01/2016 *
5.500%	2,350,000.00	03/01/2016
	610,000.00	03/01/2017 *
	660,000.00	03/01/2018 *
	710,000.00	03/01/2019 *
	770,000.00	03/01/2020 *
	825,000.00	03/01/2021 *
5.000%	3,575,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be redeemed on and after
March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$7,876,004.05

INTEREST RATE: 5.0678%

ASSESSED VALUATION: \$64,326,081

INDEBTEDNESS: (Including this issue) \$8,875,000

NOTICE OF ELECTION: Published two newspapers July 27 and August 2, 2001; second newspaper
July 27 and 31, 2001

DATE OF ELECTION: August 7, 2001

ELECTION RESULTS: Yes...336; No...55

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 30, 2001

REGISTRATION NO.: 24098

BOOK: 85

PAGE: 294

BONDS ISSUED BY: City of Sullivan

AMOUNT OF ISSUE: \$1,235,000.00

COUNTY: of Franklin and Crawford

DATE OF ISSUE: December 1, 2001

MONTH OF MATURITY: November

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$1,230,000 principal amount of the City's outstanding General Obligation Refunding Bonds, Series 1994

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.000%	\$ 245,000.00	11/01/2004
5.000%	260,000.00	11/01/2005
5.500%	275,000.00	11/01/2006
	35,000.00	11/01/2007 *
	50,000.00	11/01/2008 *
	55,000.00	11/01/2009 *
4.000%	140,000.00	11/01/2009
	55,000.00	11/01/2010 *
	60,000.00	11/01/2011 *
4.250%	115,000.00	11/01/2011
	65,000.00	11/01/2012 *
	65,000.00	11/01/2013 *
	70,000.00	11/01/2014 *
4.600%	200,000.00	11/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after November 1, 2010 may be redeemed on and after November 1, 2009 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: May 1 and November 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$1,271,232.60

INTEREST RATE: 4.1771%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 30, 2001

REGISTRATION NO.: 24097 BOOK: 85 PAGE: 294
BONDS ISSUED BY: West Nodaway County R-I School District
AMOUNT OF ISSUE: \$790,000.00 COUNTY: of Nodaway
DATE OF ISSUE: December 12, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
sufficient for the redemption in advance of their maturity of \$790,000 of
the District's General Obligation Refunding Bonds, Series 1997

Rate of Interest	Amount	Maturity
2.300%	\$ 100,000.00	03/01/2003
2.500%	100,000.00	03/01/2004
2.800%	110,000.00	03/01/2005
3.050%	115,000.00	03/01/2006
3.300%	120,000.00	03/01/2007
3.500%	125,000.00	03/01/2008
3.650%	120,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2005 may be redeemed on and after
March 1, 2004 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$790,000.00
INTEREST RATE: 3.2500%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 30, 2001

REGISTRATION NO.: 24096
BONDS ISSUED BY: City of Belton
AMOUNT OF ISSUE: \$6,000,000.00
DATE OF ISSUE: December 1, 2001
PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1995

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COUNTY: of Cass
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
3.000%	\$ 325,000.00	03/01/2004
3.000%	345,000.00	03/01/2005
3.500%	375,000.00	03/01/2006
3.500%	395,000.00	03/01/2007
3.500%	420,000.00	03/01/2008
4.000%	450,000.00	03/01/2009
4.000%	670,000.00	03/01/2010
4.000%	535,000.00	03/01/2011
4.000%	565,000.00	03/01/2012
4.000%	600,000.00	03/01/2013
4.200%	640,000.00	03/01/2014
4.300%	680,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$5,957,027.25

INTEREST RATE: 4.0737%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 28, 2001

REGISTRATION NO.: 24095 BOOK: 85 PAGE: 293
BONDS ISSUED BY: Boone County R-IV School District of Hallsville, Missouri
AMOUNT OF ISSUE: \$2,390,000.00 (remainder of \$4,650,000 authorized) COUNTY: of Boone
DATE OF ISSUE: December 12, 2001 (Series 2001A) MONTH OF MATURITY: March
PURPOSE OF BONDS: Provide funds for the acquisition of facilities under lease with the
Missouri Association of Rural Education and to pay the cost of issuance
thereof

Rate of Interest	Amount	Maturity
2.300%	\$ 100,000.00	03/01/2003
2.500%	100,000.00	03/01/2004
2.800%	150,000.00	03/01/2005
3.000%	150,000.00	03/01/2006
3.300%	175,000.00	03/01/2007
3.500%	175,000.00	03/01/2008
3.650%	200,000.00	03/01/2009
3.800%	200,000.00	03/01/2010
3.900%	200,000.00	03/01/2011
4.000%	225,000.00	03/01/2012
4.150%	225,000.00	03/01/2013
4.300%	225,000.00	03/01/2014
4.400%	265,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after
March 1, 2006 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,361,430.00
INTEREST RATE: 4.0844%
ASSESSED VALUATION: \$39,348,491
INDEBTEDNESS: (Including this issue) \$5,725,000
NOTICE OF ELECTION: Published two newspapers March 21 and April 1, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...641; No...364
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 26, 2001

REGISTRATION NO.: 24094 BOOK: 85 PAGE: 293
BONDS ISSUED BY: School District of North Kansas City
AMOUNT OF ISSUE: \$21,000,000.00 (a portion of \$69,900,000 authorized) COUNTY: of Clay
DATE OF ISSUE: November 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving, repairing, remodeling, furnishing and
equipping heating, ventilation and air conditioning facilities,
kindergarten facilities, library facilities and other new and existing
school facilities and sites

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.900%	\$)	03/01/2002
2.200%	)	03/01/2003
4.000%	)	03/01/2004
4.000%	)	03/01/2005
3.150%	)	03/01/2006
4.000%	)	03/01/2007
4.000%	)	03/01/2008
3.700%	)	03/01/2009
3.800%	)	03/01/2010
3.900%	)	03/01/2011
5.000%	)	03/01/2012
5.000%	)	03/01/2013
5.000%	)	03/01/2014
5.000%	)	03/01/2015
5.000%	)	03/01/2016
	)	03/01/2017 *
	)	03/01/2018 *
	)	03/01/2019 *
	)	03/01/2020 *
	)	03/01/2021 *
4.750%	7,300,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be called on and after
March 1, 2011 (without premium). Bonds maturing in 2021 are subject to
mandatory redemption

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Fahnestock & Co. Inc., Kansas City, Missouri

PURCHASE PRICE: \$21,087,763.50

INTEREST RATE: 4.5746%

ASSESSED VALUATION: \$1,552,910,094

INDEBTEDNESS: (Including this issue) \$154,580,385

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...7,003; No...3,870

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 24093	BOOK: 85	PAGE: 293
BONDS ISSUED BY: City of Weldon Spring		
AMOUNT OF ISSUE: \$1,040,000.00	COUNTY: of St. Charles	
DATE OF ISSUE: November 1, 2001	MONTH OF MATURITY: July	
PURPOSE OF BONDS: Paying certain outstanding notes and extending and improving a portion of its sewerage system consisting of the construction and installation of a sanitary sewer collection system within the boundaries of the Weldon Spring Neighborhood Sewer District		

Rate of Interest	Amount	Maturity
3.000%	\$ 30,000.00	07/01/2002
3.000%	50,000.00	07/01/2003
3.000%	50,000.00	07/01/2004
3.000%	50,000.00	07/01/2005
5.000%	50,000.00	07/01/2006
5.000%	55,000.00	07/01/2007
5.000%	55,000.00	07/01/2008
5.250%	55,000.00	07/01/2009
5.250%	60,000.00	07/01/2010
4.000%	60,000.00	07/01/2011
5.375%	60,000.00	07/01/2012
5.375%	60,000.00	07/01/2013
5.375%	65,000.00	07/01/2014
5.375%	65,000.00	07/01/2015
5.375%	65,000.00	07/01/2016
5.375%	70,000.00	07/01/2017
5.375%	70,000.00	07/01/2018
5.000%	70,000.00	07/01/2019

ARE BONDS CALLABLE:	Bonds may be called at any time with the consent of the bond owners (without premium)
BOND REGISTRAR:	UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE:	January 1 and July 1
BY:	UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	State Environmental Improvement and Energy Resources Authority
PURCHASE PRICE:	\$1,107,299.60
INTEREST RATE:	4.2451%
ASSESSED VALUATION:	\$76,332,703
INDEBTEDNESS:	(Including this issue) \$2,250,000
NOTICE OF ELECTION:	Published one newspaper October 23 and 30, 1998; second newspaper October 26 and November 2, 1998
DATE OF ELECTION:	November 3, 1998
ELECTION RESULTS:	Yes...1,001; No...274
METHOD OF SALE OF BONDS:	Not applicable
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 15, 2001

REGISTRATION NO.: 24092 BOOK: 85 PAGE: 292
BONDS ISSUED BY: Liberty Public School District No. 53
AMOUNT OF ISSUE: \$18,200,000.00 COUNTY: of Clay
DATE OF ISSUE: November 15, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$18,000,000
principal amount of the District's outstanding General Obligation School
Building Bonds, Series 2000

Rate of Interest	Amount	Maturity
4.000%	\$ 1,175,000.00	03/01/2011
4.100%	1,400,000.00	03/01/2012
4.200%	1,350,000.00	03/01/2013
4.300%	1,600,000.00	03/01/2014
4.400%	1,850,000.00	03/01/2015
4.500%	1,800,000.00	03/01/2016
5.000%	2,000,000.00	03/01/2017
5.000%	2,175,000.00	03/01/2018
5.000%	2,325,000.00	03/01/2019
5.000%	2,525,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after
March 1, 2012 (without premium)
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$18,131,004.75
INTEREST RATE: 4.7236%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

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(573)751-4213

REGISTRATION NO.:	24091	BOOK: 85	PAGE: 292
BONDS ISSUED BY:	Lawson Reorganized School District No. R-XIV		
AMOUNT OF ISSUE:	\$2,935,000.00	COUNTY:	of Ray
DATE OF ISSUE:	November 15, 2001	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds, together with other funds of the District, to refund certain outstanding general obligation bonds of the District, Series 2000		

ARE BONDS CALLABLE:	Bonds may be called on and after March 1, 2012 (without premium)
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$2,881,353.00
INTEREST RATE:	4.7278%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

(573)751-4213

REGISTRATION NO.: 24090 BOOK: 85 PAGE: 292
BONDS ISSUED BY: Advance R-IV School District
AMOUNT OF ISSUE: \$1,000,000.00 COUNTY: of Stoddard
DATE OF ISSUE: November 15, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
sufficient for the redemption in advance of their maturity of \$1,000,000 of
the District's General Obligation School Building Bonds, Series 1995

Rate of Interest	Amount	Maturity
2.300%	\$ 80,000.00	03/01/2002
2.800%	80,000.00	03/01/2003
3.000%	100,000.00	03/01/2004
3.200%	100,000.00	03/01/2005
3.400%	100,000.00	03/01/2006
3.600%	105,000.00	03/01/2007
3.800%	110,000.00	03/01/2008
3.900%	120,000.00	03/01/2009
4.000%	130,000.00	03/01/2010
4.100%	75,000.00	03/01/2011

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,000,000.00
INTEREST RATE:	3.7294%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 14, 2001

REGISTRATION NO.: 24089 BOOK: 85 PAGE: 292
BONDS ISSUED BY: Mexico School District No. 59
AMOUNT OF ISSUE: \$1,895,000.00 COUNTY: of Audrain
DATE OF ISSUE: November 15, 2001 (Series 2001B) MONTH OF MATURITY: February
PURPOSE OF BONDS: Refunding a portion of outstanding general obligation bonds of the
District, Series 1994

Rate of Interest	Amount	Maturity
2.500%	\$ 300,000.00	02/01/2002
2.500%	320,000.00	02/01/2003
2.500%	345,000.00	02/01/2004
2.750%	370,000.00	02/01/2005
3.000%	385,000.00	02/01/2006
3.000%	175,000.00	02/01/2007

ARE BONDS CALLABLE: Bonds maturing on February 1, 2006 and thereafter may be called on and
after February 1, 2005 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: February 1 and August 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri
PURCHASE PRICE: \$1,887,893.75
INTEREST RATE: 2.9543%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published local newspaper; mailed to interested parties
NUMBER OF BIDS RECEIVED: 9

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REGISTRATION NO.: 24088 BOOK: 85 PAGE: 292
BONDS ISSUED BY: Mexico School District No. 59
AMOUNT OF ISSUE: \$1,100,000.00 COUNTY: of Audrain
DATE OF ISSUE: November 15, 2001 (Series 2001A) MONTH OF MATURITY: March
PURPOSE OF BONDS: Constructing, reconstructing, furnishing and equipping the District's vocational technical facilities, including but not limited to the acquisition and installation of a new heating, ventilation and air conditioning system; the upgrading of electrical and exhaust systems; the relocation of computer labs and/or offices; the remodeling of classrooms and administrative offices; the renovation of restrooms; and the erection of a new building

ARE BONDS CALLABLE:	Bonds may be redeemed on and after March 1, 2005 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	UMB Bank, N.A., Kansas City, Missouri
PURCHASE PRICE:	\$1,094,720.00
INTEREST RATE:	4.0581%
ASSESSED VALUATION:	\$152,778,879
INDEBTEDNESS:	(Including this issue) \$10,970,000
NOTICE OF ELECTION:	Published one newspaper March 22 and 29, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...1,541; No...828
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Published local newspaper; mailed to interested parties
NUMBER OF BIDS RECEIVED:	8

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REGISTRATION NO.:	24087	BOOK: 85	PAGE: 292
BONDS ISSUED BY:	Boone County		
AMOUNT OF ISSUE:	\$305,000.00	(a portion of \$3,500,000 authorized)	COUNTY: of Boone
DATE OF ISSUE:	November 15, 2001 (Series 2001A)		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Financing the construction and repair of roads and streets within the County		

Rate of Interest	Amount	Maturity
2.350%	\$ 25,000.00	03/01/2003
2.650%	27,000.00	03/01/2004
2.900%	27,000.00	03/01/2005
3.150%	29,000.00	03/01/2006
3.550%	30,000.00	03/01/2007
3.700%	30,000.00	03/01/2008
3.800%	32,000.00	03/01/2009
4.000%	33,000.00	03/01/2010
4.100%	35,000.00	03/01/2011
4.100%	37,000.00	03/01/2012

ARE BONDS CALLABLE:	Bonds may be called on and after March 1, 2008 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	UMB Bank, N.A., Kansas City, Missouri
PURCHASE PRICE:	\$302,346.50
INTEREST RATE:	3.9082%
ASSESSED VALUATION:	\$732,658,917
INDEBTEDNESS:	(Including this issue) \$6,350,000
NOTICE OF ELECTION:	Published one newspaper October 21 and 28, 1992; second newspaper October 21, 28 and November 1, 1992; third newspaper October 22 and 29, 1992; fourth newspaper November 1, 1992
DATE OF ELECTION:	November 3, 1992
ELECTION RESULTS:	Yes...39,797; No...13,220
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Mailed to interested parties
NUMBER OF BIDS RECEIVED:	3

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REGISTRATION NO.:	24086	BOOK: 85	PAGE: 291
BONDS ISSUED BY:	Webb City R-VII School District		
AMOUNT OF ISSUE:	\$2,190,000.00	COUNTY:	of Jasper
DATE OF ISSUE:	November 1, 2001	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Refunding on March 1, 2010 \$2,250,000 principal amount of the District's outstanding general obligation indebtedness, Series 2000		

ARE BONDS CALLABLE:	Bonds maturing in the years 2007 through 2012 may be called on and after March 1, 2004 (without premium)
BOND REGISTRAR:	Commerce Bank, National Association, Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, National Association, Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$2,159,343.30
INTEREST RATE:	4.7784%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

(573)751-4213

REGISTRATION NO.:	24085	BOOK: 85	PAGE: 291
BONDS ISSUED BY:	Brookfield R-III School District		
AMOUNT OF ISSUE:	\$1,680,000.00	COUNTY:	of Linn
DATE OF ISSUE:	November 7, 2001	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds, together with other funds provided by the District, for the redemption in advance of their maturity of \$1,780,000 of the District's General Obligation Bonds, Series 1998		

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2007 may be called on and after March 1, 2006 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,680,000.00
INTEREST RATE:	3.9005%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24084	BOOK:	85	PAGE:	291
BONDS ISSUED BY:	City of Lake Ozark				
AMOUNT OF ISSUE:	\$76,000.00	COUNTY:	of Miller		
DATE OF ISSUE:	September 27, 2001	MONTH OF MATURITY:	September		
PURPOSE OF BONDS:	Providing a portion of the funds to pay the cost of retiring the City's Limited General Obligation Temporary Notes, Series 2000 (W-26 Neighborhood Improvement District)				

ARE BONDS CALLABLE: Bonds maturing on September 1, 2016 may be redeemed on and after September 1, 2008 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: McDowell, Rice, Smith & Gaar, Overland Park, Kansas

ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri

PURCHASE PRICE: \$73,000.00

INTEREST RATE: 5.5387%

ASSESSED VALUATION: \$50,778,567

INDEBTEDNESS: (Including this issue) \$76,000

NOTICE OF ELECTION: Mailed to all landowners; published one newspaper July 28, August 1 and August 4, 2000; second newspaper July 27 and August 3, 2000

DATE OF ELECTION: August 8, 2000

ELECTION RESULTS: Yes...11; No...2

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 2, 2001

REGISTRATION NO.: 24083

BOOK: 85

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BONDS ISSUED BY: City of Rogersville

AMOUNT OF ISSUE: \$1,000,000.00

COUNTY: of Webster

DATE OF ISSUE: November 5, 2001

MONTH OF MATURITY: July

PURPOSE OF BONDS: Extending and improving the combined waterworks and sewerage system owned and operated by the City

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 45,000.00	07/01/2003 *
	45,000.00	07/01/2004 *
	45,000.00	07/01/2005 *
	45,000.00	07/01/2006 *
	50,000.00	07/01/2007 *
	50,000.00	07/01/2008 *
	50,000.00	07/01/2009 *
	50,000.00	07/01/2010 *
	50,000.00	07/01/2011 *
	50,000.00	07/01/2012 *
	55,000.00	07/01/2013 *
	55,000.00	07/01/2014 *
	55,000.00	07/01/2015 *
	55,000.00	07/01/2016 *
	60,000.00	07/01/2017 *
	60,000.00	07/01/2018 *
	60,000.00	07/01/2019 *
	60,000.00	07/01/2020 *
	60,000.00	07/01/2021 *
1.600%	1,000,000.00	07/01/2021

ARE BONDS CALLABLE: Bonds are callable at any time (without premium). All bonds are also subject to mandatory redemption

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: January 1 and July 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff, Croessmann & Wieland, P.C., Springfield, MO

ISSUE BOUGHT BY: DNR (Missouri Department of Natural Resources)

PURCHASE PRICE: \$1,000,000.00

INTEREST RATE: 1.6000%

ASSESSED VALUATION: \$9,520,502

INDEBTEDNESS: (Including this issue) \$1,200,000

NOTICE OF ELECTION: Published two newspapers October 20 and 27, 1999

DATE OF ELECTION: November 2, 1999

ELECTION RESULTS: Yes...136; No...49

METHOD OF SALE OF BONDS: Not applicable

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 1, 2001

REGISTRATION NO.: 24082 BOOK: 85 PAGE: 290
BONDS ISSUED BY: Meadville R-IV School District
AMOUNT OF ISSUE: \$1,355,000.00 COUNTY: of Linn
DATE OF ISSUE: November 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$1,355,000 of the District's General Obligation Bonds, Series 2000

Rate of Interest	Amount	Maturity
3.300%	\$ 85,000.00	03/01/2006
3.550%	100,000.00	03/01/2007
3.750%	100,000.00	03/01/2008
3.900%	115,000.00	03/01/2009
4.000%	125,000.00	03/01/2010
4.100%	165,000.00	03/01/2011
4.200%	170,000.00	03/01/2012
4.300%	185,000.00	03/01/2013
4.400%	200,000.00	03/01/2014
4.550%	110,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after
March 1, 2006 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,355,000.00
INTEREST RATE: 4.0029%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 31, 2001

REGISTRATION NO.: 24081 BOOK: 85 PAGE: 290
BONDS ISSUED BY: King City R-I School District
AMOUNT OF ISSUE: \$1,005,000.00 COUNTY: of Gentry
DATE OF ISSUE: November 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
sufficient for the redemption in advance of their maturity of \$1,005,000 of
the District's General Obligation Bonds, Series 1998

Rate of Interest	Amount	Maturity
2.800%	\$ 100,000.00	03/01/2004
3.000%	100,000.00	03/01/2005
3.250%	100,000.00	03/01/2006
3.550%	100,000.00	03/01/2007
3.750%	100,000.00	03/01/2008
3.900%	125,000.00	03/01/2009
4.000%	125,000.00	03/01/2010
4.100%	125,000.00	03/01/2011
4.200%	130,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after
March 1, 2006 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,005,000.00
INTEREST RATE: 3.8276%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.:	24080	BOOK: 85	PAGE: 290
BONDS ISSUED BY:	City of Platte City		
AMOUNT OF ISSUE:	\$2,000,000.00 (a portion of \$4,000,000 authorized)		COUNTY: of Platte
DATE OF ISSUE:	October 1, 2001		MONTH OF MATURITY: October
PURPOSE OF BONDS:	Constructing, extending and improving the streets		

ARE BONDS CALLABLE: Bonds maturing on October 1, 2011 and thereafter may be redeemed on and after October 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$1,980,059.30

INTEREST RATE: 4.8601%

ASSESSED VALUATION: \$41,769,532

INDEBTEDNESS: (Including this issue) \$6,916,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001; second newspaper March 22 and 29, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...313; No...142

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 4, 2001

REGISTRATION NO.: 24079 BOOK: 85 PAGE: 290
BONDS ISSUED BY: Louisiana R-II School District
AMOUNT OF ISSUE: \$2,720,345.80 COUNTY: of Pike
DATE OF ISSUE: October 9, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Refunding all outstanding general obligation bonds, Series 1993, of the
District

Rate of Interest	Amount	Maturity
3.000%	\$ 210,000.00	03/01/2002
2.500%	245,000.00	03/01/2003
2.800%	245,000.00	03/01/2004
3.000%	255,000.00	03/01/2005
3.250%	265,000.00	03/01/2006
8.000%	176,844.60	03/01/2007 **
8.000%	163,501.20	03/01/2008 **
3.850%	275,000.00	03/01/2009
4.000%	285,000.00	03/01/2010
4.000%	295,000.00	03/01/2011
4.150%	305,000.00	03/01/2012

ARE BONDS CALLABLE: Current Interest Bonds maturing on March 1, 2012 may be called on and after March 1, 2011 (without premium). Capital Appreciation Bonds do not contain a call provision

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri

PURCHASE PRICE: \$2,772,989.42

INTEREST RATE: 4.0550%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 20, 2001

REGISTRATION NO.: 24078

BOOK: 85

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BONDS ISSUED BY: Rockwood R-6 School District

AMOUNT OF ISSUE: \$38,500,000.00

COUNTY: of St. Louis

DATE OF ISSUE: September 1, 2001

MONTH OF MATURITY: February

PURPOSE OF BONDS: Acquiring land, erecting schoolhouses, building additions to and repairing existing buildings, and furnishing schoolhouses in the District

Rate of Interest	Amount	Maturity
4.000%	\$ 1,200,000.00	02/01/2002
4.000%	2,200,000.00	02/01/2003
	0.00	02/01/2004
3.625%	2,700,000.00	02/01/2005
3.750%	2,600,000.00	02/01/2006
3.750%	2,200,000.00	02/01/2007
4.000%	2,900,000.00	02/01/2008
4.000%	2,400,000.00	02/01/2009
4.000%	4,000,000.00	02/01/2010
5.250%	5,700,000.00	02/01/2011
5.000%	6,300,000.00	02/01/2012
5.000%	6,300,000.00	02/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after February 1, 2012 may be redeemed on and after February 1, 2011 (without premium)

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Salomon Smith Barney, Inc., New York, New York

PURCHASE PRICE: \$39,974,649.00

INTEREST RATE: 4.0398%

ASSESSED VALUATION: \$2,209,643,745

INDEBTEDNESS: (Including this issue) \$144,238,599.50

NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...10,005; No...6,221

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 8

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 11, 2001

REGISTRATION NO.: 24077
BONDS ISSUED BY: City of Maryville
AMOUNT OF ISSUE: \$2,400,000.00
DATE OF ISSUE: September 1, 2001
PURPOSE OF BONDS: Constructing a community/recreation center

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COUNTY: of Nodaway
MONTH OF MATURITY: September

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.800%	\$ 50,000.00	09/01/2002
3.000%	55,000.00	09/01/2003
3.150%	60,000.00	09/01/2004
3.350%	65,000.00	09/01/2005
3.500%	70,000.00	09/01/2006
3.750%	75,000.00	09/01/2007
3.900%	80,000.00	09/01/2008
4.000%	90,000.00	09/01/2009
4.150%	95,000.00	09/01/2010
4.300%	105,000.00	09/01/2011
4.400%	115,000.00	09/01/2012
	125,000.00	09/01/2013 *
	135,000.00	09/01/2014 *
	145,000.00	09/01/2015 *
	155,000.00	09/01/2016 *
4.800%	560,000.00	09/01/2016
	170,000.00	09/01/2017 *
	180,000.00	09/01/2018 *
	195,000.00	09/01/2019 *
	210,000.00	09/01/2020 *
	225,000.00	09/01/2021 *
5.000%	980,000.00	09/01/2021

ARE BONDS CALLABLE: Bonds maturing on September 1, 2010 and thereafter may be redeemed on and after September 1, 2009 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., First Tennessee Capital Markets & Stifel Nicolaus & Company, Incorporated

PURCHASE PRICE: \$2,382,291.22

INTEREST RATE: 4.8124%

ASSESSED VALUATION: \$93,348,952

INDEBTEDNESS: (Including this issue) \$3,738,254

NOTICE OF ELECTION: Published one newspaper October 26 and November 2, 2000; second newspaper October 26, November 2 and November 5, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...2,614; No...1,129

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 5

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 6, 2001

REGISTRATION NO.: 24076
BONDS ISSUED BY: Andrew County, Missouri
AMOUNT OF ISSUE: \$121,000.00
DATE OF ISSUE: September 1, 2001
PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (County Road 375 Project)

BOOK: 85
PAGE: 289
COUNTY: of Andrew
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 3,000.00	03/01/2002 *
	4,000.00	03/01/2003 *
	4,000.00	03/01/2004 *
	5,000.00	03/01/2005 *
4.000%	16,000.00	03/01/2005
	5,000.00	03/01/2006 *
	5,000.00	03/01/2007 *
	5,000.00	03/01/2008 *
	5,000.00	03/01/2009 *
	5,000.00	03/01/2010 *
4.500%	25,000.00	03/01/2010
	5,000.00	03/01/2011 *
	5,000.00	03/01/2012 *
	5,000.00	03/01/2013 *
	5,000.00	03/01/2014 *
	10,000.00	03/01/2015 *
	30,000.00	03/01/2015
	10,000.00	03/01/2016 *
	10,000.00	03/01/2017 *
	10,000.00	03/01/2018 *
	10,000.00	03/01/2019 *
	10,000.00	03/01/2020 *
5.250%	50,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be called on and after March 1, 2009 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$118,580.00

INTEREST RATE: 5.2863%

ASSESSED VALUATION: \$126,995,338

INDEBTEDNESS: (Including this issue) \$313,900

NOTICE OF ELECTION: (Hearing) Published one newspaper October 25, 2000; mailed to all landowners

DATE OF ELECTION: (Hearing) November 6, 2001

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 31, 2001

REGISTRATION NO.: 24075

BOOK: 85

PAGE: 288

BONDS ISSUED BY: Ritenour School District

AMOUNT OF ISSUE: \$3,454,472.30

COUNTY: of St. Louis

DATE OF ISSUE: September 4, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds, Series 1993 and 1995, of the District

Rate of Interest	Amount	Maturity
3.500%	\$ 30,000.00	03/01/2002
3.000%	65,000.00	03/01/2003
3.000%	310,000.00	03/01/2004
3.250%	320,000.00	03/01/2005
8.250%	337,317.50	03/01/2006 **
8.250%	327,154.80	03/01/2007 **
3.750%	315,000.00	03/01/2008
4.250%	325,000.00	03/01/2009
4.000%	335,000.00	03/01/2010
4.100%	350,000.00	03/01/2011
4.250%	360,000.00	03/01/2012
4.300%	380,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri

PURCHASE PRICE: \$3,589,815.67

INTEREST RATE: 4.1027%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds do not contain a call provision

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 29, 2001

REGISTRATION NO.: 24074 BOOK: 85 PAGE: 288
BONDS ISSUED BY: Morgan County
AMOUNT OF ISSUE: \$84,000.00 COUNTY: of Morgan
DATE OF ISSUE: August 30, 2001 MONTH OF MATURITY: September
PURPOSE OF BONDS: Providing a portion of the funds to pay the cost of retiring the County's
Limited General Obligation Temporary Notes, Series 2000 (Pelican Point
Road Neighborhood Improvement District)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 7,000.00	09/01/2002 *
	7,000.00	09/01/2003 *
	7,000.00	09/01/2004 *
	8,000.00	09/01/2005 *
	8,000.00	09/01/2006 *
	9,000.00	09/01/2007 *
	9,000.00	09/01/2008 *
	9,000.00	09/01/2009 *
	10,000.00	09/01/2010 *
	10,000.00	09/01/2011 *
5.250%	84,000.00	09/01/2011

ARE BONDS CALLABLE: Bonds may be called on and after September 1, 2006 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: McDowell, Rice, Smith & Gaar, Kansas City, Missouri
ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri
PURCHASE PRICE: \$81,250.00
INTEREST RATE: 5.9507%
ASSESSED VALUATION: \$306,026,171
INDEBTEDNESS: (Including this issue) \$3,380,000
NOTICE OF ELECTION: Published one newspaper October 21 and 28, 1999
DATE OF ELECTION: November 2, 1999
ELECTION RESULTS: Yes...58; No...4
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 29, 2001

REGISTRATION NO.: 24073

BOOK: 85

PAGE: 288

BONDS ISSUED BY: Morgan County

AMOUNT OF ISSUE: \$123,000.00

COUNTY: of Morgan

DATE OF ISSUE: August 30, 2001

MONTH OF MATURITY: September

PURPOSE OF BONDS: Providing a portion of the funds to pay the cost of retiring the County's
Limited General Obligation Temporary Notes, Series 2000 (Dun-Wandrin Road
Neighborhood Improvement District)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 6,000.00	09/01/2002 *
	6,000.00	09/01/2003 *
	6,000.00	09/01/2004 *
	6,000.00	09/01/2005 *
	7,000.00	09/01/2006 *
	7,000.00	09/01/2007 *
	8,000.00	09/01/2008 *
	8,000.00	09/01/2009 *
	8,000.00	09/01/2010 *
	9,000.00	09/01/2011 *
	9,000.00	09/01/2012 *
	10,000.00	09/01/2013 *
	10,000.00	09/01/2014 *
	11,000.00	09/01/2015 *
	12,000.00	09/01/2016 *
5.500%	123,000.00	09/01/2016

ARE BONDS CALLABLE: Bonds may be called on and after September 1, 2008 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: McDowell, Rice, Smith & Gaar, Kansas City, Missouri

ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri

PURCHASE PRICE: \$120,250.00

INTEREST RATE: 5.8433%

ASSESSED VALUATION: \$306,026,171

INDEBTEDNESS: (Including this issue) \$3,380,000

NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...14; No...6

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 29, 2001

REGISTRATION NO.: 24072 BOOK: 85 PAGE: 288
BONDS ISSUED BY: Morgan County
AMOUNT OF ISSUE: \$110,000.00 COUNTY: of Morgan
DATE OF ISSUE: August 30, 2001 MONTH OF MATURITY: September
PURPOSE OF BONDS: Providing a portion of the funds to pay the cost of retiring the County's
Limited General Obligation Temporary Notes, Series 2000 (Viewside Road
Neighborhood Improvement District)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 5,000.00	09/01/2002 *
	5,000.00	09/01/2003 *
	6,000.00	09/01/2004 *
	6,000.00	09/01/2005 *
	6,000.00	09/01/2006 *
	6,000.00	09/01/2007 *
	7,000.00	09/01/2008 *
	7,000.00	09/01/2009 *
	8,000.00	09/01/2010 *
	8,000.00	09/01/2011 *
	8,000.00	09/01/2012 *
	9,000.00	09/01/2013 *
	9,000.00	09/01/2014 *
	10,000.00	09/01/2015 *
	10,000.00	09/01/2016 *
5.500%	110,000.00	09/01/2016

ARE BONDS CALLABLE: Bonds may be redeemed on and after September 1, 2008 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: McDowell, Rice, Smith & Gaar, Kansas City, Missouri
ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri
PURCHASE PRICE: \$107,280.04
INTEREST RATE: 5.8809%
ASSESSED VALUATION: \$306,027,171
INDEBTEDNESS: (Including this issue) \$3,380,000
NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2000
DATE OF ELECTION: April 4, 2000
ELECTION RESULTS: Yes...20; No...5
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 28, 2001

REGISTRATION NO.: 24071 BOOK: 85 PAGE: 287
BONDS ISSUED BY: Parkway C-2 School District
AMOUNT OF ISSUE: \$15,000,000.00 (remainder of \$35,000,000 authorized) COUNTY: of St. Louis
DATE OF ISSUE: August 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: School improvement, repair, renovation, furnishing, accessibility, and extension of buildings and related facilities, including the purchase of classroom technology and improvements and the repair of instructional and support spaces, and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
4.000%	\$ 1,800,000.00	03/01/2002
3.500%	1,800,000.00	03/01/2003
3.850%	1,800,000.00	03/01/2004
3.800%	1,800,000.00	03/01/2005
3.400%	1,800,000.00	03/01/2006
3.550%	495,000.00	03/01/2007
3.750%	510,000.00	03/01/2008
3.900%	535,000.00	03/01/2009
4.000%	555,000.00	03/01/2010
4.100%	580,000.00	03/01/2011
4.200%	605,000.00	03/01/2012
4.300%	635,000.00	03/01/2013
4.400%	665,000.00	03/01/2014
4.500%	695,000.00	03/01/2015
4.600%	725,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Prudential Securities Inc., Dallas, Texas
PURCHASE PRICE: \$15,000,000.00
INTEREST RATE: 4.0596%
ASSESSED VALUATION: \$2,820,726,038
INDEBTEDNESS: (Including this issue) \$92,885,390
NOTICE OF ELECTION: Published two newspapers March 24 and 31, 1999
DATE OF ELECTION: April 6, 1999
ELECTION RESULTS: Yes...33,116; No...11,026
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published local newspaper; mailed to interested parties
NUMBER OF BIDS RECEIVED: 9

(573)751-4213

REGISTRATION NO.:	24070	BOOK: 85	PAGE: 287
BONDS ISSUED BY:	Smithville R-II School District		
AMOUNT OF ISSUE:	\$100,000.00	COUNTY:	of Clay
DATE OF ISSUE:	August 30, 2001	MONTH OF MATURITY:	August
PURPOSE OF BONDS:	Constructing school buildings, building additions to and renovating existing school buildings and furnishing and equipping the same		

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Not applicable
INTEREST PAYABLE:	August 31, 2001
BY:	Office of the Treasurer of the District
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$100,000.00
INTEREST RATE:	5.0000%
ASSESSED VALUATION:	\$101,824,840
INDEBTEDNESS:	(Including this issue) \$11,655,000
NOTICE OF ELECTION:	Published one newspaper March 21 and 28, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...416; No...104
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 27, 2001

REGISTRATION NO.: 24069

BOOK: 85

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BONDS ISSUED BY: City of Truesdale

AMOUNT OF ISSUE: \$150,000.00 (a portion of \$375,000 authorized)

COUNTY: of Warren

DATE OF ISSUE: August 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Extending and improving its water system

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 12,000.00	03/01/2002 *
	13,000.00	03/01/2003 *
	13,000.00	03/01/2004 *
	14,000.00	03/01/2005 *
	15,000.00	03/01/2006 *
	15,000.00	03/01/2007 *
	16,000.00	03/01/2008 *
	17,000.00	03/01/2009 *
	17,000.00	03/01/2010 *
	18,000.00	03/01/2011 *
4.750%	150,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2008 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri

PURCHASE PRICE: \$150,000.00

INTEREST RATE: 4.7488%

ASSESSED VALUATION: \$11,978,820

INDEBTEDNESS: (Including this issue) \$375,000

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2000

DATE OF ELECTION: April 4, 2000

ELECTION RESULTS: Yes...38; No...11

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 22, 2001

REGISTRATION NO.: 24068

BOOK: 85

PAGE: 287

BONDS ISSUED BY: Lindbergh R-8 School District

AMOUNT OF ISSUE: \$6,835,000.00

COUNTY: of St. Louis

DATE OF ISSUE: August 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Advance refunding a portion of the Districts outstanding general obligation indebtedness, Series 2000

Rate of Interest	Amount	Maturity
3.750%	\$ 55,000.00	03/01/2007
3.900%	60,000.00	03/01/2008
4.000%	60,000.00	03/01/2009
4.150%	65,000.00	03/01/2010
4.250%	65,000.00	03/01/2011
4.350%	70,000.00	03/01/2012
4.450%	70,000.00	03/01/2013
4.550%	75,000.00	03/01/2014
4.650%	75,000.00	03/01/2015
4.700%	80,000.00	03/01/2016
4.750%	85,000.00	03/01/2017
4.800%	90,000.00	03/01/2018
4.850%	3,275,000.00	03/01/2019
4.900%	2,710,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$6,756,413.90

INTEREST RATE: 4.9365%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published The Bond Buyer and local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 9

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 21, 2001

REGISTRATION NO.: 24067 BOOK: 85 PAGE: 287
BONDS ISSUED BY: Mirabile C-1 School District
AMOUNT OF ISSUE: \$250,000.00 (a portion of \$360,000 authorized) COUNTY: of Caldwell
DATE OF ISSUE: August 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities

Rate of Interest	Amount	Maturity
5.500%	\$ 5,000.00	03/01/2002
5.500%	5,000.00	03/01/2003
5.500%	5,000.00	03/01/2004
5.500%	5,000.00	03/01/2005
5.500%	5,000.00	03/01/2006
5.500%	5,000.00	03/01/2007
5.500%	5,000.00	03/01/2008
5.500%	10,000.00	03/01/2009
5.500%	10,000.00	03/01/2010
5.500%	10,000.00	03/01/2011
5.500%	10,000.00	03/01/2012
5.500%	15,000.00	03/01/2013
5.500%	20,000.00	03/01/2014
5.500%	20,000.00	03/01/2015
5.500%	20,000.00	03/01/2016
5.500%	20,000.00	03/01/2017
5.500%	20,000.00	03/01/2018
5.500%	20,000.00	03/01/2019
5.500%	20,000.00	03/01/2020
5.500%	20,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after
March 1, 2011 (with premium)
BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri
PURCHASE PRICE: \$245,000.00
INTEREST RATE: 5.7294%
ASSESSED VALUATION: \$2,854,434
INDEBTEDNESS: (Including this issue) \$360,000
NOTICE OF ELECTION: Published one newspaper July 26 and August 2, 2000
DATE OF ELECTION: August 8, 2000
ELECTION RESULTS: Yes...26; No...16
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 17, 2001

REGISTRATION NO.: 24066 BOOK: 85 PAGE: 286
BONDS ISSUED BY: Eminence Reorganized School District #1
AMOUNT OF ISSUE: \$300,000.00 COUNTY: of Shannon
DATE OF ISSUE: July 15, 2001 (Series 2001C) MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 5,000.00	03/01/2002 *
	5,000.00	03/01/2003 *
	5,000.00	03/01/2004 *
	5,000.00	03/01/2005 *
	5,000.00	03/01/2006 *
4.000%	25,000.00	03/01/2006
	5,000.00	03/01/2007 *
	5,000.00	03/01/2008 *
	5,000.00	03/01/2009 *
	5,000.00	03/01/2010 *
	5,000.00	03/01/2011 *
4.500%	25,000.00	03/01/2011
	10,000.00	03/01/2012 *
	10,000.00	03/01/2013 *
	10,000.00	03/01/2014 *
	55,000.00	03/01/2015 *
	55,000.00	03/01/2016 *
5.000%	140,000.00	03/01/2016
	55,000.00	03/01/2017 *
	55,000.00	03/01/2018 *
5.100%	110,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on March 1, 2011 and thereafter may be redeemed on
March 1, 2006 and thereafter (with premium)
BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri
PURCHASE PRICE: \$294,000.00
INTEREST RATE: 5.2103%
ASSESSED VALUATION: \$14,068,112
INDEBTEDNESS: (Including this issue) \$2,100,000
NOTICE OF ELECTION: Published one newspaper May 23 and 30, 2001
DATE OF ELECTION: June 5, 2001
ELECTION RESULTS: Yes...717; No...218
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 17, 2001

REGISTRATION NO.: 24065 BOOK: 85 PAGE: 286
BONDS ISSUED BY: Orchard Farm R-V School District
AMOUNT OF ISSUE: \$4,000,000.00 (remainder of \$8,000,000 authorized) COUNTY: of St. Charles
DATE OF ISSUE: August 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: (1) Constructing a new district multiplex facility to be used for elementary school physical education, interscholastic practice and as a district-wide auditorium, (2) general renovation projects, including air-conditioning of certain classrooms, asbestos removal, HVAC renovation and window replacement, and (3) repairing, improving, furnishing and equipping existing school buildings in the District

Rate of Interest	Amount	Maturity
2.900%	\$ 100,000.00	03/01/2003
3.150%	145,000.00	03/01/2004
3.375%	145,000.00	03/01/2005
3.550%	145,000.00	03/01/2006
3.700%	145,000.00	03/01/2007
3.900%	145,000.00	03/01/2008
4.000%	150,000.00	03/01/2009
4.125%	150,000.00	03/01/2010
4.250%	155,000.00	03/01/2011
4.375%	160,000.00	03/01/2012
4.500%	160,000.00	03/01/2013
4.600%	160,000.00	03/01/2014
4.700%	160,000.00	03/01/2015
4.750%	160,000.00	03/01/2016
4.800%	160,000.00	03/01/2017
4.850%	165,000.00	03/01/2018
4.900%	400,000.00	03/01/2019
4.950%	415,000.00	03/01/2020
5.000%	780,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri
PURCHASE PRICE: \$3,969,519.30
INTEREST RATE: 4.7706%
ASSESSED VALUATION: \$112,329,470
INDEBTEDNESS: (Including this issue) \$10,305,000
NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2000; second newspaper March 27 and April 3, 2000
DATE OF ELECTION: April 4, 2000
ELECTION RESULTS: Yes...825; No...558
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published local newspapers; mailed to interested parties
NUMBER OF BIDS RECEIVED: 8

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 15, 2001

REGISTRATION NO.: 24064 BOOK: 85 PAGE: 286
BONDS ISSUED BY: West County EMS and Fire Protection District
AMOUNT OF ISSUE: \$5,000,000.00 (a portion of \$12,000,000 authorized) COUNTY: of St. Louis
DATE OF ISSUE: August 15, 2001 MONTH OF MATURITY: February
PURPOSE OF BONDS: Purchase real estate, construct, equip, and maintain fire stations and
purchase ambulances and fire protection and fire-fighting apparatus and
auxiliary equipment therefor for said District

Rate of Interest	Amount	Maturity
6.500%	\$ 450,000.00	02/15/2002
6.500%	175,000.00	02/15/2003
6.500%	150,000.00	02/15/2004
6.500%	150,000.00	02/15/2005
3.800%	175,000.00	02/15/2006
4.000%	175,000.00	02/15/2007
4.100%	175,000.00	02/15/2008
4.200%	200,000.00	02/15/2009
4.300%	200,000.00	02/15/2010
4.400%	200,000.00	02/15/2011
4.500%	225,000.00	02/15/2012
4.650%	225,000.00	02/15/2013
4.750%	250,000.00	02/15/2014
4.850%	275,000.00	02/15/2015
4.950%	300,000.00	02/15/2016
5.000%	300,000.00	02/15/2017
5.000%	325,000.00	02/15/2018
5.050%	325,000.00	02/15/2019
5.100%	350,000.00	02/15/2020
5.100%	375,000.00	02/15/2021

ARE BONDS CALLABLE: Bonds maturing in 2012 and thereafter may be called on and after
February 15, 2011 (without premium)
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE: February 15 and August 15
BY: BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri
ISSUE BOUGHT BY: Stern Brothers & Company, St. Louis, Missouri
PURCHASE PRICE: \$5,000,000.00
INTEREST RATE: 4.8701%
ASSESSED VALUATION: \$520,846,577
INDEBTEDNESS: (Including this issue) \$12,000,000
NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...5,332; No...2,813
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Mailed to interested parties
NUMBER OF BIDS RECEIVED: 3

(573)751-4213

REGISTRATION NO.: 24063 BOOK: 85 PAGE: 286
BONDS ISSUED BY: Delta Consolidated School District No. 7
AMOUNT OF ISSUE: \$1,300,000.00 COUNTY: of Pemiscot
DATE OF ISSUE: August 15, 2001 MONTH OF MATURITY: August
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities
(Qualified Zone Academy Bonds were created by the federal government in
1997. The federal government annually allocates the congressionally
mandated amount of QZABs among the fifty states. School districts apply
for permission to issue QZABs from DESE, who distributes Missouri's share
of the bonds. The holders of the bonds receive a federal tax credit at a
rate determined by the government. The bondholder must include the allowed
amount of the tax credit in gross income for tax purposes. The tax credit
rate is 7.22%)

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Bank of America, N.A., St. Louis, Missouri
INTEREST PAYABLE:	(Principal) August 15, 2014
BY:	Bank of America, N.A., St. Louis, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Bank of America, N.A., St. Louis, Missouri
PURCHASE PRICE:	\$1,300,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION:	\$8,706,420
INDEBTEDNESS:	(Including this issue) \$1,300,000
NOTICE OF ELECTION:	Published two newspapers May 24 and 31, 2001
DATE OF ELECTION:	June 5, 2001
ELECTION RESULTS:	Yes...160; No...9
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 9, 2001

REGISTRATION NO.: 24062 BOOK: 85 PAGE: 285
BONDS ISSUED BY: Central County Fire Protection and Rescue District
AMOUNT OF ISSUE: \$5,000,000.00 (a portion of \$12,000,000 authorized) COUNTY: of St. Charles
DATE OF ISSUE: August 1, 2001 MONTH OF MATURITY: February
PURPOSE OF BONDS: To construct, purchase, equip, and maintain fire stations and purchase fire protection and fire-fighting apparatus and auxiliary equipment therefor for said District

Rate of Interest	Amount	Maturity
7.000%	\$ 450,000.00	02/01/2002
6.500%	175,000.00	02/01/2003
6.500%	150,000.00	02/01/2004
6.500%	150,000.00	02/01/2005
5.875%	175,000.00	02/01/2006
4.000%	175,000.00	02/01/2007
4.100%	175,000.00	02/01/2008
4.200%	200,000.00	02/01/2009
4.300%	200,000.00	02/01/2010
4.400%	200,000.00	02/01/2011
4.500%	225,000.00	02/01/2012
4.650%	225,000.00	02/01/2013
4.750%	250,000.00	02/01/2014
4.850%	275,000.00	02/01/2015
4.950%	300,000.00	02/01/2016
5.000%	300,000.00	02/01/2017
5.000%	325,000.00	02/01/2018
5.000%	325,000.00	02/01/2019
5.000%	350,000.00	02/01/2020
5.000%	375,000.00	02/01/2021

ARE BONDS CALLABLE: Bonds maturing in 2012 and thereafter may be redeemed on and after February 1, 2011 (without premium)
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE: February 1 and August 1
BY: BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri
ISSUE BOUGHT BY: First St. Louis Securities, Inc., St. Louis, Missouri
PURCHASE PRICE: \$5,000,023.50
INTEREST RATE: 4.8822%
ASSESSED VALUATION: \$1,045,925,137
INDEBTEDNESS: (Including this issue) \$12,000,000
NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...10,326; No...5,066
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Mailed to interested parties; published local newspaper
NUMBER OF BIDS RECEIVED: 6

(573)751-4213

REGISTRATION NO.: 24061 BOOK: 85 PAGE: 285
BONDS ISSUED BY: Eminence Reorganized School District #1
AMOUNT OF ISSUE: \$800,000.00 (a portion of \$2,100,000 authorized) COUNTY: of Shannon
DATE OF ISSUE: August 9, 2001 (Series 2001B) MONTH OF MATURITY: August
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities
(Qualified Zone Academy Bonds were created by the federal government in
1997. The federal government annually allocates the congressionally
mandated amount of QZABs among the fifty states. School districts apply
for permission to issue QZABs from DESE, who distributes Missouri's share
of the bonds. The holders of the bonds receive a federal tax credit at a
rate determined by the government. The bondholder must include the allowed
amount of the tax credit in gross income for tax purposes. The tax credit
rate is 7.22%)

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Bank of America, N.A., St. Louis, Missouri
INTEREST PAYABLE:	(Principal) August 9, 2014
BY:	Bank of America, N.A., St. Louis, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Bank of America, N.A., St. Louis, Missouri
PURCHASE PRICE:	\$800,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION:	\$14,068,112
INDEBTEDNESS:	(Including this issue) \$2,100,000
NOTICE OF ELECTION:	Published one newspaper May 23 and 30, 2001
DATE OF ELECTION:	June 5, 2001
ELECTION RESULTS:	Yes...717; No...218
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

(573)751-4213

REGISTRATION NO.: 24060 BOOK: 85 PAGE: 285
BONDS ISSUED BY: Eminence Reorganized School District #1
AMOUNT OF ISSUE: \$1,000,000.00 (a portion of \$2,100,000 authorized) COUNTY: of Shannon
DATE OF ISSUE: August 9, 2001 (Series 2001A) MONTH OF MATURITY: August
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities
(Qualified Zone Academy Bonds were created by the federal government in
1997. The federal government annually allocates the congressionally
mandated amount of QZABs among the fifty states. School districts apply
for permission to issue QZABs from DESE, who distributes Missouri's share
of the bonds. The holders of the bonds receive a federal tax credit at a
rate determined by the government. The bondholder must include the allowed
amount of the tax credit in gross income for tax purposes. The tax credit
rate is 7.22%)

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Bank of America, N.A., St. Louis, Missouri
INTEREST PAYABLE:	(Principal) August 9, 2014
BY:	Bank of America, N.A., St. Louis, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Bank of America, N.A., St. Louis, Missouri
PURCHASE PRICE:	\$1,000,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION:	\$14,068,112
INDEBTEDNESS:	(Including this issue) \$2,100,000
NOTICE OF ELECTION:	Published one newspaper May 23 and 30, 2001
DATE OF ELECTION:	June 5, 2001
ELECTION RESULTS:	Yes...717; No...218
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 6, 2001

REGISTRATION NO.: 24059 BOOK: 85 PAGE: 285
BONDS ISSUED BY: School District of Maplewood-Richmond Heights
AMOUNT OF ISSUE: \$15,419,099.70 COUNTY: of St. Louis
DATE OF ISSUE: August 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: I. \$3,419,099.70 principal amount to be used for the purpose of refunding outstanding general obligation bonds of the District, Series 1996 and, II. \$12,000,000 principal amount to be used for the purpose of (1) constructing, furnishing and equipping a new Elementary School and acquiring any land necessary therefor, (2) renovating, furnishing and equipping the District's High School to include a new middle school center therein, (3) renovating and air conditioning the District's High School/Middle School Center and Early Childhood Center and (4) improving technology resources in the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 130,000.00	03/01/2002
3.000%	150,000.00	03/01/2003
3.300%	160,000.00	03/01/2004
3.500%	190,000.00	03/01/2005
3.600%	200,000.00	03/01/2006
3.800%	465,000.00	03/01/2007
7.700%	188,749.70	03/01/2008 **
4.000%	185,000.00	03/01/2008
7.700%	177,836.40	03/01/2009 **
4.100%	205,000.00	03/01/2009
7.700%	167,513.60	03/01/2010 **
4.200%	230,000.00	03/01/2010
4.300%	585,000.00	03/01/2011
4.400%	625,000.00	03/01/2012
4.500%	670,000.00	03/01/2013
5.250%	1,035,000.00	03/01/2014
5.250%	1,110,000.00	03/01/2015
5.250%	1,190,000.00	03/01/2016
5.250%	1,270,000.00	03/01/2017
5.250%	1,360,000.00	03/01/2018
	1,565,000.00	03/01/2019 *
	1,665,000.00	03/01/2020 *
	1,895,000.00	03/01/2021 *
5.000%	5,125,000.00	03/01/2021

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium). Capital Appreciation Bonds do not contain a call provision

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri

PURCHASE PRICE: \$15,560,856.85

INTEREST RATE: 4.9691%

ASSESSED VALUATION: I. Not applicable; II. \$160,616,025

INDEBTEDNESS: (Including this issue) I. Not applicable; II. \$21,043,035.10

NOTICE OF ELECTION: I. Not applicable; II. Published two newspapers March 21 and 28, 2001

DATE OF ELECTION: I. Not applicable; II. April 3, 2001

ELECTION RESULTS: I. Not applicable; II. Yes...1,930; No...1,034

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds dated August 7, 2001

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 6, 2001

REGISTRATION NO.: 24058 BOOK: 85 PAGE: 285
BONDS ISSUED BY: Reorganized School District No. 6
AMOUNT OF ISSUE: \$750,000.00 (Remainder of \$968,000 authorized) COUNTY: of Madison
DATE OF ISSUE: August 7, 2001 (Series 2001B) MONTH OF MATURITY: August
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities
(Qualified Zone Academy Bonds were created by the federal government in
1997. The federal government annually allocates the congressionally
mandated amount of QZABs among the fifty states. School districts apply
for permission to issue QZABs from DESE, who distributes Missouri's share
of the bonds. The holders of the bonds receive a federal tax credit at a
rate determined by the government. The bondholder must include the allowed
amount of the tax credit in gross income for tax purposes. The tax credit
rate is 7.36%)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 750,000.00	08/07/2015

ARE BONDS CALLABLE: No
BOND REGISTRAR: Mid-America Bank & Trust Company, Dixon, Missouri
INTEREST PAYABLE: (Principal) August 7, 2015
BY: Mid-America Bank & Trust Company, Dixon, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Mid-America Bank & Trust Company, Dixon, Missouri
PURCHASE PRICE: \$750,000.00
INTEREST RATE: 0.0000%
ASSESSED VALUATION: \$6,723,450
INDEBTEDNESS: (Including this issue) \$1,008,000
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...155; No...99
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 1, 2001

REGISTRATION NO.: 24057

BOOK: 85

PAGE: 235

BONDS ISSUED BY: Ozark Reorganized School District No. 6

AMOUNT OF ISSUE: \$3,515,000.00

COUNTY: of Christian

DATE OF ISSUE: August 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to pay, redeem and retire and thereby refund \$3,515,000
principal amount of the District's outstanding General Obligation Refunding
Bonds, Series 1994

Rate of Interest	Amount	Maturity
5.500%	\$ 325,000.00	03/01/2003
5.500%	350,000.00	03/01/2004
5.500%	390,000.00	03/01/2005
5.500%	400,000.00	03/01/2006
4.000%	425,000.00	03/01/2007
4.100%	450,000.00	03/01/2008
4.150%	465,000.00	03/01/2009
4.250%	485,000.00	03/01/2010
4.350%	225,000.00	03/01/2011

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,544,262.00

INTEREST RATE: 4.3298%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 27, 2001

REGISTRATION NO.: 24056

BOOK: 85

PAGE: 284

BONDS ISSUED BY: Normandy School District

AMOUNT OF ISSUE: \$2,325,000.00

COUNTY: of St. Louis

DATE OF ISSUE: July 31, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$2,325,000 of the District's General Obligation Refunding Bonds, Series 1996

Rate of Interest	Amount	Maturity
3.000%	\$ 550,000.00	03/01/2002
3.250%	600,000.00	03/01/2003
3.500%	625,000.00	03/01/2004
3.700%	550,000.00	03/01/2005

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2004 may be redeemed on and after March 1, 2003 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,312,500.00

INTEREST RATE: 3.7664%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 24055 BOOK: 85 PAGE: 284
BONDS ISSUED BY: Belton School District No. 124
AMOUNT OF ISSUE: \$9,500,000.00 (a portion of \$14,000,000 authorized) COUNTY: of Cass
DATE OF ISSUE: July 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: (a) Constructing, furnishing and equipping a new 9th grade attendance center, (b) expanding, renovating and improving its existing school facilities, and (c) acquiring real estate for school purposes

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2011 and thereafter may be redeemed on and after March 1, 2010 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray, Kansas City, Missouri
PURCHASE PRICE:	\$9,937,520.50
INTEREST RATE:	5.1655%
ASSESSED VALUATION:	\$189,371,378
INDEBTEDNESS:	(Including this issue) \$28,325,028.40
NOTICE OF ELECTION:	Published one newspaper March 22 and 29, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...2,181; No...1,454
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

(573)751-4213

REGISTRATION NO.: 24054 BOOK: 85 PAGE: 284
BONDS ISSUED BY: Wentzville R-IV School District
AMOUNT OF ISSUE: \$10,000,000.00 (remainder of \$26,000,000 authorized) COUNTY: of St. Charles
DATE OF ISSUE: July 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring land, erecting schoolhouses, building additions to and repairing old buildings and furnishing schoolhouses in the District, including the following: (1) construction, furnishing and equipping of Phases 2 and 3 of the new high school; (2) construction, furnishing and equipping of a new elementary school; and (3) completion of other remodeling and repair improvements to the existing facilities of the District

ARE BONDS CALLABLE:	Bonds may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	Morgan Keegan & Company, Inc., Memphis, Tennessee
PURCHASE PRICE:	\$9,962,477.95
INTEREST RATE:	5.0647%
ASSESSED VALUATION:	\$463,410,653
INDEBTEDNESS:	(Including this issue) \$62,615,000
NOTICE OF ELECTION:	Published one newspaper July 28 and August 4, 2000; second newspaper July 31 and August 7, 2000
DATE OF ELECTION:	August 8, 2000
ELECTION RESULTS:	Yes...2,897; No...1,308
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Published The Bond Buyer; published local newspaper
NUMBER OF BIDS RECEIVED:	6

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 18, 2001

REGISTRATION NO.: 24053

BOOK: 85

PAGE: 284

BONDS ISSUED BY: Grandview, Missouri

AMOUNT OF ISSUE: \$2,385,000.00

COUNTY: of Jackson

DATE OF ISSUE: July 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds, together with other funds of the City, to refund
outstanding general obligation bonds, Series 1992, of the City

Rate of Interest	Amount	Maturity
3.000%	\$ 385,000.00	03/01/2002
4.700%	405,000.00	03/01/2003
4.250%	430,000.00	03/01/2004
4.000%	465,000.00	03/01/2005
3.800%	450,000.00	03/01/2006
4.000%	250,000.00	03/01/2007

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$2,379,182.15

INTEREST RATE: 4.0976%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 18, 2001

REGISTRATION NO.: 24052

BOOK: 85

PAGE: 284

BONDS ISSUED BY: Jackson Township

AMOUNT OF ISSUE: \$125,000.00

COUNTY: of Nodaway

DATE OF ISSUE: July 1, 2001

MONTH OF MATURITY: February

PURPOSE OF BONDS: Improving the roads and the purchase and laying of road rock

Rate of Interest	Amount	Maturity
4.150%	\$ 40,000.00	02/01/2002
4.250%	40,000.00	02/01/2003
4.350%	45,000.00	02/01/2004

ARE BONDS CALLABLE: No

BOND REGISTRAR: Bank Midwest, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: Bank Midwest, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Bank Midwest, N.A., Kansas City, Missouri

PURCHASE PRICE: \$125,000.00

INTEREST RATE: 4.2920%

ASSESSED VALUATION: \$9,242,976

INDEBTEDNESS: (Including this issue) \$125,000

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...339; No...74

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 1

(573)751-4213

REGISTRATION NO.:	24051	BOOK:	85	PAGE:	284	
BONDS ISSUED BY:	Reorganized School District No. 6					
AMOUNT OF ISSUE:	\$218,000.00	(a portion of \$968,000 authorized)			COUNTY:	of Madison
DATE OF ISSUE:	June 15, 2001 (Series 2001A)				MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities					

Rate of Interest	Amount	Mandatory Redemption*
	\$ 5,000.00	03/01/2002 *
	5,000.00	03/01/2003 *
	5,000.00	03/01/2004 *
	5,000.00	03/01/2005 *
	5,000.00	03/01/2006 *
	5,000.00	03/01/2007 *
	5,000.00	03/01/2008 *
	5,000.00	03/01/2009 *
	10,000.00	03/01/2010 *
	10,000.00	03/01/2011 *
4.600%	60,000.00	03/01/2011
	15,000.00	03/01/2012 *
	15,000.00	03/01/2013 *
	15,000.00	03/01/2014 *
	55,000.00	03/01/2015 *
	58,000.00	03/01/2016 *
5.000%	158,000.00	03/01/2016

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2006. If redeemed before March 1, 2011, with premium. If redeemed on and after March 1, 2011, without premium
BOND REGISTRAR:	First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	McLiney & Company, Kansas City, Missouri
PURCHASE PRICE:	\$213,640.00
INTEREST RATE:	5.1746%
ASSESSED VALUATION:	\$6,723,450
INDEBTEDNESS:	(Including this issue) \$1,008,000
NOTICE OF ELECTION:	Published one newspaper March 21 and 28, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...155; No...99
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 10, 2001

REGISTRATION NO.: 24050 BOOK: 85 PAGE: 283
BONDS ISSUED BY: Crocker Reorganized School District No. R-II
AMOUNT OF ISSUE: \$1,000,000.00 (remainder of \$2,300,000 authorized) COUNTY: of Pulaski
DATE OF ISSUE: July 12, 2001 (Series 2001B) MONTH OF MATURITY: July
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities
(Qualified Zone Academy Bonds were created by the federal government in
1997. The federal government annually allocates the congressionally
mandated amount of QZABs among the fifty states. School districts apply
for permission to issue QZABs for DESE, who distributes Missouri's share of
the bonds. The holders of the bonds receive a federal tax credit at a rate
determined by the government. The bondholder must include the allowed
amount of the tax credit in gross income for tax purposes. The tax credit
rate is 7.29%)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 1,000,000.00	07/12/2015

ARE BONDS CALLABLE: No
BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE: (Principal) July 12, 2015
BY: First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: First Union National Bank, Charlotte, North Carolina
PURCHASE PRICE: \$1,000,000.00
INTEREST RATE: 0.0000%
ASSESSED VALUATION: \$15,594,845
INDEBTEDNESS: (Including this issue) \$2,300,000
NOTICE OF ELECTION: Published one newspaper March 21, 23 and 28, 2001; second newspaper
March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...477; No...330
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 10, 2001

REGISTRATION NO.: 24049 BOOK: 85 PAGE: 283
BONDS ISSUED BY: Crocker Reorganized School District No. R-II
AMOUNT OF ISSUE: \$1,300,000.00 (a portion of \$2,300,000 authorized) COUNTY: of Pulaski
DATE OF ISSUE: July 1, 2001 (Series 2001A) MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 5,000.00	03/01/2005 *
	5,000.00	03/01/2006 *
	10,000.00	03/01/2007 *
	20,000.00	03/01/2008 *
	30,000.00	03/01/2009 *
	30,000.00	03/01/2010 *
	40,000.00	03/01/2011 *
4.600%	140,000.00	03/01/2011
	40,000.00	03/01/2012 *
	45,000.00	03/01/2013 *
	55,000.00	03/01/2014 *
	55,000.00	03/01/2015 *
5.000%	195,000.00	03/01/2015
5.050%	160,000.00	03/01/2016
5.100%	160,000.00	03/01/2017
5.150%	160,000.00	03/01/2018
5.200%	160,000.00	03/01/2019
5.250%	160,000.00	03/01/2020
5.300%	165,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2006. If redeemed before March 1, 2011, with premium. Bonds may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,274,000.00

INTEREST RATE: 5.3116%

ASSESSED VALUATION: \$15,594,845

INDEBTEDNESS: (Including this issue) \$2,300,000

NOTICE OF ELECTION: Published one newspaper March 21, 23 and 28, 2001; second newspaper March 22 and 29, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...477; No...330

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 24048

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BONDS ISSUED BY: Lonedell R-XIV School District

AMOUNT OF ISSUE: \$475,000.00

COUNTY: of Franklin

DATE OF ISSUE: July 10, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$475,000 of the District's General Obligation Bonds, Series 1996

Rate of Interest	Amount	Maturity
3.000%	\$ 70,000.00	03/01/2002
3.250%	75,000.00	03/01/2003
3.500%	75,000.00	03/01/2004
3.700%	75,000.00	03/01/2005
3.900%	75,000.00	03/01/2006
4.000%	55,000.00	03/01/2007
4.150%	50,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2004 may be called on and after March 1, 2003 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$469,975.00

INTEREST RATE: 4.1429%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 3, 2001

REGISTRATION NO.: 24047 BOOK: 85 PAGE: 283
BONDS ISSUED BY: Blackburn-Elmwood Special Road District
AMOUNT OF ISSUE: \$200,000.00 COUNTY: of Saline
DATE OF ISSUE: June 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Making road and bridge improvements, including without limitation the
acquisition of road equipment and, if any proceeds from the bonds remain
after the purchase of road equipment, the payment of obligations incurred
to construct a bridge

Rate of Interest	Amount	Maturity
5.200%	\$ 13,000.00	03/01/2002
5.200%	16,000.00	03/01/2003
5.200%	17,000.00	03/01/2004
5.200%	18,000.00	03/01/2005
5.200%	19,000.00	03/01/2006
5.200%	21,000.00	03/01/2007
5.200%	22,000.00	03/01/2008
5.200%	23,000.00	03/01/2009
5.200%	25,000.00	03/01/2010
5.200%	26,000.00	03/01/2011

ARE BONDS CALLABLE: No
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri
PURCHASE PRICE: \$200,444.00
INTEREST RATE: 5.1489%
ASSESSED VALUATION: \$4,551,887
INDEBTEDNESS: (Including this issue) \$200,000
NOTICE OF ELECTION: Published one newspaper March 23 and 28, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...111; No...17
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 29, 2001

REGISTRATION NO.: 24046

BOOK: 85

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BONDS ISSUED BY: City of Battlefield

AMOUNT OF ISSUE: \$790,000.00

COUNTY: of Greene

DATE OF ISSUE: July 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding \$790,000 principal amount of General Obligation Bonds,
Series 1992

Rate of Interest	Amount	Maturity
3.500%	\$ 40,000.00	03/01/2002
3.700%	50,000.00	03/01/2003
4.750%	55,000.00	03/01/2004
4.750%	60,000.00	03/01/2005
4.750%	65,000.00	03/01/2006
4.300%	75,000.00	03/01/2007
4.400%	75,000.00	03/01/2008
4.500%	80,000.00	03/01/2009
4.600%	90,000.00	03/01/2010
4.700%	100,000.00	03/01/2011
4.800%	100,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 and thereafter may be redeemed on and after
March 1, 2009 (without premium)

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff, Croessmann & Wieland, P.C., Springfield, MO

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$776,579.05

INTEREST RATE: 4.9128%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 27, 2001

REGISTRATION NO.: 24045

BOOK: 85

PAGE: 282

BONDS ISSUED BY: City of Maplewood

AMOUNT OF ISSUE: \$5,655,000.00

COUNTY: of St. Louis

DATE OF ISSUE: June 1, 2001

MONTH OF MATURITY: June

PURPOSE OF BONDS: Constructing, equipping, improving and furnishing a municipal swimming pool, tennis courts, other recreational facilities and related parking facilities

Rate of Interest	Amount	Maturity
5.000%	\$ 180,000.00	06/01/2002
5.000%	185,000.00	06/01/2003
4.500%	195,000.00	06/01/2004
4.500%	205,000.00	06/01/2005
4.500%	215,000.00	06/01/2006
4.500%	225,000.00	06/01/2007
4.350%	235,000.00	06/01/2008
4.150%	245,000.00	06/01/2009
4.250%	255,000.00	06/01/2010
4.400%	265,000.00	06/01/2011
4.550%	275,000.00	06/01/2012
4.650%	290,000.00	06/01/2013
4.750%	305,000.00	06/01/2014
4.800%	315,000.00	06/01/2015
4.850%	335,000.00	06/01/2016
4.950%	350,000.00	06/01/2017
5.000%	365,000.00	06/01/2018
5.000%	385,000.00	06/01/2019
5.050%	405,000.00	06/01/2020
5.125%	425,000.00	06/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after June 1, 2010 may be redeemed on and after June 1, 2009 (without premium)

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: June 1 and December 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$5,655,000.00

INTEREST RATE: 4.7997%

ASSESSED VALUATION: \$87,195,267

INDEBTEDNESS: (Including this issue) \$5,655,000

NOTICE OF ELECTION: Published two newspapers July 26 and August 2, 2000

DATE OF ELECTION: August 8, 2000

ELECTION RESULTS: Yes...834; No...253

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published The Bond Buyer; mailed to interested parties

NUMBER OF BIDS RECEIVED: 5

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 27, 2001

REGISTRATION NO.: 24044 BOOK: 85 PAGE: 282
BONDS ISSUED BY: Caruthersville School District No. 18
AMOUNT OF ISSUE: \$1,000,000.00 (remainder of \$2,500,000 authorized) COUNTY: of Pemiscot
DATE OF ISSUE: June 28, 2001 (Series 2001C) MONTH OF MATURITY: June
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities
(Qualified Zone Academy Bonds were created by the federal government in
1997. The federal government annually allocates the congressionally
mandated amount of QZABs among the fifty states. School districts apply
for permission to issue QZABs from DESE, who distributes Missouri's share
of the bonds. The holders of the bonds receive a federal tax credit at a
rate determined by the government. The bondholder must include the allowed
amount of the tax credit in gross income for tax purposes. The tax credit
rate is 7.29%)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 1,000,000.00	06/28/2015

ARE BONDS CALLABLE: No
BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE: (Principal) June 28, 2015
BY: First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: First Union Bank, Charlotte, North Carolina
PURCHASE PRICE: \$1,000,000.00
INTEREST RATE: 0.0000%
ASSESSED VALUATION: \$41,801,689
INDEBTEDNESS: (Including this issue) \$2,845,000
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...531; No...330
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 27, 2001

REGISTRATION NO.: 24043 BOOK: 85 PAGE: 282
BONDS ISSUED BY: Caruthersville School District No. 18
AMOUNT OF ISSUE: \$1,000,000.00 (a portion of \$2,500,000 authorized) COUNTY: of Pemiscot
DATE OF ISSUE: June 28, 2001 (Series 2001B) MONTH OF MATURITY: June
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities
(Qualified Zone Academy Bonds were created by the federal government in
1997. The federal government annually allocates the congressionally
mandated amount of QZABs among the fifty states. School districts apply
for permission to issue QZABs from DESE, who distributes Missouri's share
of the bonds. The holders of the bonds receive a federal tax credit at a
rate determined by the government. The bondholder must include the allowed
amount of the tax credit in gross income for tax purposes. The tax credit
rate is 7.29%)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 1,000,000.00	06/28/2015

ARE BONDS CALLABLE: No
BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE: (Principal) June 28, 2015
BY: First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: First Union Bank, Charlotte, North Carolina
PURCHASE PRICE: \$1,000,000.00
INTEREST RATE: 0.0000%
ASSESSED VALUATION: \$41,801,689
INDEBTEDNESS: (Including this issue) \$2,845,000
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...531; No...330
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 27, 2001

REGISTRATION NO.: 24042 BOOK: 85 PAGE: 282
BONDS ISSUED BY: Caruthersville School District No. 18
AMOUNT OF ISSUE: \$500,000.00 (a portion of \$2,500,000 authorized) COUNTY: of Pemiscot
DATE OF ISSUE: June 15, 2001 (Series 2001A) MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 10,000.00	03/01/2002 *
	10,000.00	03/01/2003 *
	10,000.00	03/01/2004 *
	10,000.00	03/01/2005 *
	10,000.00	03/01/2006 *
4.000%	50,000.00	03/01/2006
	30,000.00	03/01/2007 *
	30,000.00	03/01/2008 *
	30,000.00	03/01/2009 *
	30,000.00	03/01/2010 *
	40,000.00	03/01/2011 *
4.600%	160,000.00	03/01/2011
	50,000.00	03/01/2012 *
	50,000.00	03/01/2013 *
	50,000.00	03/01/2014 *
	50,000.00	03/01/2015 *
	90,000.00	03/01/2016 *
5.000%	290,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2006 (with premium)
BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri
PURCHASE PRICE: \$490,000.00
INTEREST RATE: 5.1197%
ASSESSED VALUATION: \$41,801,689
INDEBTEDNESS: (Including this issue) \$2,845,000
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...531; No...330
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 27, 2001

REGISTRATION NO.: 24041

BOOK: 85

PAGE: 282

BONDS ISSUED BY: City of Hazelwood

AMOUNT OF ISSUE: \$1,030,000.00

COUNTY: of St. Louis

DATE OF ISSUE: June 28, 2001

MONTH OF MATURITY: April

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475 RSMo (Lambert Pointe Business Centre Project)

Rate of Interest	Amount	Maturity
6.750%	\$ 30,000.00	04/01/2002
6.750%	35,000.00	04/01/2003
6.750%	35,000.00	04/01/2004
3.800%	35,000.00	04/01/2005
3.900%	40,000.00	04/01/2006
4.000%	40,000.00	04/01/2007
4.150%	40,000.00	04/01/2008
4.300%	45,000.00	04/01/2009
4.450%	45,000.00	04/01/2010
4.600%	50,000.00	04/01/2011
4.700%	50,000.00	04/01/2012
4.800%	50,000.00	04/01/2013
4.900%	55,000.00	04/01/2014
5.000%	60,000.00	04/01/2015
5.050%	60,000.00	04/01/2016
5.100%	65,000.00	04/01/2017
5.125%	70,000.00	04/01/2018
5.150%	70,000.00	04/01/2019
5.200%	75,000.00	04/01/2020
5.250%	80,000.00	04/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after April 1, 2012 may be redeemed on and after April 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,019,700.00

INTEREST RATE: 5.0634%

ASSESSED VALUATION: \$420,782,577

INDEBTEDNESS: (Including this issue) \$1,030,000

NOTICE OF ELECTION: (Hearing) Published one newspaper October 22, 1999

DATE OF ELECTION: (Hearing) November 3, 1999

ELECTION RESULTS: (Petition) 100% of landowners signed petition

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper

NUMBER OF BIDS RECEIVED: 4

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 26, 2001

REGISTRATION NO.: 24040 BOOK: 85 PAGE: 281
BONDS ISSUED BY: Antonia Fire Protection District
AMOUNT OF ISSUE: \$3,000,000.00 COUNTY: of Jefferson
DATE OF ISSUE: June 28, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring firefighting vehicles and equipment; acquiring real estate;
constructing and equipping new fire houses; acquiring furnishings and
equipment for such new fire houses; and other related capital expenditures
and to pay the cost of issuing the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 105,000.00	03/01/2003
4.000%	110,000.00	03/01/2004
4.000%	115,000.00	03/01/2005
4.000%	120,000.00	03/01/2006
4.000%	120,000.00	03/01/2007
4.000%	125,000.00	03/01/2008
4.125%	135,000.00	03/01/2009
4.250%	140,000.00	03/01/2010
4.300%	145,000.00	03/01/2011
4.500%	150,000.00	03/01/2012
4.600%	160,000.00	03/01/2013
	165,000.00	03/01/2014 *
	175,000.00	03/01/2015 *
	180,000.00	03/01/2016 *
	190,000.00	03/01/2017 *
4.875%	710,000.00	03/01/2017
	200,000.00	03/01/2018 *
	210,000.00	03/01/2019 *
5.000%	410,000.00	03/01/2019
	220,000.00	03/01/2020 *
	235,000.00	03/01/2021 *
5.000%	455,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009. If redeemed before March 1, 2011, with premium. If redeemed on and after March 1, 2011, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri

PURCHASE PRICE: \$2,951,374.05

INTEREST RATE: 4.9175%

ASSESSED VALUATION: \$111,184,708

INDEBTEDNESS: (Including this issue) \$3,000,000

NOTICE OF ELECTION: Published one newspaper March 19 and 26, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...1,229; No...662

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 25, 2001

REGISTRATION NO.: 24039 BOOK: 85 PAGE: 281
BONDS ISSUED BY: School District of the City of Crystal City
AMOUNT OF ISSUE: \$3,200,000.00 COUNTY: of Jefferson
DATE OF ISSUE: June 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Construct, equip, furnish, and better school facilities, including the construction, equipping, and furnishing of additional classrooms, library with computer laboratory at the high school and the elementary school; the purchase and installation of intercom/telephone systems at the high school and the elementary school; to complete various energy efficiency improvements under a guaranteed performance contract such as air conditioning each building and upgrades to the lighting systems; to complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.000%	\$ 110,000.00	03/01/2003
5.100%	115,000.00	03/01/2004
5.100%	120,000.00	03/01/2005
5.000%	125,000.00	03/01/2006
3.900%	130,000.00	03/01/2007
4.000%	135,000.00	03/01/2008
4.100%	140,000.00	03/01/2009
4.250%	150,000.00	03/01/2010
4.400%	155,000.00	03/01/2011
4.500%	160,000.00	03/01/2012
4.650%	170,000.00	03/01/2013
4.750%	180,000.00	03/01/2014
4.800%	185,000.00	03/01/2015
4.850%	195,000.00	03/01/2016
	205,000.00	03/01/2017 *
	215,000.00	03/01/2018 *
	225,000.00	03/01/2019 *
	235,000.00	03/01/2020 *
	250,000.00	03/01/2021 *
5.000%	1,130,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2007 through March 1, 2016 may be redeemed on and after March 1, 2006 (without premium). Bonds maturing in 2021 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri
ISSUE BOUGHT BY: First St. Louis Securities Inc. & Southwest Bank of St. Louis, St. Louis, Missouri

PURCHASE PRICE: \$3,184,072.30
INTEREST RATE: 4.8382%
ASSESSED VALUATION: \$40,723,532
INDEBTEDNESS: (Including this issue) \$4,845,000
NOTICE OF ELECTION: Published two newspapers March 26 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...566; No...317
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Mailed to interested parties
NUMBER OF BIDS RECEIVED: 8

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 25, 2001

REGISTRATION NO.: 24038 BOOK: 85 PAGE: 281
BONDS ISSUED BY: School District of Columbia
AMOUNT OF ISSUE: \$3,805,000.00 COUNTY: of Boone
DATE OF ISSUE: June 15, 2001 (Series 2001B) MONTH OF MATURITY: March
PURPOSE OF BONDS: Crossover refunding outstanding general obligation bonds of the District,
Series 1992 and 1994

Rate of Interest	Amount	Maturity
4.000%	\$ 475,000.00	03/01/2008
4.125%	475,000.00	03/01/2009
4.200%	490,000.00	03/01/2010
4.350%	880,000.00	03/01/2011
4.500%	920,000.00	03/01/2012
4.625%	565,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be called on and after
March 1, 2009 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Prudential Securities, Dallas, Texas
PURCHASE PRICE: \$3,778,723.10
INTEREST RATE: 4.4523%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Mailed to interested parties
NUMBER OF BIDS RECEIVED: 5

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 22, 2001

REGISTRATION NO.: 24037

BOOK: 85

PAGE: 280

BONDS ISSUED BY: Kingsville R-I School District

AMOUNT OF ISSUE: \$1,600,000.00

COUNTY: of Johnson and Cass

DATE OF ISSUE: June 26, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities, including, the construction, equipping, and furnishing of additional classrooms for the elementary school; the prepayment of lease financings; to complete other remodeling and repair improvements to the existing facilities of the District; and to pay the costs of issuance of the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.500%	\$ 125,000.00	03/01/2011
4.650%	125,000.00	03/01/2012
4.750%	125,000.00	03/01/2013
4.850%	150,000.00	03/01/2014
4.900%	150,000.00	03/01/2015
5.000%	150,000.00	03/01/2016
	150,000.00	03/01/2017 *
	150,000.00	03/01/2018 *
	150,000.00	03/01/2019 *
	150,000.00	03/01/2020 *
	175,000.00	03/01/2021 *
5.200%	775,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2011 through March 1, 2016 may be redeemed on and after March 1, 2006 (without premium). Bonds maturing on March 1, 2021 may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Fields & Brown, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,581,700.00

INTEREST RATE: 5.1307%

ASSESSED VALUATION: \$18,084,334.55

INDEBTEDNESS: (Including this issue) \$2,675,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...165; No...64

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 22, 2001

REGISTRATION NO.: 24036 BOOK: 85 PAGE: 280
BONDS ISSUED BY: Mid-Buchanan R-V School District
AMOUNT OF ISSUE: \$3,000,000.00 COUNTY: of Buchanan
DATE OF ISSUE: June 15, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Building additions to and repairing, renovating, remodeling and improving
existing school buildings and facilities and furnishing and equipping the
same

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.250%	\$ 250,000.00	03/01/2014
5.250%	300,000.00	03/01/2015
5.250%	325,000.00	03/01/2016
5.000%	350,000.00	03/01/2017
5.000%	375,000.00	03/01/2018
5.000%	425,000.00	03/01/2019
	475,000.00	03/01/2020 *
	500,000.00	03/01/2021 *
5.000%	975,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2011 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$2,971,365.00
INTEREST RATE: 5.1515%
ASSESSED VALUATION: \$34,546,050
INDEBTEDNESS: (Including this issue) \$4,900,000
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001; second newspaper March 26
and April 2, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...563; No...259
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 21, 2001

REGISTRATION NO.: 24035 BOOK: 85 PAGE: 280
BONDS ISSUED BY: School District of the City of Ladue
AMOUNT OF ISSUE: \$40,900,000.00 COUNTY: of St. Louis
DATE OF ISSUE: June 26, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Renovating, repairing, building additions to, furnishing and equipping existing school buildings in the District, including, but not limited to (1) renovating and updating existing mechanical, lighting and electrical systems, including the installation of heating, ventilating and air conditioning systems, (2) renovating and constructing libraries and media centers in elementary schoolhouses for use by students and members of the community and (3) renovating and constructing educational, athletic and recreational facilities at Ladue Horton Watkins High School, including a swimming pool, additional gymnasium space and support space which will be available to the community

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 1,500,000.00	03/01/2002
4.000%	2,000,000.00	03/01/2003
4.000%	2,500,000.00	03/01/2004
3.500%	2,250,000.00	03/01/2005
3.600%	1,600,000.00	03/01/2006
3.750%	1,135,000.00	03/01/2007
3.875%	1,235,000.00	03/01/2008
4.000%	1,335,000.00	03/01/2009
4.100%	1,445,000.00	03/01/2010
4.200%	1,560,000.00	03/01/2011
4.350%	1,685,000.00	03/01/2012
4.500%	1,820,000.00	03/01/2013
4.500%	1,965,000.00	03/01/2014
5.250%	2,125,000.00	03/01/2015
5.250%	2,300,000.00	03/01/2016
5.250%	2,485,000.00	03/01/2017
5.250%	2,680,000.00	03/01/2018
4.875%	2,880,000.00	03/01/2019
	3,090,000.00	03/01/2020 *
	3,310,000.00	03/01/2021 *
4.875%	6,400,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell P.C., St. Louis, Missouri
ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri
PURCHASE PRICE: \$40,714,257.70
INTEREST RATE: 4.7902%
ASSESSED VALUATION: \$973,277,979
INDEBTEDNESS: (Including this issue) \$40,900,000
NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...4,572; No...3,004
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 21, 2001

REGISTRATION NO.: 24034

BOOK: 85

PAGE: 280

BONDS ISSUED BY: Reorganized School District R-1

AMOUNT OF ISSUE: \$12,995,000.00

COUNTY: of Clay

DATE OF ISSUE: June 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$10,500,000 principal amount to be used for the purpose of constructing additions to, remodeling, renovating, repairing and improving Summit Ridge School, acquiring, constructing and installing air conditioning, heating and other energy improvements at existing school buildings, and constructing additions to, improving, renovating, remodeling and repairing existing school buildings and furnishing and equipping the same.
II. \$2,495,000 principal amount to be used for the purpose of refunding the District's outstanding General Obligation Building Bonds, Series 1994

Rate of Interest	Amount	Maturity
4.250%	\$ 940,000.00	03/01/2003
4.250%	1,000,000.00	03/01/2004
4.250%	855,000.00	03/01/2005
4.000%	100,000.00	03/01/2006
4.000%	100,000.00	03/01/2007
4.000%	100,000.00	03/01/2008
4.125%	100,000.00	03/01/2009
4.250%	100,000.00	03/01/2010
4.350%	100,000.00	03/01/2011
4.500%	250,000.00	03/01/2012
5.000%	800,000.00	03/01/2013
5.000%	850,000.00	03/01/2014
5.000%	900,000.00	03/01/2015
5.000%	2,000,000.00	03/01/2016
5.000%	2,250,000.00	03/01/2017
5.250%	2,550,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$13,007,062.45

INTEREST RATE: 4.9671%

ASSESSED VALUATION: I. \$173,452,790; II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$25,406,090; II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper March 22 and 29, 2001; II. Not applicable

DATE OF ELECTION: I. April 3, 2001; II. Not applicable

ELECTION RESULTS: I. Yes...1,307; No...590; II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 21, 2001

REGISTRATION NO.: 24033

BOOK: 85

PAGE: 279

BONDS ISSUED BY: La Plata R-II School District

AMOUNT OF ISSUE: \$1,600,000.00

COUNTY: of Macon

DATE OF ISSUE: June 21, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities, including the construction, equipping, and furnishing of a new media center (library), computer laboratory, and additional classrooms for the elementary school; the installation of air conditioning improvements to the existing facilities of the District; and to complete other remodeling, demolition, and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 25,000.00	03/01/2006
4.100%	25,000.00	03/01/2007
4.200%	25,000.00	03/01/2008
4.300%	75,000.00	03/01/2009
4.400%	100,000.00	03/01/2010
4.500%	200,000.00	03/01/2011
4.650%	200,000.00	03/01/2012
	200,000.00	03/01/2013 *
	200,000.00	03/01/2014 *
	200,000.00	03/01/2015 *
	350,000.00	03/01/2016 *
5.000%	950,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be called on and after March 1, 2006 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: LJ Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,581,700.00

INTEREST RATE: 4.9561%

ASSESSED VALUATION: \$17,481,864.66

INDEBTEDNESS: (Including this issue) \$2,509,022

NOTICE OF ELECTION: Published one newspaper March 20, 2001; second newspaper March 21 and 28 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...266; No...196

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 20, 2001

REGISTRATION NO.: 24032 BOOK: 85 PAGE: 279
BONDS ISSUED BY: Oregon-Howell R-III School District
AMOUNT OF ISSUE: \$1,100,000.00 COUNTY: of Oregon
DATE OF ISSUE: June 21, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities, including the construction, equipping, and furnishing of a new elementary school and cafeteria; the renovation of the current cafeteria to a library; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.800%	\$ 15,000.00	03/01/2004
3.900%	15,000.00	03/01/2005
4.000%	15,000.00	03/01/2006
4.100%	25,000.00	03/01/2007
4.200%	25,000.00	03/01/2008
4.300%	50,000.00	03/01/2009
4.400%	50,000.00	03/01/2010
4.500%	50,000.00	03/01/2011
4.650%	75,000.00	03/01/2012
4.850%	80,000.00	03/01/2014
4.900%	100,000.00	03/01/2015
5.000%	100,000.00	03/01/2016
	100,000.00	03/01/2017 *
	100,000.00	03/01/2018 *
	100,000.00	03/01/2019 *
	100,000.00	03/01/2020 *
	100,000.00	03/01/2021 *
5.200%	500,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds dated March 1, 2007 through March 1, 2016 may be called on and after March 1, 2006 (without premium). Bonds dated on and after March 1, 2017 may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: LJ Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,085,600.00

INTEREST RATE: 5.1096%

ASSESSED VALUATION: \$8,663,603

INDEBTEDNESS: (Including this issue) \$1,100,000

NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2001; second newspaper March 22 and 29, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...231; No...169

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 13, 2001

REGISTRATION NO.: 24031

BOOK: 85

PAGE: 279

BONDS ISSUED BY: Brentwood School District

AMOUNT OF ISSUE: \$6,000,000.00

COUNTY: of St. Louis

DATE OF ISSUE: June 15, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: School improvement, repair, renovation, furnishing, accessibility, and extension of buildings and related facilities; and paying the cost of issuance of the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 95,000.00	03/01/2003
4.000%	115,000.00	03/01/2004
4.000%	130,000.00	03/01/2005
4.000%	150,000.00	03/01/2006
4.000%	165,000.00	03/01/2007
4.050%	190,000.00	03/01/2008
4.200%	210,000.00	03/01/2009
4.300%	235,000.00	03/01/2010
4.375%	260,000.00	03/01/2011
4.500%	285,000.00	03/01/2012
	315,000.00	03/01/2013 *
	345,000.00	03/01/2014 *
5.375%	660,000.00	03/01/2014
	380,000.00	03/01/2015 *
	415,000.00	03/01/2016 *
4.850%	795,000.00	03/01/2016
4.875%	455,000.00	03/01/2017
	495,000.00	03/01/2018 *
	540,000.00	03/01/2019 *
5.000%	1,035,000.00	03/01/2019
	585,000.00	03/01/2020 *
	635,000.00	03/01/2021 *
5.000%	1,220,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing March 1, 2010 through March 1, 2012 and March 1, 2016 and thereafter may be called on and after March 1, 2009 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$5,945,396.35

INTEREST RATE: 4.9615%

ASSESSED VALUATION: \$205,212,399

INDEBTEDNESS: (Including this issue) \$6,000,000

NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...1,576; No...792

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 13, 2001

REGISTRATION NO.: 24030 BOOK: 85 PAGE: 278
BONDS ISSUED BY: State of Missouri, Stormwater Control General Obligation Bond, Series A 2001
AMOUNT OF ISSUE: \$10,000,000.00
DATE OF ISSUE: June 1, 2001 MONTH OF MATURITY: June
PURPOSE OF BONDS: Providing funds for use in the State of Missouri for stormwater control plans, studies and projects and to carry on the program of planning, financing and constructing stormwater facilities in counties of the first class and in any city not within a county, and by municipality, sewer district, sewer district established pursuant to Article VI, Section 30(a) of the Missouri Constitution, water district, or any combination of the same located in a county of the first class or in any city not within a county, through grants and loans administered by the Clean Water Commission and the Department of Natural Resources pursuant to law and to carry on the program of planning, financing and constructing the improvement

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 235,000.00	06/01/2002
4.000%	245,000.00	06/01/2003
4.000%	250,000.00	06/01/2004
4.000%	260,000.00	06/01/2005
4.125%	270,000.00	06/01/2006
4.250%	280,000.00	06/01/2007
4.000%	290,000.00	06/01/2008
7.000%	300,000.00	06/01/2009
7.000%	315,000.00	06/01/2010
5.000%	325,000.00	06/01/2011
4.500%	340,000.00	06/01/2012
4.600%	355,000.00	06/01/2013
4.700%	370,000.00	06/01/2014
4.750%	390,000.00	06/01/2015
4.750%	405,000.00	06/01/2016
5.000%	425,000.00	06/01/2017
5.000%	450,000.00	06/01/2018
5.000%	470,000.00	06/01/2019
5.000%	495,000.00	06/01/2020
5.000%	520,000.00	06/01/2021
	545,000.00	06/01/2022 *
	570,000.00	06/01/2023 *
5.000%	1,115,000.00	06/01/2023
	600,000.00	06/01/2024 *
	630,000.00	06/01/2025 *
	665,000.00	06/01/2026 *
5.000%	1,895,000.00	06/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after June 1, 2012 may be called on and after June 1, 2011 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: June 1 and December 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: McDowell, Rice, Smith & Gaar and Hardwick Law Firm, Kansas City, Missouri
ISSUE BOUGHT BY: UBS Paine Webber, Inc. & Associates
PURCHASE PRICE: \$10,023,622.97
INTEREST RATE: 4.9419%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: November 3, 1998
ELECTION RESULTS: Yes...918,977; No...500,347
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published The Bond Buyer; mailed to interested parties
NUMBER OF BIDS RECEIVED: 7

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 13, 2001

REGISTRATION NO.: 24029 BOOK: 85 PAGE: 278
BONDS ISSUED BY: State of Missouri, Water Pollution Control General Obligation Bond, Series A 2001
AMOUNT OF ISSUE: \$20,000,000.00
DATE OF ISSUE: June 1, 2001 MONTH OF MATURITY: June
PURPOSE OF BONDS: Protection of the environment through the control of water pollution and to carry on the program of planning, financing and constructing sewage treatment facilities as specified in the Act as determined by the General Assembly, through grants and loans administered by the Clean Water Commission and the Department of Natural Resources pursuant to law and to carry on the program of planning, financing and constructing the improvement

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 470,000.00	06/01/2002
4.000%	485,000.00	06/01/2003
4.000%	500,000.00	06/01/2004
4.000%	520,000.00	06/01/2005
4.125%	540,000.00	06/01/2006
4.250%	560,000.00	06/01/2007
4.000%	580,000.00	06/01/2008
7.000%	605,000.00	06/01/2009
7.000%	630,000.00	06/01/2010
5.000%	655,000.00	06/01/2011
4.500%	680,000.00	06/01/2012
4.600%	710,000.00	06/01/2013
4.700%	745,000.00	06/01/2014
4.750%	780,000.00	06/01/2015
4.750%	815,000.00	06/01/2016
5.000%	855,000.00	06/01/2017
5.000%	895,000.00	06/01/2018
5.000%	940,000.00	06/01/2019
5.000%	985,000.00	06/01/2020
5.000%	1,035,000.00	06/01/2021
	1,085,000.00	06/01/2022 *
	1,145,000.00	06/01/2023 *
5.000%	2,230,000.00	06/01/2023
	1,200,000.00	06/01/2024 *
	1,260,000.00	06/01/2025 *
	1,325,000.00	06/01/2026 *
5.000%	3,785,000.00	06/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after June 1, 2012 may be redeemed on and after June 1, 2011 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: June 1 and December 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: McDowell, Rice, Smith & Gaar and Hardwick Law Firm, Kansas City, Missouri
ISSUE BOUGHT BY: UBS Paine Webber, Inc. & Associates
PURCHASE PRICE: \$20,047,245.93
INTEREST RATE: 4.9421%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: November 3, 1998
ELECTION RESULTS: Yes...918,977; No...500,347
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published The Bond Buyer; mailed to interested parties
NUMBER OF BIDS RECEIVED: 7

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 13, 2001

REGISTRATION NO.: 24028

BOOK: 85

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BONDS ISSUED BY: Monroe Township

AMOUNT OF ISSUE: \$100,000.00

COUNTY: of Nodaway

DATE OF ISSUE: June 1, 2001

MONTH OF MATURITY: February

PURPOSE OF BONDS: Improving the roads, the purchase and laying of road rock and the purchase
of machinery

Rate of Interest	Amount	Maturity
4.680%	\$ 30,000.00	02/01/2002
4.680%	35,000.00	02/01/2003
4.680%	35,000.00	02/01/2004

ARE BONDS CALLABLE: No

BOND REGISTRAR: Bank Midwest, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: Bank Midwest, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Bank Midwest, N.A., Kansas City, Missouri

PURCHASE PRICE: \$100,000.00

INTEREST RATE: 4.6727%

ASSESSED VALUATION: \$3,965,176

INDEBTEDNESS: (Including this issue) \$100,000

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...106; No...35

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 1

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 12, 2001

REGISTRATION NO.: 24027

BOOK: 85

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BONDS ISSUED BY: Cass County R-V School District

AMOUNT OF ISSUE: \$995,000.00

COUNTY: of Cass

DATE OF ISSUE: June 15, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.650%	\$ 70,000.00	03/01/2012
4.750%	75,000.00	03/01/2013
4.850%	75,000.00	03/01/2014
4.900%	75,000.00	03/01/2015
5.000%	100,000.00	03/01/2016
5.050%	100,000.00	03/01/2017
5.100%	100,000.00	03/01/2018
	125,000.00	03/01/2019 *
	125,000.00	03/01/2020 *
	150,000.00	03/01/2021 *
5.200%	400,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$911,070.00

INTEREST RATE: 5.1866%

ASSESSED VALUATION: \$19,730,360

INDEBTEDNESS: (Including this issue) \$2,045,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...259; No...127

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 12, 2001

REGISTRATION NO.: 24026

BOOK: 85

PAGE: 277

BONDS ISSUED BY: East Newton County R-VI School District

AMOUNT OF ISSUE: \$3,800,000.00

COUNTY: of Newton

DATE OF ISSUE: June 14, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities, including, the construction, equipping and furnishing of additional classrooms, renovation and repair improvements to Granby Elementary School and Triway Elementary School; to improve the water system at the high school and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 175,000.00	03/01/2006
4.100%	175,000.00	03/01/2007
4.200%	200,000.00	03/01/2008
4.300%	200,000.00	03/01/2009
4.400%	200,000.00	03/01/2010
4.500%	200,000.00	03/01/2011
4.650%	200,000.00	03/01/2012
4.750%	225,000.00	03/01/2013
4.850%	225,000.00	03/01/2014
4.900%	250,000.00	03/01/2015
5.000%	250,000.00	03/01/2016
	270,000.00	03/01/2017 *
	285,000.00	03/01/2018 *
	300,000.00	03/01/2019 *
	315,000.00	03/01/2020 *
	330,000.00	03/01/2021 *
5.200%	1,500,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 through March 1, 2011 may be called on and after March 1, 2006 (without premium). Bonds maturing on and after March 1, 2012 may be called on and after March 1, 2011 (w/o premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: LJ Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,753,100.00

INTEREST RATE: 5.0457%

ASSESSED VALUATION: \$61,014,762

INDEBTEDNESS: (Including this issue) \$4,360,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...840; No...627

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 12, 2001

REGISTRATION NO.: 24025
BONDS ISSUED BY: City of Parnell
AMOUNT OF ISSUE: \$69,000.00
DATE OF ISSUE: June 1, 2001
PURPOSE OF BONDS: Paying part of the cost of constructing and equipping a sewer system for said City

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COUNTY: of Nodaway
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 1,000.00	03/01/2002 *
	2,000.00	03/01/2003 *
	2,000.00	03/01/2004 *
	2,000.00	03/01/2005 *
	2,000.00	03/01/2006 *
6.500%	9,000.00	03/01/2006
	3,000.00	03/01/2007 *
	3,000.00	03/01/2008 *
	3,000.00	03/01/2009 *
	3,000.00	03/01/2010 *
	3,000.00	03/01/2011 *
6.500%	15,000.00	03/01/2011
	3,000.00	03/01/2012 *
	4,000.00	03/01/2013 *
	4,000.00	03/01/2014 *
	4,000.00	03/01/2015 *
	5,000.00	03/01/2016 *
6.500%	20,000.00	03/01/2016
	5,000.00	03/01/2017 *
	5,000.00	03/01/2018 *
	5,000.00	03/01/2019 *
	5,000.00	03/01/2020 *
	5,000.00	03/01/2021 *
6.500%	25,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2006 (with premium)

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$65,550.00

INTEREST RATE: 7.1505%

ASSESSED VALUATION: \$346,464

INDEBTEDNESS: (Including this issue) \$69,000

NOTICE OF ELECTION: Published one newspaper March 20 and 27, 1996; second newspaper March 21 and 28, 1996

DATE OF ELECTION: April 2, 1996

ELECTION RESULTS: Yes...67; No...17

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 11, 2001

REGISTRATION NO.: 24024

BOOK: 85

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BONDS ISSUED BY: Clinton County R-III School District

AMOUNT OF ISSUE: \$6,000,000.00

COUNTY: of Clinton

DATE OF ISSUE: June 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, furnishing and equipping a new high school

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.750%	\$ 300,000.00	03/01/2011
4.500%	400,000.00	03/01/2012
4.700%	400,000.00	03/01/2013
5.250%	400,000.00	03/01/2014
5.250%	500,000.00	03/01/2015
5.250%	500,000.00	03/01/2016
5.000%	600,000.00	03/01/2017
5.000%	600,000.00	03/01/2018
5.000%	700,000.00	03/01/2019
	800,000.00	03/01/2020 *
	800,000.00	03/01/2021 *
5.050%	1,600,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,947,919.00

INTEREST RATE: 5.1008%

ASSESSED VALUATION: \$51,058,087

INDEBTEDNESS: (Including this issue) \$7,634,967

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...517; No...379

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.:	24023	BOOK: 85	PAGE: 276
BONDS ISSUED BY:	Boone County R-IV School District of Hallsville, Missouri		
AMOUNT OF ISSUE:	\$2,260,000.00	(a portion of \$4,650,000 authorized)	COUNTY: of Boone
DATE OF ISSUE:	June 12, 2001		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Construction, equipping, furnishing and betterment of school facilities, including, the construction, equipping and furnishing of four classrooms and a multipurpose room to the elementary school; the construction, equipping and furnishing of a new media center/library and four additional classrooms for the middle school; the construction, equipping and furnishing of a new gymnasium, lobby and locker rooms for the high school and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof		

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2009 through March 1, 2011 may be called on and after March 1, 2006 (without premium). Bonds maturing on and after March 1, 2012 may be called on and after March 1, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$2,233,120.00
INTEREST RATE:	5.0969%
ASSESSED VALUATION:	\$39,348,491
INDEBTEDNESS:	(Including this issue) \$5,725,000
NOTICE OF ELECTION:	Published two newspapers March 21 and April 1, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...641; No...364
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 6, 2001

REGISTRATION NO.: 24022 BOOK: 85 PAGE: 276
BONDS ISSUED BY: Wellsville Middletown R-I School District
AMOUNT OF ISSUE: \$2,200,000.00 COUNTY: of Montgomery
DATE OF ISSUE: June 12, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition, construction, furnishing and betterment of school facilities, including, the construction, equipping and furnishing of additional classrooms at the Wellsville and Middletown Elementary Schools, Wellsville Middle School and High School and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 25,000.00	03/01/2003
3.800%	25,000.00	03/01/2004
3.900%	25,000.00	03/01/2005
4.000%	25,000.00	03/01/2006
4.100%	50,000.00	03/01/2007
4.200%	50,000.00	03/01/2008
4.300%	50,000.00	03/01/2009
4.400%	50,000.00	03/01/2010
4.500%	75,000.00	03/01/2011
4.650%	75,000.00	03/01/2012
4.750%	115,000.00	03/01/2013
4.850%	120,000.00	03/01/2014
4.900%	130,000.00	03/01/2015
5.000%	135,000.00	03/01/2016
	250,000.00	03/01/2017 *
	250,000.00	03/01/2018 *
	250,000.00	03/01/2019 *
	250,000.00	03/01/2020 *
	250,000.00	03/01/2021 *
5.200%	1,250,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 through March 1, 2016 may be redeemed on and after March 1, 2006 (without premium). Bonds maturing on March 1, 2021 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,173,900.00
INTEREST RATE: 5.1466%
ASSESSED VALUATION: \$21,824,490
INDEBTEDNESS: (Including this issue) \$2,230,000
NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...388; No...253
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 6, 2001

REGISTRATION NO.: 24021 BOOK: 85 PAGE: 276
BONDS ISSUED BY: Consolidated School District No. 4
AMOUNT OF ISSUE: \$8,000,000.00 (a portion of \$16,000,000 authorized) COUNTY: of Jackson
DATE OF ISSUE: June 6, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and updating of school facilities, including the construction, equipping and furnishing of additional classrooms; the purchase and installation of heating, ventilation and air conditioning systems; the completion of roof replacement, the installation of energy efficient lighting, renovation of restrooms, and the resurfacing of parking lots and playgrounds; the continuation of renovation, remodeling, and repair improvements to other existing facilities of the District; the prepayment of existing technology lease purchase financing; and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.800%	\$ 250,000.00	03/01/2004
4.000%	250,000.00	03/01/2006
4.100%	250,000.00	03/01/2007
4.200%	250,000.00	03/01/2008
4.300%	125,000.00	03/01/2009
4.400%	300,000.00	03/01/2010
4.500%	300,000.00	03/01/2011
4.650%	425,000.00	03/01/2012
	750,000.00	03/01/2014 *
	1,000,000.00	03/01/2015 *
	1,000,000.00	03/01/2016 *
5.000%	2,750,000.00	03/01/2016
	600,000.00	03/01/2017 *
	600,000.00	03/01/2018 *
	600,000.00	03/01/2019 *
	600,000.00	03/01/2020 *
	700,000.00	03/01/2021 *
5.200%	3,100,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 may be called on and after March 1, 2006 (without premium). Bonds maturing on and after March 1, 2014 may be called on and after March 1, 2011 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$7,914,500.00
INTEREST RATE: 5.0967%
ASSESSED VALUATION: \$322,346,325
INDEBTEDNESS: (Including this issue) \$29,050,000
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...1,144; No...581
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 5, 2001

REGISTRATION NO.: 24020 BOOK: 85 PAGE: 275
BONDS ISSUED BY: Reorganized School District No. 1
AMOUNT OF ISSUE: \$6,000,000.00 COUNTY: of Moniteau
DATE OF ISSUE: June 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Improving and equipping school facilities to include additional classrooms
at the elementary school and middle school, a middle school cafeteria and
an elementary school gymnasium

Rate of Interest	Amount	Maturity
4.000%	\$ 150,000.00	03/01/2007
4.100%	200,000.00	03/01/2008
4.200%	250,000.00	03/01/2009
4.350%	125,000.00	03/01/2010
4.450%	500,000.00	03/01/2011
4.500%	175,000.00	03/01/2012
5.000%	350,000.00	03/01/2013
5.000%	400,000.00	03/01/2014
5.250%	400,000.00	03/01/2015
5.250%	500,000.00	03/01/2016
4.950%	500,000.00	03/01/2017
4.950%	500,000.00	03/01/2018
5.000%	600,000.00	03/01/2019
5.000%	650,000.00	03/01/2020
5.050%	700,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after
March 1, 2011 (without premium)
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$5,947,450.00
INTEREST RATE: 5.0173%
ASSESSED VALUATION: \$57,506,812
INDEBTEDNESS: (Including this issue) \$7,740,000
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...1,331; No...625
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 5, 2001

REGISTRATION NO.: 24019 BOOK: 85 PAGE: 275
BONDS ISSUED BY: Southern Reynolds County R-II School District
AMOUNT OF ISSUE: \$870,000.00 (a portion of \$2,000,000 authorized) COUNTY: of Reynolds
DATE OF ISSUE: June 6, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Construction, equipping, furnishing and betterment of school facilities,
including, the construction, equipping, and furnishing of new classrooms
for the elementary school; to complete other remodeling and repair
improvements to the existing facilities and to pay the cost of issuance
thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 125,000.00	03/01/2016 *
	135,000.00	03/01/2017 *
	140,000.00	03/01/2018 *
	150,000.00	03/01/2019 *
	155,000.00	03/01/2020 *
	165,000.00	03/01/2021 *
5.200%	870,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2011 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$858,690.00
INTEREST RATE: 5.3137%
ASSESSED VALUATION: \$33,221,972
INDEBTEDNESS: (Including this issue) \$2,000,000
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001; second newspaper March 22
and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...464; No...346
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 24018 BOOK: 85 PAGE: 275
BONDS ISSUED BY: Pierce City R-VI School District
AMOUNT OF ISSUE: \$1,750,000.00 COUNTY: of Lawrence
DATE OF ISSUE: June 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Paying all or part of the cost of constructing and equipping new additions to the Central Elementary and Pierce City High School/Middle School facilities; remodeling, improving and equipping existing educational buildings and classrooms at the Central Elementary and Pierce City High School/Middle School facilities; acquiring real estate and/or easements which are necessary to facilitate the construction, remodeling and improvement of such facilities

Rate of Interest	Amount	Maturity
3.250%	\$ 50,000.00	03/01/2002
3.400%	25,000.00	03/01/2003
3.600%	25,000.00	03/01/2004
5.250%	125,000.00	03/01/2014
5.250%	125,000.00	03/01/2015
5.250%	150,000.00	03/01/2016
5.250%	175,000.00	03/01/2017
5.000%	200,000.00	03/01/2018
5.050%	225,000.00	03/01/2019
5.100%	300,000.00	03/01/2020
5.100%	350,000.00	03/01/2021

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2014 and thereafter may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$1,731,208.00
INTEREST RATE:	5.2142%
ASSESSED VALUATION:	\$24,390,541
INDEBTEDNESS:	(Including this issue) \$2,335,000
NOTICE OF ELECTION:	Published one newspaper March 21 and 28, 2001; second newspaper March 22 and 29, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...438; No...301
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 31, 2001

REGISTRATION NO.: 24017 BOOK: 85 PAGE: 275
BONDS ISSUED BY: Marceline R-V School District
AMOUNT OF ISSUE: \$1,750,000.00 COUNTY: of Linn
DATE OF ISSUE: June 5, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition, constructing, equipping, furnishing and betterment of school facilities, including, the construction, equipping and furnishing of additional classrooms at the Walt Disney Elementary School; to renovate and refurbish the weight room at the high school; to complete other remodeling, renovation and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
4.200%	\$ 50,000.00	03/01/2008
4.300%	50,000.00	03/01/2009
4.400%	200,000.00	03/01/2010
4.500%	200,000.00	03/01/2011
4.650%	250,000.00	03/01/2012
4.750%	250,000.00	03/01/2013
4.850%	250,000.00	03/01/2014
4.900%	250,000.00	03/01/2015
5.000%	250,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2006 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,729,500.00
INTEREST RATE: 4.8721%
ASSESSED VALUATION: \$25,022,061
INDEBTEDNESS: (Including this issue) \$2,930,000
NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...536; No...397
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.:	24016	BOOK: 85	PAGE: 275
BONDS ISSUED BY:	School District of Columbia		
AMOUNT OF ISSUE:	\$15,000,000.00 (a portion of \$35,000,000 authorized)	COUNTY:	of Boone
DATE OF ISSUE:	June 1, 2001	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Acquiring sites for school buildings and acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities		

ARE BONDS CALLABLE:	Bonds may be called on March 1, 2008 and thereafter (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Stern Brothers & Company, Kansas City, Missouri
PURCHASE PRICE:	\$14,902,500.00
INTEREST RATE:	4.7773%
ASSESSED VALUATION:	\$1,141,693,888
INDEBTEDNESS:	(Including this issue) \$124,485,000
NOTICE OF ELECTION:	Published two newspapers March 22 and 29, 2000
DATE OF ELECTION:	April 4, 2000
ELECTION RESULTS:	Yes...8,473; No...5,462
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Mailed to interested parties
NUMBER OF BIDS RECEIVED:	9

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 29, 2001

REGISTRATION NO.: 24015 BOOK: 85 PAGE: 274
BONDS ISSUED BY: Windsor C-1 School District
AMOUNT OF ISSUE: \$8,000,000.00 COUNTY: of Jefferson
DATE OF ISSUE: May 31, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities including the construction, equipping, and furnishing of new industrial arts/technology classrooms, and a multipurpose room at the high school; the construction, equipping, and furnishing of additional classrooms to the Windsor Elementary School; the renovation, equipping, and furnishing of existing industrial art classrooms for Middle School purposes; the correction of flooding conditions and the completion of playground improvements to make it handicapped accessible for the James E. Freer Elementary School; the purchase of buses and real estate for future needs of the District.**

Rate of Interest	Amount	Maturity
4.200%	\$ 1,000,000.00	03/01/2008
4.300%	1,050,000.00	03/01/2009
4.400%	1,100,000.00	03/01/2010
4.500%	1,150,000.00	03/01/2011
4.650%	1,150,000.00	03/01/2012
4.750%	1,250,000.00	03/01/2013
4.850%	1,300,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on March 1, 2008 through March 1, 2011 may be redeemed on and after March 1, 2006 (without premium). Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$7,914,500.00
INTEREST RATE: 4.7102%
ASSESSED VALUATION: \$128,009,195
INDEBTEDNESS: (Including this issue) \$17,680,000
NOTICE OF ELECTION: Published one newspaper March 19 and 26, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...1,473; No...594
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

**to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 29, 2001

REGISTRATION NO.: 24014

BOOK: 85

PAGE: 274

BONDS ISSUED BY: Reorganized School District R-3

AMOUNT OF ISSUE: \$8,525,000.00

COUNTY: of Platte

DATE OF ISSUE: June 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing new school facilities, repairing and renovating existing school facilities, and furnishing and equipping school facilities

Rate of Interest	Amount	Maturity
4.450%	\$ 425,000.00	03/01/2011
4.600%	500,000.00	03/01/2012
4.700%	500,000.00	03/01/2013
5.125%	600,000.00	03/01/2014
5.250%	600,000.00	03/01/2015
5.250%	700,000.00	03/01/2016
5.000%	900,000.00	03/01/2017
5.000%	1,000,000.00	03/01/2018
5.000%	1,000,000.00	03/01/2019
5.050%	1,100,000.00	03/01/2020
5.050%	1,200,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,455,807.00

INTEREST RATE: 5.0839%

ASSESSED VALUATION: \$207,651,631

INDEBTEDNESS: (Including this issue) \$27,724,997.30

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001; second newspaper March 22 and 29, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...1,050; No...189

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 25, 2001

REGISTRATION NO.: 24013 BOOK: 85 PAGE: 274
BONDS ISSUED BY: New Bloomfield R-III School District
AMOUNT OF ISSUE: \$3,100,000.00 COUNTY: of Callaway
DATE OF ISSUE: May 30, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Construction, equipping, furnishing and betterment of school facilities, including, the construction, equipping and furnishing of a junior high addition to the high school consisting of six general classrooms and a science classroom, life skills classroom, restrooms and future media center expansion; the construction, equipping and furnishing of a vocational agricultural classroom and shop, cafeteria/commons area, kitchen, art, and family and consumer science classroom to serve the high school and the junior high students; and to complete other remodeling and repair improvements to the existing facilities of the District to accommodate the installation of air conditioning to the elementary building and to pay the cost of issuance

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.600%	\$ 50,000.00	03/01/2003
3.800%	50,000.00	03/01/2004
3.900%	50,000.00	03/01/2005
4.000%	50,000.00	03/01/2006
4.100%	75,000.00	03/01/2007
4.200%	75,000.00	03/01/2008
4.300%	120,000.00	03/01/2009
4.400%	130,000.00	03/01/2010
4.500%	135,000.00	03/01/2011
4.650%	225,000.00	03/01/2012
4.750%	240,000.00	03/01/2013
4.850%	250,000.00	03/01/2014
4.900%	250,000.00	03/01/2015
5.000%	250,000.00	03/01/2016
	250,000.00	03/01/2017 *
	225,000.00	03/01/2018 *
	225,000.00	03/01/2019 *
	225,000.00	03/01/2020 *
	225,000.00	03/01/2021 *
5.200%	1,150,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 through March 1, 2016 may be called on and after March 1, 2006 (without premium). Bonds maturing on March 1, 2021 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,062,200.00
INTEREST RATE: 5.0584%
ASSESSED VALUATION: \$29,916,083
INDEBTEDNESS: (Including this issue) \$4,485,000
NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...463; No...263
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 24, 2001

REGISTRATION NO.: 24012 BOOK: 85 PAGE: 274
BONDS ISSUED BY: St. James R-I School District
AMOUNT OF ISSUE: \$6,975,000.00 COUNTY: of Phelps
DATE OF ISSUE: May 24, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition, constructing, equipping, furnishing and betterment of school facilities, including, the construction, equipping and furnishing of a new middle school, convertible to a high school; the construction, equipping and furnishing of a new multi-purpose room/gymnasium for the elementary school; and to complete other additions, remodeling, and repair improvements to the existing elementary and high school facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.600%	\$ 50,000.00	03/01/2003
3.650%	50,000.00	03/01/2004
3.750%	100,000.00	03/01/2005
3.900%	100,000.00	03/01/2006
4.000%	150,000.00	03/01/2007
4.100%	150,000.00	03/01/2008
4.300%	200,000.00	03/01/2009
4.400%	235,000.00	03/01/2010
4.500%	420,000.00	03/01/2011
4.650%	470,000.00	03/01/2012
4.750%	500,000.00	03/01/2013
4.850%	500,000.00	03/01/2014
4.900%	500,000.00	03/01/2015
5.000%	550,000.00	03/01/2016
	600,000.00	03/01/2017 *
	600,000.00	03/01/2018 *
	600,000.00	03/01/2019 *
	600,000.00	03/01/2020 *
	600,000.00	03/01/2021 *
5.200%	3,000,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 through March 1, 2016 may be called on and after March 1, 2006 (without premium). Bonds maturing on March 1, 2021 may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$6,900,755.00
INTEREST RATE: 5.0658%
ASSESSED VALUATION: \$57,797,729
INDEBTEDNESS: (Including this issue) \$8,650,000
NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2001; third newspaper March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...962; No...672
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 23, 2001

REGISTRATION NO.: 24011 BOOK: 85 PAGE: 273
BONDS ISSUED BY: Scott City R-I School District
AMOUNT OF ISSUE: \$3,500,000.00 COUNTY: of Scott
DATE OF ISSUE: May 24, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Constructing, reconstructing, furnishing and equipping buildings and facilities, including but not limited to the construction of additional classrooms, the construction of a multi-purpose facility, the construction of an industrial arts/technology facility and the renovation of existing facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 50,000.00	03/01/2003
3.700%	50,000.00	03/01/2004
3.900%	50,000.00	03/01/2005
4.000%	50,000.00	03/01/2006
4.100%	75,000.00	03/01/2007
4.200%	150,000.00	03/01/2008
4.300%	150,000.00	03/01/2009
4.400%	200,000.00	03/01/2010
4.500%	200,000.00	03/01/2011
4.650%	200,000.00	03/01/2012
4.750%	200,000.00	03/01/2013
4.850%	200,000.00	03/01/2014
4.900%	225,000.00	03/01/2015
5.000%	250,000.00	03/01/2016
	250,000.00	03/01/2017 *
	300,000.00	03/01/2018 *
	300,000.00	03/01/2019 *
	300,000.00	03/01/2020 *
	300,000.00	03/01/2021 *
5.200%	1,450,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 through March 1, 2016 may be called on and after March 1, 2006 (without premium). Bonds maturing on March 1, 2021 may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,457,000.00
INTEREST RATE: 5.0644%
ASSESSED VALUATION: \$38,809,195
INDEBTEDNESS: (Including this issue) \$3,500,000
NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 2001; second newspaper March 25 and April 2, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...497; No...305
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 22, 2001

REGISTRATION NO.: 24010 BOOK: 85 PAGE: 273
BONDS ISSUED BY: Pilot Grove C-4 School District
AMOUNT OF ISSUE: \$1,590,000.00 COUNTY: of Cooper
DATE OF ISSUE: May 24, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Construction, equipping, furnishing and betterment of school facilities, including, the construction, remodeling, equipping and furnishing of nine additional classrooms, a new vocational agriculture shop and a new kitchen/commons area; to acquire facilities currently under lease with the Missouri Association of Rural Education; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 55,000.00	03/01/2003
3.700%	60,000.00	03/01/2004
3.800%	60,000.00	03/01/2005
3.900%	65,000.00	03/01/2006
4.000%	65,000.00	03/01/2007
4.100%	70,000.00	03/01/2008
4.300%	70,000.00	03/01/2009
4.400%	75,000.00	03/01/2010
4.500%	75,000.00	03/01/2011
4.650%	80,000.00	03/01/2012
4.750%	85,000.00	03/01/2013
4.850%	90,000.00	03/01/2014
4.950%	90,000.00	03/01/2015
5.000%	95,000.00	03/01/2016
	100,000.00	03/01/2017 *
	105,000.00	03/01/2018 *
	110,000.00	03/01/2019 *
	115,000.00	03/01/2020 *
	125,000.00	03/01/2021 *
5.200%	555,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 through March 1, 2016 may be called on and after March 1, 2006 (without premium). Bonds maturing on March 1, 2021 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,566,955.00
INTEREST RATE: 5.0368%
ASSESSED VALUATION: \$11,618,870
INDEBTEDNESS: (Including this issue) \$1,590,000
NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...356; No...196
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 22, 2001

REGISTRATION NO.: 24009 BOOK: 85 PAGE: 273
BONDS ISSUED BY: Buchanan County R-IV School District
AMOUNT OF ISSUE: \$2,100,000.00 COUNTY: of Buchanan
DATE OF ISSUE: May 22, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: To acquire facilities presently under lease to the Missouri Association of Rural Education; to construct, equip and furnish additional classrooms for the DeKalb Junior/Senior High School and the Rushville Elementary School; and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.600%	\$ 40,000.00	03/01/2003
3.800%	50,000.00	03/01/2004
3.900%	50,000.00	03/01/2005
4.000%	50,000.00	03/01/2006
4.100%	50,000.00	03/01/2007
4.200%	65,000.00	03/01/2008
4.300%	70,000.00	03/01/2009
4.400%	75,000.00	03/01/2010
4.500%	85,000.00	03/01/2011
4.650%	90,000.00	03/01/2012
4.750%	100,000.00	03/01/2013
4.850%	100,000.00	03/01/2014
4.900%	125,000.00	03/01/2015
5.000%	150,000.00	03/01/2016
	160,000.00	03/01/2017 *
	185,000.00	03/01/2018 *
	215,000.00	03/01/2019 *
	215,000.00	03/01/2020 *
	225,000.00	03/01/2021 *
5.200%	1,000,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 through March 1, 2016 may be redeemed on and after March 1, 2006 (without premium). Bonds maturing on March 1, 2021 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,075,200.00
INTEREST RATE: 5.0963%
ASSESSED VALUATION: \$16,551,250.18
INDEBTEDNESS: (Including this issue) \$2,100,000
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001; second newspaper March 26 and April 2, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...286; No...99
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 21, 2001

REGISTRATION NO.: 24008

BOOK: 85

PAGE: 272

BONDS ISSUED BY: Town of Loma Linda

AMOUNT OF ISSUE: \$346,200.00

COUNTY: of Newton

DATE OF ISSUE: May 24, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Extending and improving its sewerage system

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 2,000.00	03/01/2002 *
	15,000.00	03/01/2003 *
	16,000.00	03/01/2004 *
	16,000.00	03/01/2005 *
	16,000.00	03/01/2006 *
	17,000.00	03/01/2007 *
	17,000.00	03/01/2008 *
	17,000.00	03/01/2009 *
	17,000.00	03/01/2010 *
	18,000.00	03/01/2011 *
	18,000.00	03/01/2012 *
	18,000.00	03/01/2013 *
	19,000.00	03/01/2014 *
	19,000.00	03/01/2015 *
	19,000.00	03/01/2016 *
	20,000.00	03/01/2017 *
	20,000.00	03/01/2018 *
	20,000.00	03/01/2019 *
	21,000.00	03/01/2020 *
	21,200.00	03/01/2021 *
1.700%	346,200.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be called on each March 1 and September 1, in whole or in part beginning March 1, 2002 (without premium)

BOND REGISTRAR: Firstar Bank, National Association, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Firstar Bank, National Association, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Missouri Department of Natural Resources

PURCHASE PRICE: \$346,200.00

INTEREST RATE: 1.7000%

ASSESSED VALUATION: \$7,414,990

INDEBTEDNESS: (Including this issue) \$346,200

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...116; No...9

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 16, 2001

REGISTRATION NO.: 24007 BOOK: 85 PAGE: 272
BONDS ISSUED BY: Oak Ridge R-VI School District
AMOUNT OF ISSUE: \$1,950,000.00 COUNTY: Cape Girardeau
DATE OF ISSUE: May 17, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition of land; the construction, equipping, and furnishing of additional classrooms to develop a middle school program; and the construction, equipping and furnishing of a multipurpose building to include band room with additional parking areas and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 85,000.00	03/01/2006
4.100%	90,000.00	03/01/2007
4.200%	95,000.00	03/01/2008
4.300%	100,000.00	03/01/2009
4.400%	100,000.00	03/01/2010
4.500%	105,000.00	03/01/2011
4.650%	110,000.00	03/01/2012
4.750%	115,000.00	03/01/2013
4.850%	120,000.00	03/01/2014
4.900%	125,000.00	03/01/2015
5.000%	135,000.00	03/01/2016
	140,000.00	03/01/2017 *
	145,000.00	03/01/2018 *
	155,000.00	03/01/2019 *
	160,000.00	03/01/2020 *
	170,000.00	03/01/2021 *
5.200%	770,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 through March 1, 2016 may be redeemed on and after March 1, 2016 (without premium). Bonds maturing on March 1, 2021 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,927,150.00
INTEREST RATE: 5.0390%
ASSESSED VALUATION: \$236,558,368
INDEBTEDNESS: (Including this issue) \$2,209,060
NOTICE OF ELECTION: Published one newspaper March 19 and 26, 2001; second newspaper March 21 and 28, 2001; third newspaper March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...287; No...167
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 16, 2001

REGISTRATION NO.: 24006

BOOK: 85

PAGE: 272

BONDS ISSUED BY: School District of Joplin R-VIII

AMOUNT OF ISSUE: \$9,700,000.00

COUNTY: of Jasper

DATE OF ISSUE: May 15, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing additions to, repairing, renovating, upgrading, furnishing and equipping Joplin High School and other school facilities

Rate of Interest	Amount	Maturity
4.750%	\$ 100,000.00	03/01/2002
3.350%	200,000.00	03/01/2003
3.600%	200,000.00	03/01/2004
3.750%	200,000.00	03/01/2005
3.900%	200,000.00	03/01/2006
4.000%	300,000.00	03/01/2007
4.100%	300,000.00	03/01/2008
4.200%	300,000.00	03/01/2009
4.350%	400,000.00	03/01/2010
4.450%	400,000.00	03/01/2011
4.500%	500,000.00	03/01/2012
4.600%	500,000.00	03/01/2013
5.125%	600,000.00	03/01/2014
5.250%	600,000.00	03/01/2015
5.250%	700,000.00	03/01/2016
4.900%	700,000.00	03/01/2017
5.000%	800,000.00	03/01/2018
5.000%	900,000.00	03/01/2019
5.000%	900,000.00	03/01/2020
5.000%	900,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,611,568.00

INTEREST RATE: 4.9683%

ASSESSED VALUATION: \$607,246,991

INDEBTEDNESS: (Including this issue) \$21,285,000

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...3,916; No...2,284

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 15, 2001

REGISTRATION NO.: 24005 BOOK: 85 PAGE: 271
BONDS ISSUED BY: Bakersfield R-IV School District
AMOUNT OF ISSUE: \$185,000.00 COUNTY: of Ozark
DATE OF ISSUE: May 17, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Construction, equipping, furnishing and betterment of school facilities, including, the general renovation of the high school for energy efficiency improvements such as window replacement, upgrading of heating, ventilation, and air conditioning systems and other improvements; the construction, equipping, and furnishing of additional classrooms, expansion of the library/media center; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 10,000.00	03/01/2003 *
	10,000.00	03/01/2004 *
	10,000.00	03/01/2005 *
	10,000.00	03/01/2006 *
	10,000.00	03/01/2007 *
	10,000.00	03/01/2008 *
	10,000.00	03/01/2009 *
	10,000.00	03/01/2010 *
	10,000.00	03/01/2011 *
	10,000.00	03/01/2012 *
4.650%	100,000.00	03/01/2012
	10,000.00	03/01/2014 *
	10,000.00	03/01/2015 *
	10,000.00	03/01/2016 *
	10,000.00	03/01/2017 *
	10,000.00	03/01/2018 *
	10,000.00	03/01/2019 *
	10,000.00	03/01/2020 *
	15,000.00	03/01/2021 *
5.200%	85,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2006 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$180,375.00
INTEREST RATE: 5.3221%
ASSESSED VALUATION: \$7,825,431
INDEBTEDNESS: (Including this issue) \$385,000
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...206; No...36
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 14, 2001

REGISTRATION NO.: 24004 BOOK: 85 PAGE: 271
BONDS ISSUED BY: Reorganized School District No. R-IV
AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$13,400,000 authorized) COUNTY: of Stone
DATE OF ISSUE: May 15, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring land for school purposes, building a new elementary school and a new athletic stadium complex, repairing, renovating and improving existing school facilities, including heating and air conditioning systems at the primary, intermediate and middle schools, furnishing and equipping the same and purchasing school buses

Rate of Interest	Amount	Maturity
4.800%	\$ 100,000.00	03/01/2014
4.900%	250,000.00	03/01/2015
5.375%	1,350,000.00	03/01/2016
5.375%	1,450,000.00	03/01/2017
5.000%	1,550,000.00	03/01/2018
5.000%	1,500,000.00	03/01/2019
5.050%	1,800,000.00	03/01/2020
5.100%	2,000,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2011 (without premium)
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$9,900,000.00
INTEREST RATE: 5.1828%
ASSESSED VALUATION: \$184,606,857
INDEBTEDNESS: (Including this issue) \$24,758,717
NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...1,175; No...717
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.:	24003	BOOK: 85	PAGE: 271
BONDS ISSUED BY:	Lincoln County, Missouri		
AMOUNT OF ISSUE:	\$700,000.00	(remainder of \$10,500,000 authorized)	COUNTY: of Lincoln
DATE OF ISSUE:	May 1, 2001		MONTH OF MATURITY: April
PURPOSE OF BONDS:	Renovations, additions and improvements to the existing Lincoln County Memorial Hospital facility and furnishing and equipping the same		

ARE BONDS CALLABLE:	Bonds maturing on April 1, 2011 may be redeemed on and after April 1, 2008 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	April 1 and October 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Stern Brothers & Co., Kansas City, Missouri
PURCHASE PRICE:	\$691,000.00
INTEREST RATE:	5.0313%
ASSESSED VALUATION:	\$347,076,646
INDEBTEDNESS:	(Including this issue) \$10,752,000
NOTICE OF ELECTION:	Published two newspapers July 26 and August 2, 2000
DATE OF ELECTION:	August 8, 2000
ELECTION RESULTS:	Yes...5,434; No...3,400
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 10, 2001

REGISTRATION NO.: 24002 BOOK: 85 PAGE: 271
BONDS ISSUED BY: Holcomb School District R-3
AMOUNT OF ISSUE: \$1,000,000.00 COUNTY: of Dunklin
DATE OF ISSUE: May 22, 2001 MONTH OF MATURITY: May
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities
(Qualified Zone Academy Bonds were created by the federal government in
1997. The federal government annually allocates the congressionally
mandated amount of QZABs among the fifty states. School districts apply
for permission to issue QZABs from DESE, who distributes Missouri's share
of the bonds. The holders of the bonds receive a federal tax credit at a
rate determined by the government. The bondholder must include the allowed
amount of the tax credit in gross income for tax purposes. The tax credit
rate is 7.24%

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 1,000,000.00	05/22/2015

ARE BONDS CALLABLE: No
BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE: (Principal) May 22, 2015
BY: First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: First Union National Bank, Charlotte, North Carolina
PURCHASE PRICE: \$1,000,000.00
INTEREST RATE: 0.0000%
ASSESSED VALUATION: \$16,366,176
INDEBTEDNESS: (Including this issue) \$1,000,000
NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...260; No...131
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

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MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 3, 2001

REGISTRATION NO.: 24001 BOOK: 85 PAGE: 271
BONDS ISSUED BY: Ozark Reorganized School District No. 6
AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$13,300,000 authorized) COUNTY: of Christian
DATE OF ISSUE: May 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Building a new high school facility, building additions to and repairing,
renovating and improving existing school buildings and facilities and
furnishing and equipping the same and purchasing school buses

Rate of Interest	Amount	Maturity
5.500%	\$ 1,000,000.00	03/01/2017
5.500%	1,500,000.00	03/01/2018
5.000%	2,000,000.00	03/01/2019
5.100%	2,500,000.00	03/01/2020
5.100%	3,000,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2011 (without premium)
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$9,925,070.00
INTEREST RATE: 5.2350%
ASSESSED VALUATION: \$159,887,023
INDEBTEDNESS: (Including this issue) \$23,410,686
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...2,470; No...1,123
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

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(573)751-4213

REGISTRATION NO.:	24000	BOOK: 85	PAGE: 270
BONDS ISSUED BY:	Northwest R-I School District		
AMOUNT OF ISSUE:	\$2,425,000.00	COUNTY:	of Jefferson
DATE OF ISSUE:	May 1, 2001	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Refunding a portion of the outstanding general obligation bonds of the District, Series 1993		

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri
PURCHASE PRICE:	\$2,432,612.40
INTEREST RATE:	3.8246%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 1, 2001

REGISTRATION NO.: 23999

BOOK: 85

PAGE: 270

BONDS ISSUED BY: Union Township

AMOUNT OF ISSUE: \$75,000.00

COUNTY: of Nodaway

DATE OF ISSUE: May 1, 2001

MONTH OF MATURITY: February

PURPOSE OF BONDS: Improving the roads and the purchase and laying of road rock

Rate of Interest	Amount	Maturity
4.000%	\$ 25,000.00	02/01/2002
4.250%	25,000.00	02/01/2003
4.500%	25,000.00	02/01/2004

ARE BONDS CALLABLE: No
BOND REGISTRAR: Nodaway Valley Bank, Maryville, Missouri
INTEREST PAYABLE: February 1 and August 1
BY: Nodaway Valley Bank, Maryville, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Nodaway Valley Bank, Maryville, Missouri
PURCHASE PRICE: \$75,000.00
INTEREST RATE: 4.3320%
ASSESSED VALUATION: \$4,445,415
INDEBTEDNESS: (Including this issue) \$100,000
NOTICE OF ELECTION: Published two newspapers March 23 and 30, 2000
DATE OF ELECTION: April 4, 2000
ELECTION RESULTS: Yes...48; No...16
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

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MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 30, 2001

REGISTRATION NO.: 23998 BOOK: 85 PAGE: 270
BONDS ISSUED BY: Consolidated School District No. 2
AMOUNT OF ISSUE: \$9,280,000.00 COUNTY: of Franklin
DATE OF ISSUE: May 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: (a) \$4,750,000 principal amount to be used for the purpose of constructing,
improving, furnishing and equipping school facilities, and (b) \$4,530,000
principal amount to be used for the purpose of refunding two series of
general obligation bonds of the District, Series 1993 and 2000

Rate of Interest	Amount	Maturity
4.250%	\$ 435,000.00	03/01/2002
4.250%	450,000.00	03/01/2003
4.250%	500,000.00	03/01/2004
3.750%	550,000.00	03/01/2005
3.900%	575,000.00	03/01/2006
5.125%	935,000.00	03/01/2016
4.900%	1,060,000.00	03/01/2017
5.250%	1,150,000.00	03/01/2018
5.000%	1,250,000.00	03/01/2019
5.050%	1,375,000.00	03/01/2020
5.100%	1,000,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2016 and thereafter may be redeemed on and
after March 1, 2011 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$9,199,442.15
INTEREST RATE: 5.0784%
ASSESSED VALUATION: \$98,759,501
INDEBTEDNESS: (Including this issue) \$14,539,359
NOTICE OF ELECTION: (a) Published one newspaper March 21 and 28, 2001; (b) Not applicable
DATE OF ELECTION: (a) April 3, 2001; (b) Not applicable
ELECTION RESULTS: (a) Yes...1,152; No...702; (b) Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 25, 2001

REGISTRATION NO.: 23997 BOOK: 85 PAGE: 270
BONDS ISSUED BY: Dexter R-XI School District
AMOUNT OF ISSUE: \$5,000,000.00 COUNTY: of Stoddard
DATE OF ISSUE: April 26, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Construction, equipping and furnishing of additional classrooms for special education programs to the Central Elementary School; the construction, equipping, and furnishing of a new multipurpose room, conference/testing area with expansion of the kitchen and office area of the Southwest Elementary School; to complete air conditioning and ventilation improvements and replace the roof at the older portion of the building for the T.S. Hill Middle School; the construction, equipping and furnishing of additional classrooms and a media center/library at the High School; the construction, equipping and furnishing of a storage building near the bus garage for District use; to acquire facilities under lease with the Missouri Association*

Rate of Interest	Amount	Maturity
3.650%	\$ 300,000.00	03/01/2004
3.750%	310,000.00	03/01/2005
3.900%	325,000.00	03/01/2006
4.000%	335,000.00	03/01/2007
4.150%	350,000.00	03/01/2008
4.250%	360,000.00	03/01/2009
4.350%	375,000.00	03/01/2010
4.450%	395,000.00	03/01/2011
4.600%	410,000.00	03/01/2012
4.700%	430,000.00	03/01/2013
4.800%	450,000.00	03/01/2014
4.850%	470,000.00	03/01/2015
4.900%	490,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after March 1, 2006 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$4,947,500.00
INTEREST RATE: 4.6700%
ASSESSED VALUATION: \$117,487,421
INDEBTEDNESS: (Including this issue) \$6,070,000
NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...1,295; No...462
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

*of Rural Education; and to complete other remodeling and repair improvements to the existing facilities of the District and to pay issuance costs

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 25, 2001

REGISTRATION NO.: 23996 BOOK: 85 PAGE: 270
BONDS ISSUED BY: Fayette R-III School District
AMOUNT OF ISSUE: \$2,000,000.00 COUNTY: of Howard
DATE OF ISSUE: April 26, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the construction, equipping, and furnishing of
classrooms, library, office space, cafeteria, commons area at the high
school to replace those damaged by the fire of December 29, 2000; and to
complete other remodeling and repair improvements to the existing
facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
4.200%	\$ 250,000.00	03/01/2009
4.300%	260,000.00	03/01/2010
4.400%	270,000.00	03/01/2011
4.500%	285,000.00	03/01/2012
4.650%	300,000.00	03/01/2013
4.750%	310,000.00	03/01/2014
4.850%	325,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds may be redeemed on March 1, 2006 and thereafter (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,976,500.00
INTEREST RATE: 4.7074%
ASSESSED VALUATION: \$31,918,378
INDEBTEDNESS: (Including this issue) \$2,995,000
NOTICE OF ELECTION: Published two newspapers March 21 and April 1, 2001; third newspaper
March 22 and 29, 2001; fourth newspaper March 24 and 31, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...1,135; No...488
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 23, 2001

REGISTRATION NO.: 23995
BONDS ISSUED BY: Warrensburg, Missouri
AMOUNT OF ISSUE: \$105,000.00
DATE OF ISSUE: April 1, 2001
PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Russell Avenue Extension Project), Series 2001

BOOK: 85
PAGE: 270
COUNTY: of Johnson
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 3,000.00	03/01/2002 *
	3,000.00	03/01/2003 *
	4,000.00	03/01/2004 *
	4,000.00	03/01/2005 *
	4,000.00	03/01/2006 *
	4,000.00	03/01/2007 *
	4,000.00	03/01/2008 *
	4,000.00	03/01/2009 *
	5,000.00	03/01/2010 *
	5,000.00	03/01/2011 *
4.875%	40,000.00	03/01/2011
	5,000.00	03/01/2012 *
	5,000.00	03/01/2013 *
	6,000.00	03/01/2014 *
	6,000.00	03/01/2015 *
	6,000.00	03/01/2016 *
	7,000.00	03/01/2017 *
	7,000.00	03/01/2018 *
	7,000.00	03/01/2019 *
	8,000.00	03/01/2020 *
	8,000.00	03/01/2021 *
5.625%	65,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2008 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$103,687.50

INTEREST RATE: 5.6055%

ASSESSED VALUATION: \$114,760,777

INDEBTEDNESS: (Including this issue) \$105,000

NOTICE OF ELECTION: (Hearing) Published one newspaper April 28, 1999

DATE OF ELECTION: (Hearing) May 10, 1999

ELECTION RESULTS: (Petition) 100% of landowners signed petition

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 18, 2001

REGISTRATION NO.: 23994 BOOK: 85 PAGE: 269
BONDS ISSUED BY: School District of Webster Groves
AMOUNT OF ISSUE: \$3,000,000.00 (remainder of \$10,000,000 authorized) COUNTY: of St. Louis
DATE OF ISSUE: April 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring and updating technology, improving safety, complying with the
Americans with Disabilities Act, and constructing, reconstructing,
renovating, purchasing, furnishing and equipping school facilities in the
District

Rate of Interest	Amount	Maturity
3.200%	\$ 110,000.00	03/01/2002
5.800%	100,000.00	03/01/2003
6.000%	105,000.00	03/01/2004
6.000%	110,000.00	03/01/2005
3.750%	115,000.00	03/01/2006
3.900%	120,000.00	03/01/2007
4.000%	125,000.00	03/01/2008
4.100%	130,000.00	03/01/2009
4.150%	135,000.00	03/01/2010
4.200%	140,000.00	03/01/2011
4.300%	145,000.00	03/01/2012
4.400%	150,000.00	03/01/2013
4.450%	160,000.00	03/01/2014
4.550%	165,000.00	03/01/2015
4.650%	175,000.00	03/01/2016
4.750%	185,000.00	03/01/2017
4.800%	195,000.00	03/01/2018
4.850%	200,000.00	03/01/2019
4.900%	210,000.00	03/01/2020
4.950%	225,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after
March 1, 2011 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: First St. Louis Securities Inc., St. Louis, Missouri
PURCHASE PRICE: \$3,000,053.35
INTEREST RATE: 4.6286%
ASSESSED VALUATION: \$441,358,291
INDEBTEDNESS: (Including this issue) \$16,575,000
NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2000
DATE OF ELECTION: April 4, 2000
ELECTION RESULTS: Yes...5,542; No...3,337
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published local newspaper; mailed to interested parties
NUMBER OF BIDS RECEIVED: 10

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 5, 2001

REGISTRATION NO.: 23993

BOOK: 85

PAGE: 269

BONDS ISSUED BY: City of Freeman

AMOUNT OF ISSUE: \$280,000.00

COUNTY: of Cass

DATE OF ISSUE: April 1, 2001

MONTH OF MATURITY: April

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475 RSMo (Morristown Estates Neighborhood Improvement District)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 6,000.00	04/01 2002 *
	9,000.00	04/01 2003 *
	9,000.00	04/01 2004 *
	10,000.00	04/01 2005 *
	10,000.00	04/01 2006 *
	11,000.00	04/01 2007 *
	12,000.00	04/01 2008 *
	13,000.00	04/01 2009 *
	13,000.00	04/01 2010 *
	14,000.00	04/01 2011 *
	15,000.00	04/01 2012 *
	16,000.00	04/01 2013 *
	17,000.00	04/01 2014 *
	18,000.00	04/01 2015 *
	19,000.00	04/01 2016 *
	20,000.00	04/01 2017 *
	21,000.00	04/01 2018 *
	23,000.00	04/01 2019 *
	24,000.00	04/01 2020 *
6.000%	280,000.00	04/01/2020

ARE BONDS CALLABLE: Bonds may be redeemed on and after April 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri

PURCHASE PRICE: \$258,000.00

INTEREST RATE: 6.5433%

ASSESSED VALUATION: \$2,809,344

INDEBTEDNESS: (Including this issue) \$280,000

NOTICE OF ELECTION: (Hearing) Published one newspaper November 17, 2000

DATE OF ELECTION: (Hearing) December 5, 2000

ELECTION RESULTS: (Petition) 100% of landowners signed petition

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 5, 2001

REGISTRATION NO.: 23992
BONDS ISSUED BY: City of Scott City
AMOUNT OF ISSUE: \$2,240,000.00
DATE OF ISSUE: April 1, 2001
PURPOSE OF BONDS: Acquiring, constructing, extending and improving the City's waterworks system

BOOK: 85

PAGE: 269

COUNTY: of Scott
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 25,000.00	03/01/2002
4.150%	75,000.00	03/01/2003
4.200%	75,000.00	03/01/2004
4.250%	80,000.00	03/01/2005
4.300%	85,000.00	03/01/2006
4.400%	90,000.00	03/01/2007
4.500%	90,000.00	03/01/2008
4.600%	95,000.00	03/01/2009
4.700%	100,000.00	03/01/2010
4.800%	105,000.00	03/01/2011
	110,000.00	03/01/2012 *
	115,000.00	03/01/2013 *
	125,000.00	03/01/2014 *
	130,000.00	03/01/2015 *
	135,000.00	03/01/2016 *
5.375%	615,000.00	03/01/2016
5.400%	145,000.00	03/01/2017
	150,000.00	03/01/2018 *
	160,000.00	03/01/2019 *
	170,000.00	03/01/2020 *
	180,000.00	03/01/2021 *
5.500%	660,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri

PURCHASE PRICE: \$2,183,507.20

INTEREST RATE: 5.5407%

ASSESSED VALUATION: \$30,844,838

INDEBTEDNESS: (Including this issue) \$2,365,000

NOTICE OF ELECTION: Published two newspapers October 29 and November 5, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...1,259; No...389

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 2, 2001

REGISTRATION NO.: 23991

BOOK: 85

PAGE: 268

BONDS ISSUED BY: City of Lilbourn

AMOUNT OF ISSUE: \$150,000.00

COUNTY: of New Madrid

DATE OF ISSUE: April 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, reconstructing, extending and improving streets

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 8,000.00	03/01/2002 *
	7,000.00	03/01/2003 *
	8,000.00	03/01/2004 *
	8,000.00	03/01/2005 *
	8,000.00	03/01/2006 *
	9,000.00	03/01/2007 *
	9,000.00	03/01/2008 *
4.500%	57,000.00	03/01/2008
	10,000.00	03/01/2009 *
	10,000.00	03/01/2010 *
	11,000.00	03/01/2011 *
	11,000.00	03/01/2012 *
	12,000.00	03/01/2013 *
	12,000.00	03/01/2014 *
	13,000.00	03/01/2015 *
	14,000.00	03/01/2016 *
5.350%	93,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on March 1, 2016 may be called on and after March 1, 2008
(without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri

PURCHASE PRICE: \$143,600.00

INTEREST RATE: 5.8289%

ASSESSED VALUATION: \$6,417,967

INDEBTEDNESS: (Including this issue) \$170,000

NOTICE OF ELECTION: Published one newspaper October 26 and November 2, 2000; second newspaper
October 27 and November 3, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...339; No...116

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 27, 2001

REGISTRATION NO.: 23990 BOOK: 85 PAGE: 268
BONDS ISSUED BY: Reorganized School District No. R-VI
AMOUNT OF ISSUE: \$1,900,000.00 COUNTY: of Jackson
DATE OF ISSUE: March 27, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
sufficient for the redemption in advance of their maturity of \$1,900,000 of
the District's General Obligation Bonds, Series 1996

Rate of Interest	Amount	Maturity
3.500%	\$ 50,000.00	03/01/2002
3.700%	50,000.00	03/01/2003
3.800%	50,000.00	03/01/2004
3.900%	350,000.00	03/01/2005
4.000%	350,000.00	03/01/2006
4.050%	350,000.00	03/01/2007
4.100%	350,000.00	03/01/2008
4.200%	350,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2004 may be redeemed on and after
March 1, 2003 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,877,800.00
INTEREST RATE: 4.3001%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 27, 2001

REGISTRATION NO.: 23989 BOOK: 85 PAGE: 268
BONDS ISSUED BY: Santa-Fe R-X School District
AMOUNT OF ISSUE: \$630,000.00 COUNTY: of Lafayette and Saline
DATE OF ISSUE: March 27, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
sufficient for the redemption in advance of their maturity of \$630,000 of
the District's General Obligation Bonds, Series 1996

Rate of Interest	Amount	Maturity
3.500%	\$ 110,000.00	03/01/2002
3.700%	115,000.00	03/01/2003
3.800%	75,000.00	03/01/2004
3.900%	80,000.00	03/01/2005
4.000%	80,000.00	03/01/2006
4.050%	85,000.00	03/01/2007
4.100%	85,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2004 may be redeemed on and after
March 1, 2003 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$620,550.00
INTEREST RATE: 4.4001%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 23988 BOOK: 85 PAGE: 268
BONDS ISSUED BY: Plato Reorganized School District No. R-V
AMOUNT OF ISSUE: \$1,000,000.00 COUNTY: of Texas
DATE OF ISSUE: March 22, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities
(Qualified Zone Academy Bonds were created by the federal government in
1997. The federal government annually allocates the congressionally
mandated amount of QZABs among the fifty states. School districts apply
for permission to issue QZABs from DESE, who distributes Missouri's share
of the bonds. The holders of the bonds receive a federal tax credit at a
rate determined by the government. The bondholder must include the allowed
amount of the tax credit in gross income for tax purposes. The tax credit
rate is 7.12%)

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Bank of Plato, Plato, Missouri
INTEREST PAYABLE:	(Principal) March 22, 2013
BY:	Bank of Plato, Plato, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Bank of Plato, Plato, Missouri
PURCHASE PRICE:	\$1,000,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION:	\$15,501,471
INDEBTEDNESS:	(Including this issue) \$1,000,000
NOTICE OF ELECTION:	Published two newspapers October 26 and November 2, 2000
DATE OF ELECTION:	November 7, 2000
ELECTION RESULTS:	Yes...764; No...427
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 15, 2001

REGISTRATION NO.: 23987

BOOK: 85

PAGE: 268

BONDS ISSUED BY: City of St Charles

AMOUNT OF ISSUE: \$15,200,000.00

COUNTY: of St. Charles

DATE OF ISSUE: March 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land and constructing, furnishing and equipping thereon a criminal justice center and acquiring and installing new public safety equipment

Rate of Interest	Amount	Maturity
3.350%	\$ 610,000.00	03/01/2002
3.550%	875,000.00	03/01/2003
3.700%	1,475,000.00	03/01/2004
3.800%	220,000.00	03/01/2005
3.900%	240,000.00	03/01/2006
4.000%	225,000.00	03/01/2007
4.100%	250,000.00	03/01/2008
4.200%	275,000.00	03/01/2009
4.250%	315,000.00	03/01/2010
4.300%	340,000.00	03/01/2011
4.400%	400,000.00	03/01/2012
4.500%	430,000.00	03/01/2013
4.600%	480,000.00	03/01/2014
4.700%	500,000.00	03/01/2015
4.800%	1,175,000.00	03/01/2016
4.850%	1,275,000.00	03/01/2017
4.900%	1,375,000.00	03/01/2018
5.000%	1,475,000.00	03/01/2019
5.000%	1,590,000.00	03/01/2020
5.000%	1,675,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Edward D. Jones & Co., St. Louis, Missouri

PURCHASE PRICE: \$15,010,000.00

INTEREST RATE: 4.8999%

ASSESSED VALUATION: \$724,641,675

INDEBTEDNESS: (Including this issue) \$20,875,000

NOTICE OF ELECTION: Published one newspaper October 27 and November 3, 2000; second newspaper October 30 and November 6, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...13,732; No...9,467

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published The Bond Buyer and local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 9

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 14, 2001

REGISTRATION NO.: 23986 BOOK: 85 PAGE: 267
BONDS ISSUED BY: Grain Valley R-V School District
AMOUNT OF ISSUE: \$3,500,000.00 COUNTY: of Jackson
DATE OF ISSUE: March 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Constructing, improving, extending, repairing, remodeling, renovating,
furnishing, equipping and acquiring sites for school buildings

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.000%	\$ 100,000.00	03/01/2009
5.000%	125,000.00	03/01/2010
5.000%	150,000.00	03/01/2011
4.500%	175,000.00	03/01/2012
4.600%	200,000.00	03/01/2013
4.700%	225,000.00	03/01/2014
4.800%	250,000.00	03/01/2015
4.875%	300,000.00	03/01/2016
4.950%	325,000.00	03/01/2017
5.050%	350,000.00	03/01/2018
	400,000.00	03/01/2019 *
	425,000.00	03/01/2020 *
	475,000.00	03/01/2021 *
5.125%	1,300,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be redeemed on and after
March 1, 2011 (without premium)
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$3,455,708.75
INTEREST RATE: 5.0936%
ASSESSED VALUATION: \$101,441,805.69
INDEBTEDNESS: (Including this issue) \$14,999,505.57
NOTICE OF ELECTION: Published one newspaper January 25 and 31, 2001; second newspaper
January 26 and February 2, 2001
DATE OF ELECTION: February 6, 2001
ELECTION RESULTS: Yes...696; No...154
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 13, 2001

REGISTRATION NO.: 23985 BOOK: 85 PAGE: 267
BONDS ISSUED BY: Reorganized School District No. 4
AMOUNT OF ISSUE: \$29,500,000.00 COUNTY: of Jackson
DATE OF ISSUE: March 15, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring land, building school buildings, building additions to and
renovating existing school buildings and furnishing and equipping the same

Rate of Interest	Amount	Maturity
4.000%	\$ 1,500,000.00	03/01/2007
4.100%	5,000,000.00	03/01/2008
4.100%	7,500,000.00	03/01/2009
5.250%	7,500,000.00	03/01/2010
5.250%	8,000,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing in 2007 and 2008 may be redeemed on and after March 1, 2006
(without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$30,204,655.00
INTEREST RATE: 4.4178%
ASSESSED VALUATION: \$766,711,466
INDEBTEDNESS: (Including this issue) \$88,300,000
NOTICE OF ELECTION: Published one newspaper January 25 and 31, 2001
DATE OF ELECTION: February 6, 2001
ELECTION RESULTS: Yes...4,652; No...813
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 23984 BOOK: 85 PAGE: 267
BONDS ISSUED BY: Twin Rivers Reorganized School District No. 10
AMOUNT OF ISSUE: \$1,000,000.00 COUNTY: of Butler
DATE OF ISSUE: March 15, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities
(Qualified Zone Academy Bonds were created by the federal government in
1997. The federal government annually allocates the congressionally
mandated amount of QZABs among the fifty states. School districts apply
for permission to issue QZABs from DESE, who distributes Missouri's share
of the bonds. The holders of the bonds receive a federal tax credit at a
rate determined by the government. The bondholder must include the allowed
amount of the tax credit in gross income for tax purposes. The tax credit
rate is 6.99%).

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE:	(Principal) March 15, 2013
BY:	First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	First Union National Bank, Charlotte, North Carolina
PURCHASE PRICE:	\$1,000,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION:	\$39,095,115
INDEBTEDNESS:	(Including this issue) \$1,000,000
NOTICE OF ELECTION:	Published one newspaper October 24 and 31, 2000
DATE OF ELECTION:	November 7, 2000
ELECTION RESULTS:	Yes...1,213; No...840
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 12, 2001

REGISTRATION NO.: 23983
BOOK: 85
BONDS ISSUED BY: Sunrise Beach Fire Protection District
AMOUNT OF ISSUE: \$1,860,000.00
DATE OF ISSUE: March 1, 2001
PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1996

PAGE: 267

COUNTY: of Camden and Morgan
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.900%	\$ 100,000.00	03/01/2005
4.000%	105,000.00	03/01/2006
4.050%	115,000.00	03/01/2007
4.150%	125,000.00	03/01/2008
4.300%	135,000.00	03/01/2009
4.400%	145,000.00	03/01/2010
4.500%	155,000.00	03/01/2011
4.600%	170,000.00	03/01/2012
4.750%	180,000.00	03/01/2013
	195,000.00	03/01/2014 *
	210,000.00	03/01/2015 *
	225,000.00	03/01/2016 *
5.000%	630,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 and thereafter may be redeemed on and after March 1, 2009 (without premium). Bonds maturing in 2016 are subject to mandatory redemption

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$1,824,104.30

INTEREST RATE: 4.9127%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 8, 2001

REGISTRATION NO.: 23982 BOOK: 85 PAGE: 267
BONDS ISSUED BY: Consolidated School District No. 2 (Raytown)
AMOUNT OF ISSUE: \$27,000,000.00 (a portion of \$47,000,000 authorized) COUNTY: of Jackson
DATE OF ISSUE: March 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring and installing technology in all District school facilities; air conditioning buildings not currently air conditioned; repairing, renovating, remodeling and building additions to and improving existing school buildings and facilities; and furnishing and equipping the same

Rate of Interest	Amount	Maturity
4.500%	\$ 1,900,000.00	03/01/2012
5.000%	2,000,000.00	03/01/2013
5.000%	2,200,000.00	03/01/2014
5.000%	2,400,000.00	03/01/2015
5.125%	2,500,000.00	03/01/2016
5.125%	2,700,000.00	03/01/2017
5.000%	3,000,000.00	03/01/2018
5.000%	3,200,000.00	03/01/2019
5.000%	3,400,000.00	03/01/2020
5.125%	3,700,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and March 1, 2016 and thereafter may be redeemed on March 1, 2011 and thereafter (without premium)
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$26,864,660.00
INTEREST RATE: 4.9943%
ASSESSED VALUATION: \$537,681,547
INDEBTEDNESS: (Including this issue) \$75,137,091
NOTICE OF ELECTION: Published two newspapers October 25 and November 1, 2000
DATE OF ELECTION: November 7, 2000
ELECTION RESULTS: Yes...18,661; No...7,112
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 7, 2001

REGISTRATION NO.: 23981 BOOK: 85 PAGE: 266
BONDS ISSUED BY: Fort Zumwalt School District
AMOUNT OF ISSUE: \$17,000,000.00 (a portion of \$35,000,000 authorized) COUNTY: of St. Charles
DATE OF ISSUE: March 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: To obtain money with which to purchase schoolhouse sites, erect
schoolhouses, build additions to and repair old buildings, and furnish
schoolhouses in said District

Rate of Interest	Amount	Maturity
6.250%	\$ 500,000.00	03/01/2002
6.250%	250,000.00	03/01/2003
6.250%	250,000.00	03/01/2004
5.800%	275,000.00	03/01/2005
5.800%	300,000.00	03/01/2006
5.250%	500,000.00	03/01/2007
5.250%	525,000.00	03/01/2008
5.250%	550,000.00	03/01/2009
5.250%	200,000.00	03/01/2010
5.000%	225,000.00	03/01/2011
4.400%	100,000.00	03/01/2012
4.550%	700,000.00	03/01/2013
4.650%	500,000.00	03/01/2014
4.750%	1,725,000.00	03/01/2015
4.750%	1,875,000.00	03/01/2016
4.850%	1,650,000.00	03/01/2017
4.850%	1,750,000.00	03/01/2018
5.000%	1,900,000.00	03/01/2019
5.000%	1,525,000.00	03/01/2020
4.750%	1,700,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing in 2012 and thereafter may be redeemed on and after
March 1, 2011 (without premium)
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri
ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri, and associates
PURCHASE PRICE: \$17,000,000.00
INTEREST RATE: 4.8788%
ASSESSED VALUATION: \$1,008,170,058
INDEBTEDNESS: (Including this issue) \$108,225,000
NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2000; second newspaper March 27
and April 3, 2000
DATE OF ELECTION: April 4, 2000
ELECTION RESULTS: Yes...6,127; No...2,560
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published The Bond Buyer; mailed to interested parties
NUMBER OF BIDS RECEIVED: 8

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 5, 2001

REGISTRATION NO.: 23980

BOOK: 85

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BONDS ISSUED BY: City of Parkville

AMOUNT OF ISSUE: \$3,985,000.00

COUNTY: of Platte

DATE OF ISSUE: March 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475 RSMo (River Park Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.500%	\$ 135,000.00	03/01/2003
5.000%	140,000.00	03/01/2004
5.000%	145,000.00	03/01/2005
4.900%	155,000.00	03/01/2006
4.850%	160,000.00	03/01/2007
4.850%	170,000.00	03/01/2008
4.850%	175,000.00	03/01/2009
4.850%	185,000.00	03/01/2010
4.500%	190,000.00	03/01/2011
4.550%	200,000.00	03/01/2012
4.650%	210,000.00	03/01/2013
4.750%	220,000.00	03/01/2014
4.850%	230,000.00	03/01/2015
4.900%	245,000.00	03/01/2016
	255,000.00	03/01/2017 *
	270,000.00	03/01/2018 *
	285,000.00	03/01/2019 *
	300,000.00	03/01/2020 *
	315,000.00	03/01/2021 *
5.150%	1,425,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$3,949,436.05

INTEREST RATE: 5.0570%

ASSESSED VALUATION: \$47,259,484

INDEBTEDNESS: (Including this issue) \$4,655,000

NOTICE OF ELECTION: (Hearing) Published one newspaper June 24, 1998; mailed to all landowners

DATE OF ELECTION: (Hearing) July 7, 1998

ELECTION RESULTS: (Petition) 100% of landowners signed petition

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 1, 2001

REGISTRATION NO.: 23979 BOOK: 85 PAGE: 266
BONDS ISSUED BY: Hamilton R-II School District
AMOUNT OF ISSUE: \$855,000.00 COUNTY: of Caldwell
DATE OF ISSUE: March 7, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
sufficient for the redemption in advance of their maturity of \$855,000 of
the District's General Obligation Refunding Bonds, Series 1993

Rate of Interest	Amount	Maturity
3.500%	\$ 110,000.00	03/01/2002
3.700%	110,000.00	03/01/2003
3.800%	115,000.00	03/01/2004
3.900%	120,000.00	03/01/2005
3.950%	130,000.00	03/01/2006
4.000%	135,000.00	03/01/2007
4.100%	135,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2004 may be redeemed on and after
March 1, 2003 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$842,500.00
INTEREST RATE: 4.3428%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.:	23978	BOOK: 85	PAGE: 266
BONDS ISSUED BY:	Francis Howell School District		
AMOUNT OF ISSUE:	\$9,998,236.20	(a portion of \$19,000,000 authorized)	COUNTY: of St. Charles
DATE OF ISSUE:	March 1, 2001		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Constructing, furnishing and equipping of schoolhouses and the building additions to and repairing of other existing buildings in the District		

ARE BONDS CALLABLE:	Current interest bonds maturing on March 1, 2011 and thereafter may be redeemed on and after March 1, 2010 (without premium) Capital Appreciation Bonds do not contain a call provision
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, National Association, Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	Stern Brothers & Company, St. Louis, Missouri
PURCHASE PRICE:	\$9,898,753.75
INTEREST RATE:	5.0316%
ASSESSED VALUATION:	\$1,188,728,791
INDEBTEDNESS:	(Including this issue) \$168,980,751.25
NOTICE OF ELECTION:	Published one newspaper October 27 and November 3, 2000; second newspaper October 30 and November 6, 2000
DATE OF ELECTION:	November 7, 2000
ELECTION RESULTS:	Yes...32,136; No...15,230
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

****Capital Appreciation Bonds**

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 27, 2001

REGISTRATION NO.: 23977

BOOK: 85

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BONDS ISSUED BY: City of Nixa

AMOUNT OF ISSUE: \$2,000,000.00

COUNTY: of Christian

DATE OF ISSUE: March 1, 2001 (Series B 2001)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Paying all or a part of the cost of constructing and extending street improvements on North Street, South Gregg Road and North Gregg Road in the City

Rate of Interest	Amount	Maturity
4.125%	\$ 165,000.00	03/01/2002
4.125%	175,000.00	03/01/2003
4.125%	180,000.00	03/01/2004
4.125%	190,000.00	03/01/2005
4.125%	195,000.00	03/01/2006
4.000%	200,000.00	03/01/2007
4.100%	210,000.00	03/01/2008
4.150%	220,000.00	03/01/2009
4.250%	230,000.00	03/01/2010
4.350%	235,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009 and thereafter may be redeemed on and after March 1, 2008 (without premium)

BOND REGISTRAR: Central Trust Bank, Jefferson City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Central Trust Bank, Jefferson City, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff, Croessmann & Wieland, P.C., Springfield, MO

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$1,971,609.80

INTEREST RATE: 4.4641%

ASSESSED VALUATION: \$95,163,560

INDEBTEDNESS: (Including this issue) \$6,100,000

NOTICE OF ELECTION: Published one newspaper July 26 and August 2, 2000

DATE OF ELECTION: August 8, 2000

ELECTION RESULTS: Yes...1,211; No...594

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 27, 2001

REGISTRATION NO.: 23976

BOOK: 85

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BONDS ISSUED BY: City of Nixa

AMOUNT OF ISSUE: \$4,100,000.00

DATE OF ISSUE: March 1, 2001 (Series A 2001)

COUNTY: of Christian

MONTH OF MATURITY: March

PURPOSE OF BONDS: Funding all or a part of the cost of acquiring, constructing, extending, equipping and improving a community center and swimming pool at the City's 37 acre public park known as McCauley Park

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.250%	\$ 130,000.00	03/01/2002
4.375%	135,000.00	03/01/2003
4.375%	150,000.00	03/01/2004
4.375%	150,000.00	03/01/2005
4.375%	150,000.00	03/01/2006
4.375%	175,000.00	03/01/2007
4.100%	175,000.00	03/01/2008
4.200%	175,000.00	03/01/2009
4.300%	185,000.00	03/01/2010
4.400%	190,000.00	03/01/2011
4.500%	200,000.00	03/01/2012
	210,000.00	03/01/2013 *
	220,000.00	03/01/2014 *
4.650%	430,000.00	03/01/2014
	230,000.00	03/01/2015 *
	240,000.00	03/01/2016 *
4.800%	470,000.00	03/01/2016
	250,000.00	03/01/2017 *
	265,000.00	03/01/2018 *
5.000%	515,000.00	03/01/2018
	275,000.00	03/01/2019 *
	290,000.00	03/01/2020 *
	305,000.00	03/01/2021 *
5.100%	870,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 (without premium)

BOND REGISTRAR: Central Trust Bank, Jefferson City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Central Trust Bank, Jefferson City, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Eliff, Croessmann & Wieland, P.C., Springfield, MO

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$4,041,781.90

INTEREST RATE: 4.9449%

ASSESSED VALUATION: \$95,163,560

INDEBTEDNESS: (Including this issue) \$6,100,000

NOTICE OF ELECTION: Published one newspaper July 26 and August 2, 2000

DATE OF ELECTION: August 8, 2000

ELECTION RESULTS: Yes...1,278; No...542

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 27, 2001

REGISTRATION NO.: 23975
BONDS ISSUED BY: Park Hill School District
AMOUNT OF ISSUE: \$6,980,000.00
DATE OF ISSUE: February 15, 2001
PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1996

BOOK: 85

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COUNTY: of Platte
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
4.250%	\$ 100,000.00	03/01/2006
4.250%	150,000.00	03/01/2007
4.250%	200,000.00	03/01/2008
4.250%	565,000.00	03/01/2009
4.250%	630,000.00	03/01/2010
5.125%	700,000.00	03/01/2011
5.000%	750,000.00	03/01/2012
4.600%	850,000.00	03/01/2013
4.700%	925,000.00	03/01/2014
4.750%	1,000,000.00	03/01/2015
4.800%	1,110,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$6,959,957.65

INTEREST RATE: 4.7382%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 23974 BOOK: 85 PAGE: 265
BONDS ISSUED BY: Center 58 School District
AMOUNT OF ISSUE: \$19,000,000.00 (a portion of \$39,000,000 authorized) COUNTY: of Jackson
DATE OF ISSUE: March 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring land, constructing additions to its existing school facilities,
and renovating, improving, furnishing and equipping its existing school
facilities

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray, Kansas City, Missouri
PURCHASE PRICE:	\$18,860,747.85
INTEREST RATE:	4.8595%
ASSESSED VALUATION:	\$358,077,770
INDEBTEDNESS:	(Including this issue) \$39,000,000
NOTICE OF ELECTION:	Published two newspapers July 28 and August 4, 2000
DATE OF ELECTION:	August 8, 2000
ELECTION RESULTS:	Yes...2,768; No...2,058
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

(573)751-4213

REGISTRATION NO.:	23973	BOOK:	85	PAGE:	264
BONDS ISSUED BY:	Platte County, Missouri				
AMOUNT OF ISSUE:	\$7,375,000.00	COUNTY:	of Platte		
DATE OF ISSUE:	February 15, 2001	MONTH OF MATURITY:	February		
PURPOSE OF BONDS:	Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475 RSMo (The National Project)				

ARE BONDS CALLABLE:	Bonds maturing on February 1, 2012 and thereafter may be redeemed on and after February 1, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 1 and August 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	UMB Bank, N.A., Kansas City, Missouri
PURCHASE PRICE:	\$7,304,937.50
INTEREST RATE:	4.9324%
ASSESSED VALUATION:	\$794,609,174
INDEBTEDNESS:	(Including this issue) \$12,841,000
NOTICE OF ELECTION:	(Hearing) Published two newspapers June 24, 1998
DATE OF ELECTION:	(Hearing) July 9, 1998
ELECTION RESULTS:	(Petition) 100% of landowners signed petition
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

(573)751-4213

REGISTRATION NO.: 23972 BOOK: 85 PAGE: 264
BONDS ISSUED BY: Kingston K-14 School District
AMOUNT OF ISSUE: \$1,050,000.00 COUNTY: of Washington
DATE OF ISSUE: February 26, 2001 MONTH OF MATURITY: February
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
sufficient for the redemption in advance of their maturity of \$1,050,000
of the District's General Obligation Bonds, Series 1995A

ARE BONDS CALLABLE:	Bonds maturing on and after February 15, 2004 may be redeemed on and after February 15, 2003 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 15 and August 15
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,036,350.00
INTEREST RATE:	4.4292%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 21, 2001

REGISTRATION NO.: 23971
BONDS ISSUED BY: City of O'Fallon
AMOUNT OF ISSUE: \$13,015,000.00 (remainder of \$17,000,000 authorized)
DATE OF ISSUE: February 1, 2001
PURPOSE OF BONDS: I. \$12,000,000 principal amount to be used for the purpose of constructing, furnishing and equipping parks and recreational facilities, including but not limited to the construction, reconstruction or renovation of buildings and facilities at Westhoff Park, Dames Park, South 40 Park and Civic Park, and II. \$1,015,000 principal amount to be used for the purpose of refunding Series 1991 Bonds of the City

BOOK: 85

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COUNTY: of St. Charles
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
5.000%	\$ 85,000.00	03/01/2002
4.000%	90,000.00	03/01/2003
4.000%	90,000.00	03/01/2004
4.000%	95,000.00	03/01/2005
4.000%	105,000.00	03/01/2006
4.000%	105,000.00	03/01/2007
4.000%	115,000.00	03/01/2008
4.000%	120,000.00	03/01/2009
4.125%	130,000.00	03/01/2010
4.250%	140,000.00	03/01/2011
4.250%	35,000.00	03/01/2012
	0.00	03/01/2013
4.625%	165,000.00	03/01/2014
4.750%	755,000.00	03/01/2015
4.800%	860,000.00	03/01/2016
5.000%	975,000.00	03/01/2017
5.125%	1,105,000.00	03/01/2018
5.000%	3,875,000.00	03/01/2019
5.000%	4,170,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: First Union National Bank, Charlotte, North Carolina
PURCHASE PRICE: \$12,921,747.30
INTEREST RATE: 5.0099%
ASSESSED VALUATION: I. \$553,660,590; II. Not applicable
INDEBTEDNESS: (Including this issue) I. \$44,588,043; II. Not applicable
NOTICE OF ELECTION: I. Published one newspaper October 27 and November 3, 2000; second newspaper October 30 and November 6, 2000; II. Not applicable
DATE OF ELECTION: I. November 7, 2000; II. Not applicable
ELECTION RESULTS: I. Yes...13,031; No...5,572; II. Not applicable
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: I. Published The Bond Buyer and local newspaper; II. Not applicable
NUMBER OF BIDS RECEIVED: I. 8; II. Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 21, 2001

REGISTRATION NO.: 23970 BOOK: 85 PAGE: 263
BONDS ISSUED BY: Concordia R-II School District
AMOUNT OF ISSUE: \$1,360,000.00 COUNTY: of Lafayette
DATE OF ISSUE: February 22, 2001 MONTH OF MATURITY: February
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
sufficient for the redemption in advance of their maturity of \$1,360,000
of the District's General Obligation Bonds, Series 1993

Rate of Interest	Amount	Maturity
3.500%	\$ 120,000.00	02/01/2002
3.700%	130,000.00	02/01/2003
3.850%	140,000.00	02/01/2004
3.950%	150,000.00	02/01/2005
4.050%	160,000.00	02/01/2006
4.150%	170,000.00	02/01/2007
4.250%	190,000.00	02/01/2008
4.300%	200,000.00	02/01/2009
4.400%	100,000.00	02/01/2010

ARE BONDS CALLABLE: Bonds maturing on and after February 1, 2004 may be redeemed on and after
February 1, 2003 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: February 1 and August 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,344,820.00
INTEREST RATE: 4.4058%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 16, 2001

REGISTRATION NO.: 23969 BOOK: 85 PAGE: 263
BONDS ISSUED BY: Reorganized School District No. 7
AMOUNT OF ISSUE: \$9,225,000.00 (remainder of \$31,000,000 authorized) COUNTY: of Jackson
DATE OF ISSUE: February 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: I. \$6,100,000 principal amount to be used for the purpose of constructing, furnishing and equipping two elementary schools, repair and improve Lee's Summit High School, construct an addition to Lee's Summit North High School, acquire land, renovate, remodel and repair existing school buildings and furnish and equip the same, and II. \$3,125,000 principal amount to be used for the purpose of payment, redemption and retirement of and thereby refund the District's outstanding General Obligation Building Bonds, Series 1995B

Rate of Interest	Amount	Maturity
4.125%	\$ 1,050,000.00	03/01/2003
4.125%	1,150,000.00	03/01/2004
4.125%	1,180,000.00	03/01/2005
3.750%	100,000.00	03/01/2006
4.000%	475,000.00	03/01/2007
4.000%	490,000.00	03/01/2008
4.000%	515,000.00	03/01/2009
4.100%	535,000.00	03/01/2010
4.200%	550,000.00	03/01/2011
4.500%	580,000.00	03/01/2012
4.500%	605,000.00	03/01/2013
4.600%	635,000.00	03/01/2014
4.650%	665,000.00	03/01/2015
4.700%	695,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri
PURCHASE PRICE: \$9,156,516.45
INTEREST RATE: 4.4768%
ASSESSED VALUATION: I. \$734,364,289; II. Not applicable
INDEBTEDNESS: (Including this issue) I. \$97,350,000; II. Not applicable
NOTICE OF ELECTION: I. Published one newspaper March 26 and April 2, 1999; II. Not applicable
DATE OF ELECTION: I. April 6, 1999; II. Not applicable
ELECTION RESULTS: I. Yes...11,184; No...6,482; II. Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 14, 2001

REGISTRATION NO.: 23968

BOOK: 85

PAGE: 263

BONDS ISSUED BY: City of Lake Saint Louis

AMOUNT OF ISSUE: \$2,500,000.00

COUNTY: of St. Charles

DATE OF ISSUE: February 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Street resurfacing, street reconstruction and storm water basins or
drainage ways construction or reconstruction

Rate of Interest	Amount	Maturity
3.400%	\$ 15,000.00	03/01/2002
3.650%	25,000.00	03/01/2003
4.375%	50,000.00	03/01/2004
4.375%	50,000.00	03/01/2005
4.375%	75,000.00	03/01/2006
4.000%	20,000.00	03/01/2007
4.100%	25,000.00	03/01/2008
4.150%	20,000.00	03/01/2009
4.250%	55,000.00	03/01/2010
4.350%	100,000.00	03/01/2011
4.450%	120,000.00	03/01/2012
4.550%	150,000.00	03/01/2013
4.650%	170,000.00	03/01/2014
4.750%	655,000.00	03/01/2015
4.800%	700,000.00	03/01/2016
4.850%	270,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on March 1, 2011 and thereafter may be redeemed on and after
March 1, 2010 (without premium)

BOND REGISTRAR: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$2,453,543.30

INTEREST RATE: 4.8991%

ASSESSED VALUATION: \$158,910,616

INDEBTEDNESS: (Including this issue) \$6,451,072

NOTICE OF ELECTION: Published one newspaper October 27 and November 3, 2000; second newspaper
October 30 and November 6, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...3,429; No...1,577

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 23967 BOOK: 85 PAGE: 263
BONDS ISSUED BY: Kirkwood School District R-7
AMOUNT OF ISSUE: \$11,255,000.00 COUNTY: of St. Louis
DATE OF ISSUE: January 15, 2001 MONTH OF MATURITY: February
PURPOSE OF BONDS: I. \$5,500,000 principal amount to be used for the purpose of acquiring,
erecting, furnishing, building additions to and repairing school or library
buildings, including but not limited to renovation and equipping of an
existing building of the District for use as a technology center and
construction and equipping of a new building to be used for early childhood
education and II. \$5,755,000 principal amount to be used for the purpose
of refunding the Prior Bonds, Series 1992

ARE BONDS CALLABLE:	Bonds maturing on February 15, 2012 and thereafter may be redeemed on and after February 15, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 15 and August 15
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Thompson Coburn LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	Banc of America Securities LLC, St. Louis, Missouri
PURCHASE PRICE:	\$11,229,913.65
INTEREST RATE:	4.5025%
ASSESSED VALUATION:	I. \$717,276,757; II. Not applicable
INDEBTEDNESS:	(Including this issue) I. \$34,075,000; II. Not applicable
NOTICE OF ELECTION:	I. Published two newspapers October 25 and November 1, 2000 II. Not applicable
DATE OF ELECTION:	I. November 7, 2000; II. Not applicable
ELECTION RESULTS:	I. Yes...14,536; No...7,946; II. Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 6, 2001

REGISTRATION NO.:	23966	BOOK:	85	PAGE:	262	
BONDS ISSUED BY:	Meadow Heights R-II School District			COUNTY:	of Bollinger	
AMOUNT OF ISSUE:	\$490,000.00				MONTH OF MATURITY:	March
DATE OF ISSUE:	February 7, 2001					
PURPOSE OF BONDS:	Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$490,000 of the District's General Obligation Bonds, Series 1996					

Rate of Interest	Amount	Maturity
3.500%	\$ 70,000.00	03/01/2002
3.800%	70,000.00	03/01/2003
3.900%	70,000.00	03/01/2004
4.000%	70,000.00	03/01/2005
4.100%	70,000.00	03/01/2006
4.150%	70,000.00	03/01/2007
4.200%	70,000.00	03/01/2008

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2004 may be redeemed on and after March 1, 2003 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$482,500.00
INTEREST RATE:	4.4728%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 29, 2001

REGISTRATION NO.: 23965 BOOK: 85 PAGE: 262
BONDS ISSUED BY: New Madrid County R-1 School District
AMOUNT OF ISSUE: \$2,895,000.00 COUNTY: of New Madrid
DATE OF ISSUE: January 30, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
sufficient for the redemption in advance of their maturity of \$2,895,000
of the District's General Obligation Refunding Bonds, Series 1996

Rate of Interest	Amount	Maturity
3.900%	\$ 375,000.00	03/01/2002
3.950%	400,000.00	03/01/2003
4.000%	400,000.00	03/01/2004
4.050%	425,000.00	03/01/2005
4.100%	440,000.00	03/01/2006
4.150%	455,000.00	03/01/2007
4.200%	400,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2004 may be redeemed on and after
March 1, 2003 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,871,000.00
INTEREST RATE: 4.3200%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 23964 BOOK: 85 PAGE: 262
BONDS ISSUED BY: Putnam County R-I School District
AMOUNT OF ISSUE: \$990,000.00 COUNTY: of Putnam
DATE OF ISSUE: February 1, 2001 MONTH OF MATURITY: February
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
sufficient for the redemption in advance of their maturity of \$990,000
of the District's General Obligation Refunding Bonds, Series 1993

ARE BONDS CALLABLE:	Bonds maturing on and after February 1, 2004 may be redeemed on and after February 1, 2003 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 1 and August 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$978,055.00
INTEREST RATE:	4.5387%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 29, 2001

REGISTRATION NO.: 23963 BOOK: 85 PAGE: 262
BONDS ISSUED BY: North Callaway County R-1 School District
AMOUNT OF ISSUE: \$2,800,000.00 COUNTY: of Callaway
DATE OF ISSUE: January 30, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
sufficient for the redemption in advance of their maturity of \$2,800,000
of the District's General Obligation Bonds, Series 1997

Rate of Interest	Amount	Maturity
3.900%	\$ 350,000.00	03/01/2002
3.950%	220,000.00	03/01/2003
4.000%	225,000.00	03/01/2004
4.050%	235,000.00	03/01/2005
4.100%	250,000.00	03/01/2006
4.150%	255,000.00	03/01/2007
4.200%	265,000.00	03/01/2008
4.250%	275,000.00	03/01/2009
4.300%	275,000.00	03/01/2010
4.350%	300,000.00	03/01/2011
4.400%	150,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2004 may be redeemed on and after
March 1, 2003 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,766,100.00
INTEREST RATE: 4.4603%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 26, 2001

REGISTRATION NO.: 23962 BOOK: 85 PAGE: 262
BONDS ISSUED BY: Excelsior Springs 40 School District
AMOUNT OF ISSUE: \$4,000,985.10 COUNTY: of Clay
DATE OF ISSUE: January 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving and equipping school facilities including without limitation (a) constructing, furnishing and equipping a performing arts center, a sports complex and a vocational career center, (b) acquiring any necessary land to build the performing arts center, the sports complex or the vocational career center, and (c) improving and renovating its existing school facilities

Rate of Interest	Amount	Maturity
4.250%	\$ 25,000.00	03/01/2003
4.250%	25,000.00	03/01/2004
4.250%	25,000.00	03/01/2005
4.250%	25,000.00	03/01/2006
4.250%	25,000.00	03/01/2007
4.250%	25,000.00	03/01/2008
4.150%	25,000.00	03/01/2009
4.250%	35,000.00	03/01/2010
4.625%	40,985.10	03/01/2011 **
4.400%	100,000.00	03/01/2012
4.500%	130,000.00	03/01/2013
4.600%	165,000.00	03/01/2014
4.700%	175,000.00	03/01/2015
5.750%	230,000.00	03/01/2016
4.850%	265,000.00	03/01/2017
4.900%	850,000.00	03/01/2018
5.000%	895,000.00	03/01/2019
5.000%	940,000.00	03/01/2020

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008 (without premium).
Capital appreciation bonds do not contain a call provision
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri
PURCHASE PRICE: \$3,971,110.16
INTEREST RATE: 5.0104%
ASSESSED VALUATION: \$136,145,652
INDEBTEDNESS: (Including this issue) \$18,335,000
NOTICE OF ELECTION: Published one newspaper October 24 and November 3, 2000; second newspaper October 26 and November 2, 2000
DATE OF ELECTION: November 7, 2000
ELECTION RESULTS: Yes...3,892; No...2,426
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 26, 2001

REGISTRATION NO.: 23961

BOOK: 85

PAGE: 261

BONDS ISSUED BY: City of Kirkwood

AMOUNT OF ISSUE: \$6,750,000.00

COUNTY: of St. Louis

DATE OF ISSUE: January 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring firefighting apparatus and equipment, constructing, furnishing
and equipping fire houses, and acquiring any land necessary therefor

Rate of Interest	Amount	Maturity
3.500%	\$ 240,000.00	03/01/2003
3.600%	250,000.00	03/01/2004
3.700%	260,000.00	03/01/2005
3.750%	275,000.00	03/01/2006
3.850%	285,000.00	03/01/2007
3.900%	300,000.00	03/01/2008
4.000%	315,000.00	03/01/2009
4.100%	335,000.00	03/01/2010
4.200%	350,000.00	03/01/2011
4.300%	370,000.00	03/01/2012
4.400%	390,000.00	03/01/2013
4.500%	410,000.00	03/01/2014
4.600%	430,000.00	03/01/2015
4.700%	455,000.00	03/01/2016
4.750%	480,000.00	03/01/2017
4.800%	505,000.00	03/01/2018
4.850%	535,000.00	03/01/2019
4.875%	565,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after
March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Country Club Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$6,704,100.00

INTEREST RATE: 4.5807%

ASSESSED VALUATION: \$410,321,744

INDEBTEDNESS: (Including this issue) \$16,295,000

NOTICE OF ELECTION: Published two newspapers October 25 and November 1, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...12,123; No...3,076

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published The Bond Buyer; published local newspaper

NUMBER OF BIDS RECEIVED: 10

(573)751-4213

REGISTRATION NO.: 23960 BOOK: 85 PAGE: 261
BONDS ISSUED BY: Wright City R-II School District
AMOUNT OF ISSUE: \$490,000.00 COUNTY: of Warren
DATE OF ISSUE: February 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
sufficient for the redemption in advance of their maturity of \$490,000 of
the District's General Obligation Bonds, Series 1993

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2004 may be called on and after March 1, 2003 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$482,500.00
INTEREST RATE:	4.6204%
ASSESSED VALUATION FOR:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

(573)751-4213

REGISTRATION NO.:	23959	BOOK: 85	PAGE: 261
BONDS ISSUED BY:	Fort Osage School District R-1		
AMOUNT OF ISSUE:	\$8,000,000.00	(a portion of \$13,500,000 authorized)	COUNTY: of Jackson
DATE OF ISSUE:	January 15, 2001		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Building additions to and repairing, renovating and improving existing school buildings and facilities and furnishing and equipping the same		

Rate of Interest	Amount	Maturity
4.600%	\$ 500,000.00	03/01/2015
4.700%	500,000.00	03/01/2016
4.750%	1,000,000.00	03/01/2017
4.800%	1,500,000.00	03/01/2018
5.000%	2,000,000.00	03/01/2019
5.000%	2,500,000.00	03/01/2020

ARE BONDS CALLABLE:	Bonds may be called for redemption on March 1, 2011 and thereafter (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$7,942,910.00
INTEREST RATE:	4.9553%
ASSESSED VALUATION FOR:	\$178,039,957
INDEBTEDNESS:	(Including this issue) \$25,870,839
NOTICE OF ELECTION:	Published two newspapers October 25 and November 1, 2000
DATE OF ELECTION:	November 7, 2000
ELECTION RESULTS:	Yes...6,615; No...2,833
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 18, 2001

REGISTRATION NO.: 23958 BOOK: 85 PAGE: 261
BONDS ISSUED BY: Reorganized School District R-II
AMOUNT OF ISSUE: \$6,000,000.00 COUNTY: of Cape Girardeau
DATE OF ISSUE: January 15, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving, furnishing and equipping the junior high school, including but not limited to the construction of 18 new classrooms and a multipurpose/gymnasium facility and expansion of the existing kitchen, and making technology improvements to the junior high school and other district facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.950%	\$ 125,000.00	03/01/2004
4.000%	150,000.00	03/01/2005
4.050%	175,000.00	03/01/2006
4.100%	200,000.00	03/01/2007
4.150%	200,000.00	03/01/2008
4.200%	225,000.00	03/01/2009
4.250%	250,000.00	03/01/2010
4.300%	300,000.00	03/01/2011
4.450%	325,000.00	03/01/2012
4.550%	350,000.00	03/01/2013
4.650%	400,000.00	03/01/2014
4.700%	425,000.00	03/01/2015
4.800%	475,000.00	03/01/2016
4.850%	525,000.00	03/01/2017
5.000%	575,000.00	03/01/2018
	625,000.00	03/01/2019 *
	675,000.00	03/01/2020 *
5.000%	1,300,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be redeemed on March 1 2011 and thereafter (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$5,940,143.50
INTEREST RATE: 4.8351%
ASSESSED VALUATION FOR: \$217,921,824
INDEBTEDNESS: (Including this issue) \$17,045,000
NOTICE OF ELECTION: Published one newspaper October 23 and 30, 2000; second newspaper October 25 and November 1, 2000
DATE OF ELECTION: November 7, 2000
ELECTION RESULTS: Yes...6,723; No...5,010
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.:	23957	BOOK:	85	PAGE:	261
BONDS ISSUED BY:	Campbell Reorganized School District No. 2				
AMOUNT OF ISSUE:	\$1,506,000.00	COUNTY: of Dunklin			
DATE OF ISSUE:	January 16, 2001	MONTH OF MATURITY: January			
PURPOSE OF BONDS:	Acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government. The bondholder must include the allowed amount of the tax credit in gross income for tax purposes. The tax credit rate is 7.43%).				

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE:	(Principal) January 16, 2014
BY:	First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	First Union National Bank, Charlotte, North Carolina
PURCHASE PRICE:	\$1,506,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION FOR:	\$34,748,844
INDEBTEDNESS:	(Including this issue) \$4,800,000
NOTICE OF ELECTION:	Published one newspaper July 26 and August 1, 2000; second newspaper July 27 and August 1, 2000
DATE OF ELECTION:	August 8, 2000
ELECTION RESULTS:	Yes...379; No...252
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

(573)751-4213

REGISTRATION NO.:	23956	BOOK: 85	PAGE: 261
BONDS ISSUED BY:	Newburg Reorganized School District No. 2		
AMOUNT OF ISSUE:	\$250,000.00	(remainder of \$1,250,000 authorized)	COUNTY: of Phelps
DATE OF ISSUE:	January 15, 2001 (Series 2001B)		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities		

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	McLiney & Company, Kansas City, Missouri
PURCHASE PRICE:	\$245,000.00
INTEREST RATE:	5.2324%
ASSESSED VALUATION FOR:	\$12,999,860
INDEBTEDNESS:	(Including this issue) \$1,250,000
NOTICE OF ELECTION:	Published one newspaper October 25 and November 1, 2000
DATE OF ELECTION:	November 7, 2000
ELECTION RESULTS:	Yes...756; No...321
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

(573)751-4213

REGISTRATION NO.: 23955 BOOK: 85 PAGE: 261
BONDS ISSUED BY: Newburg Reorganized School District No. 2
AMOUNT OF ISSUE: \$1,000,000.00 (a portion of \$1,250,000 authorized) COUNTY: of Phelps
DATE OF ISSUE: January 16, 2001 (Series 2001A) MONTH OF MATURITY: January
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities.
(Qualified Zone Academy Bonds were created by the federal government in
1997. The federal government annually allocates the congressionally
mandated amount of QZABs among the fifty states. School districts apply
for permission to issue QZABs from DESE, who distributes Missouri's share
of the bonds. The holders of the bonds receive a federal tax credit at a
rate determined by the government. The bondholder must include the
allowed amount of the tax credit in gross income for tax purposes. The tax
credit rate is 7.81%).

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Mid America Bank & Trust Company, Dixon, Missouri
INTEREST PAYABLE:	(Principal) January 16, 2014
BY:	Mid America Bank & Trust Company, Dixon, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Mid America Bank & Trust Company, Dixon, Missouri
PURCHASE PRICE:	\$1,000,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION FOR:	\$12,999,860
INDEBTEDNESS:	(Including this issue) \$1,250,000
NOTICE OF ELECTION:	Published one newspaper October 25 and November 1, 2000
DATE OF ELECTION:	November 7, 2000
ELECTION RESULTS:	Yes...756; No...321
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable